



## **An Introduction to Gateway**

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**January 21, 2016**



# Gateway Overview

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- Gateway serves two primary purposes:
  - Data Collection
  - Data Transparency



# Gateway Overview

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- Users include:
  - Auditors
  - Trustees
  - Clerk-Treasurers
  - Superintendents
  - Special District Directors
  - Library Directors
  - Financial advisors
  - Many others



# Gateway Overview

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- In 2016, County Assessors will also begin using Gateway.
- County Assessor Applications:
  - PTABOA Annual Report
  - Real and Personal Property Data File Upload (Coming soon)



# Gateway Public Site

URL: <https://gateway.ifionline.org/>

## INDIANA Gateway for government units

[Home](#) [Report Builder](#) [Download Data](#) [Tools](#) [Learn More](#)

[Local Officials: Login Here >](#)  
[Conflict of Interest Upload Tool >](#)

### An Open Door into Local Government Finance

*Gateway collects and provides access to information about how taxes and other public dollars are budgeted and spent by Indiana's local units of government.*

**Tax Increment Finance Districts**

[TIF District Viewer](#)

**Fiscal Health Indicators**

[Fiscal Health Indicators](#)

**When is your budget hearing?**

[When is your budget hearing?](#)

**Public employee compensation**

[Public employee compensation](#)

**Access local expenditures**

[Access local expenditures](#)

**Learn more about debt**

[Learn more about debt](#)

[About Gateway](#) • [Contact Us](#) • [Contact Officials](#)

Indiana Gateway for Government Units is the collection platform for local units of government to submit required data to the State of Indiana, as well as a public access tool for citizens. It represents a unique partnership between the State of Indiana and the [Indiana Business Research Center](#) at IU's Kelley School of Business, with initial support from the Lilly Endowment and sustainable support from the State of Indiana.

Participating state agencies currently include the [Department of Local Government Finance](#), the [State Board of Accounts](#), and the [Indiana Education Employment Relations Board](#).





# Gateway Public Site

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- Public Site Options:
  - Home
  - Report Builder
  - Download Data
  - Tools
  - Learn More

 Home

 Report Builder

 Download Data

 Tools

 Learn More



# Gateway Public Site

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- Report Builder
  - Public data reports
  - Uses data entered by local officials
  - 13 public report categories (as of December 2015)



# Gateway Public Site

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- Report Builder
  - Likely to see reorganization in 2016
  - Color-coded reports:
    - Green reports – DLGF
    - Red reports – SBOA
    - Blue reports – IEERB
    - Gray reports – IGC



# Gateway Public Site

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- Report Builder Features
  - Submission logs
  - Ability to search by unit
  - Exports to Excel, PDF, Word, and other formats



# Gateway Public Site

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- Popular Reports
  - Annual Financial Report
  - Budget
  - Debt Management
  - Employee Compensation by Unit



# PTABOA Annual Report

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- PTABOA = Property Tax Assessment Board of Appeals
- PTABOA annual report due before April 1.
- Reporting requirements established at IC 6-1.1-28-12.
- Report will be submitted by County Assessors through Gateway.



# PTABOA Annual Report

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- Report contents will match State Form 55889.
- Form may be downloaded from:  
<https://forms.in.gov/Download.aspx?id=12416>.
- Assessors must submit the report using Gateway's user interface.



# PTABOA Annual Report

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1. Notices for review filed with the PTABOA.
2. Notices resolved by a preliminary informal meeting.
  - a. Of the total above, number of notices from subject year.
  - b. Of the total above, number of notices pending at end of year preceding subject year.



# PTABOA Annual Report

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3. Notices of review in which a hearing was conducted in the subject year by the PTABOA.
  - a. Of the total above, number of notices from subject year.
  - b. Of the total above, number of notices pending at end of year preceding subject year.



# PTABOA Annual Report

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4. Number of written decisions issued in the subject year by the PTABOA.
  - a. Of the total above, number issued in response to notices from subject year.
  - b. Of the total above, number issued in response to notices pending at end of year preceding subject year.



# PTABOA Annual Report

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5. Number of notices for review pending with the PTABOA on December 31 of the subject year.
  - a. Of the total above, number of notices from subject year.
  - b. Of the total above, number of notices pending at end of year preceding subject year.



# PTABOA Annual Report

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6. Number of reviews resolved through a preliminary informal meeting in the subject year that were resolved:
  - a. In favor of the taxpayer.
  - b. In favor of the assessor.
  - c. Or resolved in some other manner.



# PTABOA Annual Report

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7. Number of reviews resolved through a written decision issued in the subject year by the PTABOA that were resolved:
  - a. In favor of the taxpayer.
  - b. In favor of the assessor.
  - c. Or resolved in some other manner.



# PTABOA Annual Report

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- Optional but valuable data:
  - Total reduction in AVs requested by appellants in the subject year.
  - Total reduction in AV approved by the PTABOA in the subject year.



# PTABOA Annual Report

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- Optional but valuable data:
  - Total number of deductions denied or terminated by auditor that appellants sought to have reinstated in the subject year.



# PTABOA Annual Report

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- Optional but valuable data:
  - Total number of deductions denied or terminated by auditor that PTABOA reinstated in the subject year.



# PTABOA Annual Report

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- Optional but valuable data:
  - Open-ended text box for additional comments.



# Gateway local official portal

## Welcome to the Indiana Gateway for Government Units

As an authorized user, you will have at least one application to use. Each of these applications enables a local unit to submit its required forms, reports or files to the appropriate state agency, which currently include **DLGF** (Department of Local Government Finance), **SBOA** (State Board of Accounts), **IEERB** (Indiana Education Employment Relations Board) and **IGC** (Indiana Gaming Commission).

## Select Application



Budgets



Debt Management



ECA Risk Report



SB 131 Reporting for SWMDs



TIF Management



Annual Financial Report



Property Files Upload



Redevelopment



100R



Other Post-Employment Benefits



Economic Development Reporting



E-1 Entity Annual Report



Public Transit Upload



Local Development Agreement



Collective Bargaining Reporting



Data Entry for CNAV and Form 22



CBR Contract Upload



Bargaining Status Form: Pre-Impasse



# Gateway local official portal

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Budgets

- Budgets
  - Used to submit proposed and adopted budgets and levies.
  - Users include counties, townships, cities/towns, schools, libraries, special districts, and some conservancies.
  - Primary use: July – November.



# Gateway local official portal

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SB 131 Reporting for  
SWMDs

- SB131
  - Used to submit solid waste management district annual reports.
  - Primary use: January - March.



# Gateway local official portal

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Other Post-  
Employment Benefits

- OPEB
  - Used to submit data about retiree benefits other than pensions.
  - Users include counties, townships, cities/towns, schools, libraries, special districts, and some conservancies.
  - Primary use: January – March.



# Gateway local official portal

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Data Entry for  
CNAV and  
Form 22

- DECAF
  - Used to submit Certified Net Assessed Value and distribution data.
  - County auditor application.
  - Primary uses:
    - CNAV – July - August
    - Form 22 – June and December.



# Gateway local official portal

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Debt Management

- Debt Management
  - Used to submit bond, lease, and other debt data.
  - Important for justifying debt service levies.
  - County auditor application.
  - Primary uses:
    - CNAV – July - August
    - Form 22 – June and December.



# Gateway local official portal

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Debt Management

- Debt Management
  - Users include counties, townships, cities/towns, schools, libraries, special districts, and some conservancies.
  - Year-round submissions.
  - Annual debt affirmation by March 1.



# Gateway local official portal

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TIF Management

- TIF Management
  - Used to submit data on TIF debt payments, a list of parcels in TIF districts, and redevelopment commission annual reports.
  - Users include counties, cities, and towns.
  - Primary use: February - April.



# Gateway local official portal

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Economic  
Development  
Reporting

- Economic Development Reporting
  - Used to submit payment data related to agreements with riverboat casino operators.
  - Users include counties, townships, cities/towns, schools, libraries, special districts, and some conservancies.
  - Primary use: September - October.



# Contact Information

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- Gateway Support Team
  - Billy Ottensmeyer, 317-234-4480
  - Charles Gordon, 317-233-9509
  - [Gateway@dlgf.in.gov](mailto:Gateway@dlgf.in.gov)
  - DLGF Contact Us Page:  
<http://www.in.gov/dlgf/2338.htm>



# Contact Information

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