

**FORM A  
TRANSMITTAL  
LETTER**

PROPOSER: **Isolux Infrastructure Netherlands, B.V.**

SOQ Date: **July 9<sup>th</sup>, 2013**

Indiana Finance Authority  
One North Capitol Avenue, Suite 900  
Indianapolis, Indiana 46204  
Attention: Ms. Silvia Perez

The undersigned ("Proposer") submits this statement of qualifications (this "SOQ") in response to the Request for Qualifications dated May 23, 2013 (as amended, the "RFQ"), issued by the Indiana Finance Authority ("IFA") to develop, design, construct, finance, operate and maintain the Project. Initially capitalized terms not otherwise defined herein shall have the meanings set forth in the RFQ.

Enclosed, and by this reference incorporated herein and made a part of this SOQ, are the following:

Volume 1: Transmittal Letter (this **Form A**), Executive Summary, Confidential Information List, Entity Qualifications, **Forms D and E**, Legal Information, Approach to Development;

Volume 2: Financial Qualifications, **Form F**; and

Volume 3: **Forms B and C**, Surety/Financial Institution Letter(s), Personnel Qualifications

Proposer acknowledges access to all materials posted on the following website with respect to the Project: <http://www.in.gov/ifa/2779.htm> and the following addenda and sets of questions and answers to the RFQ:

- RFQ Addendum #1 - *June 17, 2013*
- RFQ Addendum #1 - Questions and Answers Matrix - *June 17, 2013*
- RFQ Addendum #2 - *June 24, 2013*
- RFQ Addendum #2 - Questions and Answers Matrix - *June 24, 2013*

Proposer represents and warrants that it has read the RFQ and agrees to abide by the contents and terms of the RFQ and the SOQ.

Proposer understands that IFA is not bound to short-list any Proposer and may reject each SOQ that IFA may receive.

Proposer further understands that all costs and expenses incurred by it in preparing this SOQ and participating in the Project procurement process will be borne solely by Proposer, except, to the extent of any payment offered by IFA for work product, as described in Part A, Section 5.3 of the RFQ.

Proposer agrees that IFA will not be responsible for any errors, omissions, inaccuracies or incomplete statements in the RFQ.

Proposer acknowledges and agrees to the protest provisions and understands that it limits Proposer's rights and remedies to protest or challenge the RFQ or any determination or short-listing thereunder.

This SOQ shall be governed by and construed in all respects according to the laws of the State of Indiana.

Proposer's business address:

8 (No.) C/CABALLERO ANDANTE (Street)

Madrid (City) Madrid (Province) 28021(Postal Code) Spain (Country)

State or Country of Incorporation/Formation/Organization: The Netherlands

1. Sample signature block for corporation or limited liability company:

**Isolux Infrastructure Netherlands, B.V.**

By: \_\_\_\_\_



Print Name: José R. Ballesteros \_\_\_\_\_

Title: O&M Infrastructure Director \_\_\_\_\_