

NOTICE OF REQUEST FOR QUALIFICATIONS

The Indiana Finance Authority ("IFA") is requesting interested teams to submit a statement of qualifications to develop, design, build, finance, operate and maintain Section 5 of the Indiana I-69 project (the "Project") through an availability payment concession pursuant to a public-private partnership agreement ("PPA"). The Project consists of upgrading approximately 21 miles of existing State Route 37, a four-lane median highway, between Bloomington, IN and Martinsville, IN, to an interstate highway, with four overpasses and four interchanges. The new interchanges will be located at the Fullerton Pike, Tapp Road/SR 45/2nd Street, Sample Road and Liberty Church Road. The new overpasses will be at Rockport Road, Vernal Pike, Kinser Pike and Chambers Pike.

IFA is using a two step process to select the private-sector partner ("Developer") to develop, design, build, finance, operate and maintain the Project. The first step is the request for qualifications ("RFQ") issued by the IFA for the Project on May 23, 2013.

The RFQ for the Project has been posted on the IFA website (<http://www.in.gov/ifa>). IFA will evaluate the statements of qualifications ("SOQs") submitted by proposers in response to the RFQ as more fully described therein. If an SOQ is found responsive, the IFA will then evaluate the SOQ on pass/fail criteria described in the RFQ. Each responsive SOQ passing all of the pass/fail requirements will be evaluated and scored according to the criteria set forth under the heading "Qualifications Evaluation Criteria and Weighting" in the RFQ. IFA intends, but is not bound, to short-list at least three of such proposers, based on this evaluation. Shortlisted teams will then be eligible to respond to a request for proposals to act as Developer of the Project expected to be issued by the IFA.

All responses to the RFQ must be filed with the IFA no later than 3:00 p.m. (EDT), July 9, 2013 ("SOQ Due Date.") in accordance with the instructions in the RFQ.