Instructions for Changing Life Insurance Beneficiary Information

To change allocations for current life insurance beneficiaries or to add or change beneficiaries, access PeopleSoft: <u>https://hr85.gmis.in.gov/psp/hr91prd/EMPLOYEE/HRMS/?cmd=logout</u>

Enter your User ID and Password. (For assistance with password resets, contact the IOT Help Desk at 1-800-382-1095 or 317-234-4357.)

Please note: You cannot remove or delete out a beneficiary. However, you may allocate 0% to a beneficiary.

- 1. Click on Self Service under Main Menu
- 2. Click on Benefits
- 3. Click on Benefits Summary
- 4. Click on Supplemental Life or Basic Life
- 5. Click on EDIT at the bottom of the page

6. Enter the new percentage in the New Primary Allocation column and/or the New Secondary Allocation column next to the individual's name.

- 7. Click Update Totals
- 8. Click Save
- 9. Click OK

If you want to add another person as a beneficiary, click on <u>Add a New Beneficiary</u> and complete all the required information.

10. Click Save

11. Click OK

Click on the <u>Return to Change Current Beneficiaries and Allocations</u> link and repeat the process (Steps 6 - 9) if you are making an allocation for the newly added beneficiary.

Click on the <u>Return to Life Insurance Main</u> link for a summary of the newly designated allocation totals.

Click on the <u>Return to Employee Benefit Summary</u> link to access the Benefit Summary screen or if complete you may click on the <u>Sign out</u> link at the top right corner of the screen.