Indiana MoneyWise

Secretary of State

What Are Your Goals?

Goals are the specific plans or purposes you have in life. Short-term goals can be accomplished in a few weeks, months, or a year. Long-term goals require more planning and saving, and they are often not realized for many years.

Short-Term Examples

- Setting up a savings account and using it
- Building an emergency fund
- Saving for a family vacation

Long-Term Examples

- Homeownership
- College education
- Comfortable retirement

Write down two short-term goals, then list the cost and actions needed realize these goals:

1) _____

Cost:
Actions:
Challenges:

2) _____

Cost:
Actions:
Challenges:

Write down two long-term goals, then list the cost and actions needed to realize these goals:

1) _____

Cost:
Actions:
Challenges:

2) _____

Cost:
Actions:
Challenges: