



INvest – The Latest News!

INvest Project Team





AGENDA



- What is Invest?
- Rollout Regions & Timelines
- Pilot Counties/Hosting Visitors
- County Visits
- CP/NCP Portals
- Change Champions/Super Users
- Training
- Onsite Support
- Equipment and Web Provider
- IV-D Incentive Fund Issues
- Q & A



What is Invest?

- ISETS Indiana's Child Support "Legacy System"
 - Implemented in the 90's with 80's technology
 - "Green Screen" cumbersome functionality
 - Shrinking Supporting Resources
- INvest
 - New Technology ability for continued improvements
 - Easier and more conducive to using and learning
 - Flexible for Indiana needs (92 counties/Judicial)



ROLLOUT REGIONS

Pilot Counties:

- Training May 2022
- Go-Live June 2022

Regional Rollout #1:

- Training August 2022
- Go-Live September 2022

Regional Rollout #2

- Training September 2022
- Go-Live October 2022

Regional Rollout #3

- Training October 2022
- Go-Live November 2022





COUNTY VISITS

- Pilot counties were visited in August and September
- Visits to larger and other identified counties in the coming months
- If you're interested in us coming to your office, contact us a;
 <u>Stephen.Jean@dcs.in.gov</u> or <u>DCSCSBINvestCommunications@dcs.in.gov</u>



Custodial Parent (CP) & Non-Custodial Parent (NCP) PORTAL

• What are the features?



CHANGE CHAMPIONS & SUPER USERS

• What are the roles and their

purposes

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TRAINING

- Virtual instructor led
- INclass component
- Prosecutor and Clerk specific courses
- Sandbox



Equipment and Web Provider

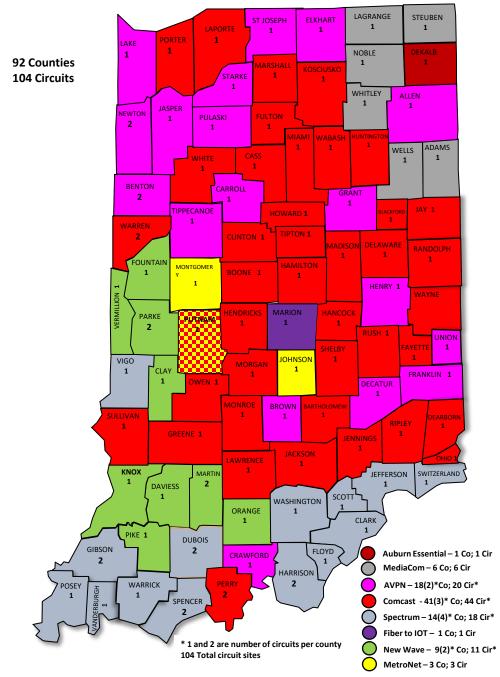
- Scanning Equipment
- Invest is Web-based

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County Network Connectivity as of May 2021



TITLE IV-D INCENTIVE FUND (8895)

- Three Incentive funds
 - Prosecutor 8897
 - Clerk 8899
 - Title IV-D 8895
- Don't require appropriation *IC 31-25-4-23(b)*
 - Unless supplementing salary of elected official *IC 31-25-4-23(c)*.
- Who can spend from Fund 8895?
 - Only offices with cooperative agreement with CSB
 - Auditor can only use to pay Cost Allocation Plan fee
 - Best to have a plan for the use of 8895 monies



INCENTIVE FUND TRANSFERS

- Transfers to/from Prosecutor (8897) and Clerk (8899) funds
 - Allowable, but must complete Child Support Incentive Transfer Agreement
- Transfers to/from Title IV-D Incentive Fund (8895)
 - Not allowable if no county spending agreement
 - Is allowable if 8895 to be used by just one office
- Transfers to County General
 - Not allowable

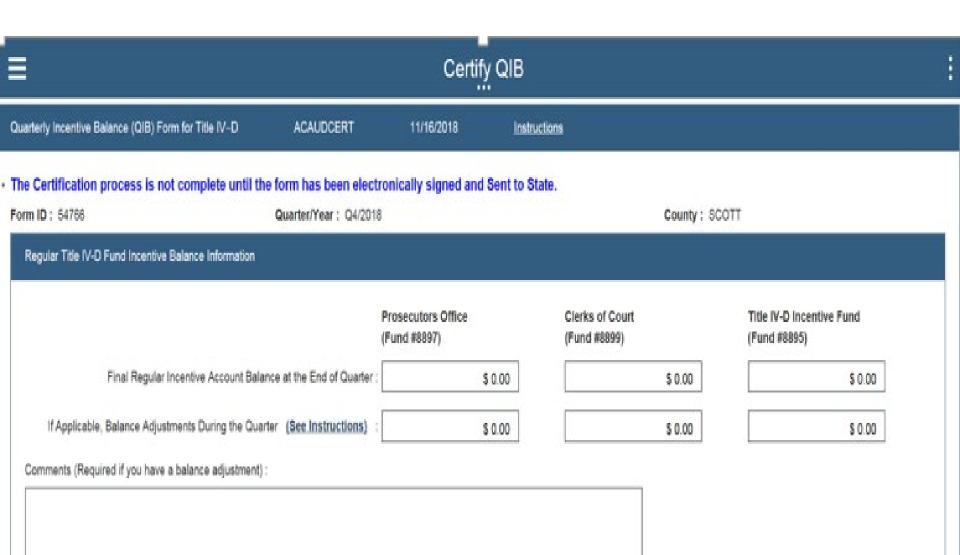


INCENTIVE FUND TRANSFERS - QIB

- Transfers reported on the Quarterly Incentive Balance (QIB) report
 - Transfer by warrant/check with a receipt
 - Positive balance adjustment for transferee fund
 - Transferor fund reported as an expense
 - Transfer by journal entry
 - Positive balance adjustment for transferee fund
 - Negative balance adjustment for transferor fund
 - Upload transfer agreements for transfers included on QIB during the quarter



INCENTIVE FUND TRANSFERS - QIB



AUDITOR HEALTH INSURANCE FORM (AHI)

Available in the Portal on December 1st

Must be completed by January 15th

Reviewed and approved by FQA by January 31st



QUESTIONS





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"Children will live in safe, healthy and supportive families and communities."

Financial Quality Assurance <u>CSBQA@dcs.in.gov</u>



INvest Project Team <u>DcsCbsINvestCommunications@dcs.in.gov</u>