ScholarTrack Walkthrough

Colby Shank Director of Financial Aid and Student Support Services

January 26, 2017

Log in to ScholarTrack



LEARN

Enter your email address and password







Login

Login ID (Email Address or Scholar ID)

cshankscholartrack+BSUcollegeadmin@gmail.com

Change your Login ID (Students only)?
Password
Forgot Password?
LOGIN

Click "Forgot Password" to reset/change your password





Login

Login ID (Email Address or Scholar ID)

cshankscholartrack+BSUcollegeadmin@gmail.com

Click "Login"

Change your Login ID (Students only)?

Password

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Forgot Password?

LOGIN





Login

Login ID (Email Address or Scholar ID)

cshankscholartrack+BSUcollegeadmin@gmail.com

Change your Login ID (Students only)?

Password

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Forgot Password?



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Student Search

Use any combination of...

- First Name
- Last Name
- Full Social Security Number (###-##### or #########)
- Last Four Digits of SSN
- Date of Birth (MM/DD/YYYY)
- Email Address
- Phone Number





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Student Details







Overriding Edits through "Student Details"

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Claims/Refunds

Two ways to make a claim or refund in ScholarTrack:

- 1. Individually through "Student Details" page and "Awards" widget.
- 2. Uploading a "Claim" file under "Claims/Refunds" page.



Making a Claim/Refund through "Student Details"

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| | | Application Submitted | 10/28/2016 | | | |
| | | Application Status | Applied | | STATE AID ELIGIBILITY | * |
| | | Award Status | Ready To Claim | | Award Year | Units |
| | | Award Start Date | 07/01/2016 | | No eligibility used. | |
| | | Award Expiration Date | 06/30/2017 | | | |
| | | Amount Offered | \$3,700 | | | |
| | | Amount Claimed by Your Institution | \$0 | | BASIC DETAILS | 2 |
| | | Amount Claimed by Other Institutions | \$0 | | | |
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Payments/Invoices

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| | | Solution Details | | | | | | | | |



INDIANA COMMISSION for HIGHER EDUCATION

Indiana Commission for Higher Education 101 W Ohio St #300 Indianapolis, IN 46204

INVOICE

| Institution | Ball State University |
|--------------------|-----------------------|
| Invoice # | ICHE-001786-01252017 |
| Invoice Date: | 1/25/2017 |
| Payment Status: | Processed |
| Invoice Generated: | 1/25/2017 12:40:54 PM |

| Higher Education Award | |
|------------------------|-------------|
| 2016 Awards: | |
| Claims: | \$2,779,105 |
| Refunds: | (\$25,600) |
| Net Claims: | \$2,753,505 |
| Award Total: | \$2,753,505 |

Invoice Total: \$2,753,505

| HIGHER EDUC | SION ~ CATION | \$ Invoices | | | | | ť | ₩ 🌲 | G | Colby Shank (BSU |
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Information Files

- Provides users with "state of the system"
- Most comparable to current Application (APPL) files, but available year round for multiple ISIR years
- Contains virtually all data needed to explain state financial aid award offers



Information Files

- Available by request, but will take time to generate
- At launch, CHE will "schedule" Information Files to generate over the weekend for larger schools
- Smaller schools should request Information Files at the end of the day





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| STUDENTS | ^ | | Request an Info | ormation File | <u>^</u> | |
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| i Information File | | REQUEST AN IN | 2017 - 2018 × | Select years | | |
| AWARDS | × | Download | Award Status | | | |
| CLAIMS | ~ | | Select status | | | |
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Reporting Credit Completion Data

- Cumulative credit completion data used to create 2014 2016 awards now named "Legacy Credit Completion Data."
- "Legacy Credit Completion Data" can be reported and corrected in ScholarTrack for individual students.
- For large batches, schools may provide CHE a COMP file.



Reporting Credit Completion Data

- Credit completion data to be used for 2017+ award creation is named "Credit Completion Data."
- Schools will report "Credit Completion Data" each term.



Reporting Credit Completion Data

Three ways to report "Credit Completion Data":

- 1. Individually through "Student Details" page and "Credit Completion" widget
- 2. Individually through "Report Credit Completion" page
- 3. Uploading "Credit Completion" file through "Report Credit Completion" page



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| | Report Credit Completion | Colby Shank (BSU) 🗸 |
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Timeline

| Date | Milestone |
|--|---|
| Wednesday, February 1, 2017 by noon EST | Colleges submit final RECN and COMP files through xGrads. |
| Thursday, February 2, 2017 | CHE generates last RECN and APPL files in xGrads. |
| Thursday, February 2, 2017 at 5 pm EST | xGrads and eStudent taken offline. |
| Monday, February 6, 2017 | ScholarTrack launches. Colleges begin reporting credit completion data in ScholarTrack. |
| March 2017 | CVO, MTS, MDEGS applications available in ScholarTrack. |
| April 2017 | "Credit Bank" available in ScholarTrack. Colleges begin reporting AP/IB/dual credit data. |
| June 2017 | High schools to report final diploma type and GPA data in ScholarTrack. |
| July 2017 | CHE begins 2017-2018 award creation in ScholarTrack. |
Questions?