



Gateway User Guide

Limited Delegation Authority (LDA) Application





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How do I get to the application screen in Gateway?

As an authorized user of the Indiana Gateway for Government Units ("Gateway"), users will have a username and password that will allow access to the program. The username is the email address on file with the Department of Local Government Finance ("Department"). The Department will assign an initial password, which should then be changed by the owner to something unique and confidential. Users are responsible for all information entered into Gateway under the authorized user's username and password. Users without a Gateway account may request Gateway access by visiting: <u>https://gateway.ifionline.org/requestaccess.aspx</u>.

Web Address (URL): https://gateway.ifionline.org/login.aspx

To access Gateway, open <u>Firefox</u> or <u>Google Chrome</u> and type <u>https://gateway.ifionline.org/login.aspx</u> into the browser, and then hit "Enter" on a standard keyboard. Gateway works best using Firefox or Google Chrome. Internet Explorer is not a supported browser.

LDA Application Overview

The online limited delegation of authority application is a quick and easy way for requesting and granting access to entering and editing data in the DLGF Gateway applications. This application replaces the previous process of filling out Limited Delegation of Authority forms and emailing them to request access to Gateway applications.





On the main page of the LDA application, users are greeted and presented with three different buttons.

Request Access to the DLGF Gateway applications. You can also see existing requests and your current approved LDAs.

Provide Access allows you to delegate your access to another user, such as a staff member or financial consultant.

Review Access Request allows you to review, approve, or reject pending LDA requests for your units. You may also revoke access from a user.







This section is to be completed by non-elected/appointed officials.

Request Access

First, navigate to and select the "Create" button.





Next, a pop-up screen will appear. You will enter the information about yourself into each field. *A new LDA request will need to be submitted for each application where you desire access.*

- Requester Name: Enter your name.
- County: Select the county name that you are requesting permission to view/edit.
- Unit Type: Select the unit type that you are requesting permission to view/edit.
- Unit: Select the unit name that you are requesting permission to view/edit.
- Application: Select the DLGF Gateway application where you desire access. *A new LDA request will need to be submitted for each application where you desire access.*
- Permission Type: Select Read Only or Editor access for your desired permission type.

Once your information is entered, please review the terms of the limited delegation of authority.

After you have reviewed the terms, please check the box next to "Must agree to proceed" and select "Submit".

	Lisos Infe			
	Requester Name	rmation		
	Enter Name	×		
	Unit Info	rmation		
County	Unit Type		Unit	
Select County	🗙 🛊 🛛 Select Unit Typ	e 🗙 🕈	Select Unit	÷ 🧹
Application	Application	nformation Permission Typ	pe	
Select Application	X \$	Read Only		✓ ÷
	Delegation	of Authority		
l, the Delegate in the a	above and foregoing, ł the limited delega	ereby acknow ition of author	ledge and accept the rity.	terms of
	Must agree	e to proceed		





View Pending LDA Requests

This will show your pending LDA Requests.

Users may select to edit their own submission, view their requests, or delete their requests.

Department of Local Govern	iment Finance -	LDA		•	✿ Home	out
	jennytest@tes	t.com's Request Acco	ess Dashboard 🕂 Cre	ate		
		Pending LDA Re				
Show 10 v entries				S	earch:	
Application	•	Unit 🔶	User Role	¢	User Contro	ls \$
		No data available	in table			
Showing 0 to 0 of 0 entries					Previo	ous Next
		Current Approve	ed LDAs			
		Rejected LDA R	equest			





Current Approved LDAs

This will show your approved LDA Requests.

Department of Local Govern	nment Finance - LDA		ñ	Home	€ Logout	
	jennytest@test.com's Request Ac	cess Dashboard 🕀 Crea	ate			
	Pending LDA F	Requests				
	Current Approv					
Show 10 - entries			Se	arch:		
Show 10 v entries Application	🔺 Unit 🛓	User Role	Se ¢	arch: User	Controls	\$
Show 10 v entries Application	Unit 4 No data availab	User Role	Se \$	arch: User	[.] Controls	\$
Show 10 v entries Application Showing 0 to 0 of 0 entries	Unit No data availab	User Role	Se	arch: User	Controls Previous	\$ Next





Rejected LDA Requests

This will show your rejected LDA Requests.

		Pending LDA	Requests	5		
		Current Appro	oved LDA	S		
		Rejected LDA	A Request			
Show 10 - entries						Search:
Application	•	Unit	\$	User Role	¢	User Controls 🛓
		No data availa	ble in tab	le		
Showing 0 to 0 of 0 entries						Previous Next





Expired LDAs

This will show your expired LDA Requests.

	Current A	Approved LDAs			
	Rejected	I LDA Request			
	<u>Expi</u>]		
how 10 × entries					
			Searc	h:	
Application	▲ Unit	🔶 User Role	Searc	h: User Controls	ŧ
Application	Unit No data a	↓ User Role vailable in table	\$	h: User Controls	ŧ





This section is to be completed by elected/appointed officials.

Provide Access

Provide Access allows you to delegate your access to another user, such as a staff member or financial consultant.







First, navigate to and select the "Create" button.

Gat	INDIANA eway for go	vernment units
Department of Loc	al Government Finance - LDA	☆ Home
	jennytest@test.com's Request Access Dashboa	ard 🗄 Create
	Pending LDA Requests	
	Current Approved LDAs	
	Rejected LDA Request	





- Delegate Email: Enter the email for the person you wish to grant permission to view/edit your unit.
- Delegate Name: Enter the name of the person you wish to grant permission to view/edit your unit.
- County: Select the county name for the delegate that you wish to grant permission to view/edit.
- Unit Type: Select the unit type that you are requesting permission to view/edit.
- Unit: Select the unit name that you are requesting permission to view/edit.
- Application: Select the DLGF Gateway application where you desire access. *A new LDA request will need to be submitted for each application where you desire access.*
- Permission Type: Select Read Only or Editor access for your desired permission type.
- Delegator Name: Enter your name.

Once your information is entered, please review the terms of the limited delegation of authority.

After you have reviewed the terms, please check the box next to "Must agree to proceed" and select "Submit".





	User Inform	nation	
Delega	atee Email D	elegatee Name	
Ente	r Email 🗙	Enter Name 🗙	
	Unit Inform	nation	
County	Unit Type	Unit Code	
Select County	× ¢ Select Unit Type	× + Select Unit	÷ 🤇
	Application In	formation	
Application	P	ermission Type	
Select Application	x ÷	Select Permission	× ÷ <
	(
	Delegator Name		
	Enter Your Name		
L the Delegate in th	Delegation of	Authority	torms of
i, the Delegate in ti	the limited delegati	on of authority.	le terms of
	Must agree	to proceed	
	Subm	nit 🔶	



Existing LDAs

Under **Existing LDAs** you will see a table that contains all LDAs for your units. You can revoke access to the units for that user by selecting the revoke button. You can select the button "View" on any of the LDAs in the table to bring up a new window that will display the detail.

Selecting **Revoke** will populate this window:

	you sure you want to	o reject this LDA rec	juest?		×	
		LDA Info	ormation			
Department of Local Government Finance - LI	Requester Email	Approved By	Permission Type	Status		🖀 Home 🕞 Logout
	gateway1@test.com	rlee@dlgf.in.gov	Editor	Approved		
	County Name	Unit Type	Unit Code	Application		
	Adams	School	ADAMS CENTRAL COMMUNITY SCHOOL CORPORATION	Economic Development Reporting		
Charles 10 at	Created Date	Approval Date	Expires	Revoke Date		
Show 10 V	6/13/2022 3:27:49 PM	6/13/2022 3:27:49 PM	6/13/2023 3:27:49 PM			
gati		Revoke (Comment		ser Controls 🖕	
gatı		Com	ment		2: Revoke	
gats	Reason for revoking			×	L Revoke	
gati					1- Revoke	
rla		Revoke	Back to List		2. Revoke	
rlee@dlgf	in.gov	File Transmission	JEFFERSON TOWNSHIP	Editor	• View	

The user will be required to enter the reason for revoking access to the unit for that user. Once that field has been filled, the user will select "Revoke" to remove the LDA/permission.





Selecting Create will populate this window:

		Liser Inf	ormation		
	Delegatee Em	ail	Delegatee Na	ime	
	Enter Email	×	Enter Name	. X]
		Unit Inf	ormation		
County		Unit Type		Unit Code	
Select Cour	nty Code 🛛 🗙 🗢	Select Unit Ty	rpe 🗙 🕈	Select Unit	
Dubois Elkhart Select Appl	ication	× ÷	Permission Ty Select Perm	rpe ission	×
		Delegator Nam Enter Your Na	e Ime ×		
l, the Del	egate in the abov	Delegation e and foregoing, the limited deleg	of Authority hereby acknow ation of autho	vledge and accep rity.	t the terms of
		Must agr Sul	ee to proceed	-	





Users will make selections from these drop downs to enter in the User, Unit, & Application information for the user they would like to delegate access to. The only data that populates in the **Provide Access** Create drop-downs are for units that the logged-in user has submitter access to. The user then must agree to the terms of the form before being able to create the LDA. Once the submission has been made you will receive a pop-up advising the LDA has been created. The LDA should now be visible under **Existing LDAs** in the Get Access section of the application.





Gateway	for government units
Department of Local Government Finance - LDA	🏾 Home 🕞 Logout
Welcome, jen	nytest@test.com!
LDA or Limited Delegation of Authority is for requesting and granting ac Request Access to the DLGF Gateway applications. You can also see yo Authority or LDA), etc.	ccess to entering and editing data in the DLGF Gateway applications. Fur existing request, your current approved request (Limited Delegations
Provide Access allow you to delegate your access to a unit to another u	iser.
Review Access Request allows you to review, approve, or reject pendin access from a user by revoking their LDA, if you currently have submittee	g LDA request for units you have submitter access to. You may also revo r access to that same unit.

Review Access Request allows you to review, approve, or reject pending LDA requests for units you have submitter access to. You may also revoke access from a user by revoking their LDA if you currently have submitter access to that same unit.

Selecting **Review Access Request** on the home page will bring you here (Top of page):



Under **Submitter Access** you will see three separate drop-downs, here you can make selections to cycle through the units you currently have access to.

Under **Pending LDA Request** you will see a table that contains all the LDA requests that are still pending. You can review, approve, or reject pending LDA requests for units to which you have submitter access.

Selecting **Review Access Request** on the home page will bring you here (Bottom of page):





		Existing LDAs Here are all LDAs for units		
how 10 👻 entries		you have submitter access to.	Search:	
Requester	Application \$	Unit	¢ User Role ¢	User Controls
gateway1@test.com	Economic Development Reporting	ADAMS CENTRAL COMMUNITY SCHOOL CORPORATION	Editor	Solution State
gateway1@test.com	Budget	ADAMS COUNTY	Read Only	 ♥ View ▲ Revoke
gateway1@test.com	File Transmission	JEFFERSON TOWNSHIP	Read Only	 ♥ View ▲ Revoke
rlee@dlgf.in.gov	SB 131 Reporting for SWMDs	MONROE TOWNSHIP	Editor	 ♥ View ▲ Revoke
rlee@dlgf.in.gov	File Transmission	JEFFERSON TOWNSHIP	Editor	 ♥ View ▲ Revoke
rlee@dlgf.in.gov	File Transmission	BAINBRIDGE TOWNSHIP	Editor	View* Revoke
rlee@dlgf.in.gov	File Transmission	CLAY TOWNSHIP	Editor	View* Revoke
howing 1 to 7 of 7 ent	ries		Previo	ous 1 Next
		Expired / Revoked LDAs		
how 10 🖌 entries			Search:	
Requester	Application 💠	Unit + R	lser cole [‡] Status	User ¢ Controls
gateway1@test.com	Budget	OLIVE TOWNSHIP EC	ditor Revoked	

Under **Existing LDAs** you will see a table that contains all LDAs for units you have submitter access to. You can revoke access to the units for that user by selecting the revoke button. You can select the button "View" on any of the LDAs in the table to bring up a new window that will display the details and an option to export your request to the State Form 56329 (R3 / 4-22) PDF.

Under **Expired/Revoked LDAs** you will see a table that contains all LDAs that have either expired (LDAs last for 1 year from when they were approved) or have been revoked. You can select the button "View" on any of the LDAs in the table to bring up a new window that will display the details and an option to export your request to the State Form 56329 (R3 / 4-22) PDF.





Selecting **Revoke** will populate this window.

Are you sure you want to reject this LDA request?					× L.	
	LDA Information					
Department of Local Government Finance - LI	Requester Email	Approved By	Permission Type	Status		📽 Home 🕞 Logout
	gateway1@test.com	rlee@dlgf.in.gov	Editor	Approved		
	County Name	Unit Type	Unit Code	Application		
	Adams	School	ADAMS CENTRAL COMMUNITY SCHOOL CORPORATION	Economic Development Reporting		
	Created Date	Approval Date	Expires	Revoke Date		
show 10 •	6/13/2022 3:27:49 PM	6/13/2022 3:27:49 PM	6/13/2023 3:27:49 PM			
gati	Revoke Comment				ser Controls	
gati	Comment				L. Revoke	
gati	Reason for revoking			×	2. Revoke	
gati		Revoke	Back to List		© View 2. Revoke	
					♥ View ★ Revoke	
rlee@digf	.in.gov	File Transmission	JEFFERSON TOWNSHIP	Editor	O View	

The user will be required to enter the reason for revoking access to the unit for that user. Once that field has been filled the user will then be allowed to Revoke the LDA/permission.