



INDIANA DEPARTMENT OF REVENUE  
**MONTGOMERY**  
 Local Income Tax county report

Run: 22-Sep-2023      From: 01-Jul-2022      To: 30-Jun-2023      Pages: 3

County	Total Returns
MONTGOMERY	18,497

Filing Status	Total Returns
Filing Single	10,768
Married Filing Jointly	7,332
Married Filing Separate	397
	<b>18,497</b>

Form Type	Total Returns
IT-40 Individual Income Tax Return	17,888
IT-40RNR Reciprocal Nonresident Individual Income Tax Return	47
IT-40PNR Part-Year or Full-Year Nonresident Individual Income Tax Return	562
	<b>18,497</b>

IC 6-3.6-9-19 Annual report to each county Effective 7-1-2023. Sec. 19. October 1 of each year the state department of revenue shall provide to each county a report for the fiscal year ending in the calendar year of the report. The report shall contain at least the following information: (1) The number of returns filed by single, joint, and married filing separate status. (2) The number of returns filed by full-year and filers who are not full-year residents. (3) The amounts billed to county taxpayers for underpayment of tax during the fiscal year. (4) The amounts collected from county taxpayers for amounts billed prior to the end of the state fiscal year ending in the calendar year of the report. (5) The amounts reported on the individual lines of the annual returns filed by or for county taxpayers during the fiscal year ending in the calendar year of the report. If the amounts reported on one (1) or more individual returns can reasonably identify the return information of one (1) or more county taxpayers or can reasonably result in a disclosure not permitted under Section 6103 of the Internal Revenue Code, the department may redact those amounts and such other amounts necessary to prevent the disclosure of the return information of such county taxpayers. As added by P.L.165-2021, SEC.96.

**County**  
MONTGOMERY

**Amount Billed**  
\$466,793.49

**County**  
MONTGOMERY

**Amount Collected**  
\$597,194.60

\*\* Amounts are estimated

\*\* Indiana tax portion only

<b>Line Description</b>	<b>Amount</b>
Federal AGI*	\$1,110,108,966.65
Add-backs	\$26,655,534.20
Gross Income	\$1,136,764,500.85
Deductions	\$87,032,078.20
Modified Income	\$1,049,732,422.65
Exemptions	\$56,109,430.00
Indiana AGI	\$993,622,992.65
State AGI Tax	\$32,277,753.00
County Tax	\$23,001,903.00
Other Taxes	\$3,981.00
Indiana Taxes	\$55,283,637.00
Credits (Schedule 5/F)	\$54,006,952.28
Offset Credits (Schedule 6/G)	\$696,861.00
Indiana Credits	\$54,703,813.28
Credits Minus Taxes	\$5,617,065.00
Donate	\$1,477.00
Over Payment	\$5,615,588.00
Primary County Tax	\$354,440.20
Secondary County Tax	\$2,554.00
Indiana AGI Tax	\$628,873.00
Total Carry Forward	\$985,867.20
Underpayment Penalty	\$154,759.54
Refund	\$4,620,095.46
Subtotal Amount Due	\$6,341,238.92
Late Penalty	\$23,670.20
Interest	\$3,157.00
Amount Due	\$6,368,066.12

If you have questions regarding this report, you may contact the Department via Email.

Email: [Taxpolicy@dor.in.gov](mailto:Taxpolicy@dor.in.gov)