INDIANA BOARD OF ACCOUNTANCY

Will meet on Friday, December 21, 2007 At 10:00 a.m. Indiana Professional Licensing Agency 402 West Washington Street, Room W064 Indianapolis, Indiana 46204

- I. COMMITTEE MEETING
- II. CALL TO ORDER AND ESTABLISHMENT OF QUORUM
- **III. ADOPTION OF THE AGENDA**

IV. ADOPTION OF THE MINUTES FROM NOVEMBER 21, 2007 MEETING OF THE BOARD

***V. ADMINISTRATIVE HEARING**

In the Matter of the License of Joseph Joyner License No. CP08580387 Administrative Cause No. IBA 07-20 Re: Complaint

VI. DELIBERATIONS AND POSSIBLE ISSUANCE OF FINAL ORDERS

- A. In the Matter of the License of William Baker License No. CP08546501 Administrative Cause No. IBA 07-18 Re: Notice of Proposed Default
- B. In the Matter of Terry D. Hardy, CPA License No.:CP08539726 Administrative Cause No.: IBA 07-16 Re: Administrative Law Judge Order

VII. MOTIONS FOR VOLUNTARY DISMISSAL BY PETITIONER

- A. In the Matter of the State of Indiana v. Patricia Brown License No.: CP08645410 Administrative Cause No.: IBA 07-06
- *B. In the Matter of the License of William R. Hanna License No.: CP08556596 Administrative Cause No.: IBA 07-19

*VIII. REQUEST FOR WITHDRAWAL OF PETITION FOR REVIEW OF NOTICE OF NONCOMPLIANCE OF THE CPE AUDIT IN THE MATTER OF MICHAEL D. PITTS, CPA, LICENSE NUMBER: CP09100033

IX. OLD/NEW BUSINESS

- A. Projects
 - Project 01-03 Re: Potential Amendments to IC 25-2.1 and Title 872 of the Indiana Administrative Code
 - a. LSA Document #07-826 Re: Self Study CPE
 - b. LSA Document #07-304 Re: Investigative Fund
 - c. LSA Document #07-305 Re: Substantial Equivalency Repeal
 - d. LSA Document #07-306 Re: Quality Review

8:30 a.m.

10:00 a.m.

CONTINUED

2. Project 05-01 Re: Certified Public Accountant Examination Site Visits

B. Review of Continuing Professional Education (CPE) Audits

CPE Audits with response to Notice of Noncompliance

- 1. Scott Berry, CP09100399
- 2. William Logothetis, CP19300218
- 3. Ronald Winfree, CP19600346
- 4. Robert P. Worley, CP18570423
- *5. David Denney, CP08579540
- *C. Stephen C. Haworth Accountants, PC Re: Request for Renewal/Reinstatement of Firm Permit to Practice Accountancy

X. ACTION ON APPLICATIONS

- A. Initial Applications for Certification as a Certified Public Accountant
- B. Applications for Certification as a Certified Public Accountant via Reciprocity
- C. Applications for Certification as a Certified Public Accountant via Transfer of Grades
- D. Applications for Registration of Professional Corporations
- E. Examination Applications

XI. STANDING REPORTS

- A. Board Liaison to the Attorney General's Office Michael Flowers
- B. Indiana Professional Licensing Agency Deborah Widemon
- C. Advisory Counsel James Schmidt

XII. DISCUSSION

A. National Association of State Boards of Accountancy (NASBA)

- 1. Education Model Rules Exposure Draft
- 2. Paul Murphy, Indiana Exam Coordinator Re: Approval of Accrediting Council for Independent Colleges and Schools (ACICS) as an acceptable accrediting institution

B. American Institute of Certified Public Accountants (AICPA)

- 1. Exposure Draft Proposed Interpretation 501-8
- 2. Improving the Uniform CPA Examination Invitation to Comment Questionnaire

C. Correspondence

Indiana Board of Accountancy board meeting schedule for 2008

XIII. ADJOURNMENT

*Amended Agenda – December 20, 2007

Next Scheduled Meeting: January 18, 2008 Indiana Professional Licensing Agency 402 W. Washington St., Room W064 Indianapolis, IN 46204