

Schedule SW 725 Instructions
(Farm Winery Excise Tax Multiple Use Returns/Exemption Schedule)

Fill in the reporting month/year, farm winery permit number, and federal identification number on each schedule page.

Check Schedule Type - This is a multiple use for Schedule Type A) **Gallons Returned to Winery** or Type B) **Exempt Wine Sales for Sacramental Purposes or Exports from Indiana**. Place a check mark in the box next to the schedule type that is being filled out. Each schedule type is separate from each other. Do not combine schedule types together on one page.

Sales/Return Invoice Date - For Schedule Type A, this would be the date the wine was invoiced or credited back into the winery. For sales on Schedule Type B, this would be the invoice sales date. List the invoice date for each transaction.

Invoice Number - List the complete invoice number for each transaction.

Gallons - List the gallons sold or returned for each transaction. Metric liters must be converted into gallons and rounded to two decimal places. Add up the gallons in this column for each page. List the total gallons for each page on the line named **Page Total** and include the two decimal places. On the last page of each schedule type list the total gallons for all pages on the line named **Grand Total** and round to the nearest whole number. Transfer the grand total of Schedule Type A to Line 4 of the tax return, the grand total of Schedule Type B to Line 5.

Customer's Name - List the customer's name (purchaser) as it appears on the invoice or bill of sale.

Street Address - List the customer's street address as it appears on the invoice or bill of sale.

City and State - List the city and state name as it appears on the invoice or bill of sale.

Zip - List the zip code as it appears on the invoice or bill of sale.

Schedule A Requirements: For any wine listed as returned to the winery, a copy of the credit invoice and the original sales invoice must be attached to this schedule to receive this exemption for each transaction listed.

Questions related to this form: Call (317) 615-2710