

SUPPLEMENTAL NOTICE OF PUBLIC HEARING

On February 21, 2014, the Indiana Finance Authority ("IFA") posted on its website and published a Notice of Public Hearing (the "Original Notice") related to the matters described below. In order to facilitate the submittal of online comments, this Supplemental Notice of Public Hearing is intended to inform the public that electronic written submittals may also be made by submitting e-mails to sperez@ifa.IN.gov, in addition to the website listed in the Original Notice. Comments using attachments may not be submitted through the website and should be submitted via e-mail. Comments previously submitted do not need to be resubmitted.

The IFA issued a request for proposals on October 15, 2013 (the "RFP") to develop, design, build, finance, operate and maintain Section 5 of the Indiana I-69 project (the "Project") through an availability payment concession to be established under a public-private agreement ("PPA") under Indiana Code 8-15.5 (the "Act"). The Project consists of upgrading approximately 21 miles of existing State Route 37, a four-lane median highway, between Bloomington, IN and Martinsville, IN, to an interstate highway, with four overpasses and four interchanges. The new interchanges will be located at the Fullerton Pike, Tapp Road/SR 45/2nd Street, Sample Road and Liberty Church Road. The new overpasses will be at Rockport Road, Vernal Pike, Kinser Pike and Chambers Pike.

Upon review of each of the offers from proposers received by the IFA on January 21, 2014, in response to the RFP, the IFA has preliminarily selected the proposal ("Selected Proposal") offered by I-69 Development Partners (the "Selected Offeror"). In accordance with the Act, the IFA has prepared a written explanation of the basis for the preliminary selection of the Selected Offeror ("Written Statement").

Public comments on the preliminary selection by the IFA of the Selected Offeror and the terms of the PPA will be accepted by the IFA on March 3, 2014, at either (i) the City of Martinsville Council Chambers (2nd Floor), 59 South Jefferson Street, Martinsville, Indiana 46151 at 3:00 p.m. (local time), or (ii) the Bloomington Holiday Inn, 1710 N. Kinser Pike, Bloomington, Indiana 47404 at 6:00 p.m. (local time).

Public comments will be accepted in the following ways:

- Speaking publicly from a podium at the meeting
- Written submittals using forms provided at the meeting
- Written submittals online at www.in.gov/ifa/2423.htm (Select "Contact Us" and then at bottom of page, "IFA's General Inbox")
- Written submittals via e-mail to sperez@ifa.IN.gov
(comments will be accepted until 12:00 a.m. (midnight, local time), March 4, 2014)

The PPA, the Written Statement and the Selected Proposal (with the exception of the parts of the Selected Proposal that are confidential under Indiana Code 5-14-3) are available on the internet website of the IFA at www.in.gov/ifa and are available for public inspection and copying at One North Capitol Street, Suite 900, Indianapolis, Indiana 46204 (telephone: 317-233-4332), the principal office of the IFA, during regular business hours.

More details on the Project and its location can be found at www.in.gov/ifa/2779.htm.