

VOLUME 2

VOLUME 2 - 1

ISOLUX INFRASTRUCTURE

Entity: Isolux Infrastructure Netherlands B.V

Roles:

Proposer

Equity Member

Firm responsible for Operations and Maintenance

Section A: Newly Formed Entity Letter
Section A: Financial Statements 2012
Section A: Discussion of the Areas Affected by a Conversion to US GAAP
Section A: Credit Rating
Section B: Material Changes in Financial Conditions
Section C: Off-Balance Sheet Liabilities
Section D: Financial Qualifications - Summary Financial Information - Form F

GRUPO ISOLUX CORSAN S.A.

Entity: Grupo Isolux Corsan S.A.

Role:

Isolux Infrastructure Shareholder

Section A: Financial Statements 2010 (Original in Spanish) Only in original and copy No 1.
Section A: Financial Statements 2010 (Translation to English)
Section A: Financial Statements 2011 (Original in Spanish) Only in original and copy No 1.
Section A: Financial Statements 2011 (Translation to English)
Section A: Financial Statements 2012 (Original in Spanish) Only in original and copy No 1.
Section A: Financial Statements 2012 (Translation to English)
Section A: Discussion of the Areas Affected by a Conversion to US GAAP
Section A: Conversion to U.S. Dollars
Section A: Credit Ratings
Section B: Material Changes in Financial Conditions
Section C: Off-Balance Sheet Liabilities
Section D: Financial Qualifications - Summary Financial Information - Form F

VOLUME 2 - 2

PSP

Entity: Public Sector Investment Board

Role:

Isolux Infrastructure Shareholder

Section A: Financial Statements 2010
Section A: Financial Statements 2011
Section A: Financial Statements 2012
Section A: Credit Ratings
Section B: Material Changes in Financial Conditions
Section C: Off-Balance Sheet Liabilities
Section D: Financial Qualifications - Summary Financial Information - Form F

CORSAN CORVIAM

Entity: Corsan Corviam Construcción S.A.

Role:

Lead Contractor

Section A: Financial Statements 2010 (Original in Spanish) Only in original and copy No 1.
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Section A: Financial Statements 2011 (Original in Spanish) Only in original and copy No 1.
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Section A: Financial Statements 2012 (Translation to English)
Section A: Discussion of the Areas Affected by a Conversion to US GAAP
Section A: Conversion to U.S. Dollars
Section A: Credit Ratings
Section B: Material Changes in Financial Conditions
Section C: Off-Balance Sheet Liabilities
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