

**INFORMATION REGARDING THE PROPOSED WISHARD HOSPITAL PROJECT
FOR POSTING ON THE DEPARTMENT OF LOCAL GOVERNMENT FINANCE'S
INTERNET WEB SITE IN CONNECTION WITH THE PUBLIC QUESTION
REGARDING THE WISHARD HOSPITAL PROJECT TO BE PLACED ON THE
BALLOT TO BE VOTED ON AT THE SPECIAL ELECTION TO BE HELD IN
MARION COUNTY, INDIANA, ON NOVEMBER 3, 2009**

Purpose of the Bonds or Lease

Providing funds to pay all or any portion of the costs of all or any portion of the construction and equipping of a replacement hospital and related facilities for Wishard Health Services currently located at 1001 West Tenth Street (the “Wishard Complex”), together with land acquisition and site development related thereto and all projects and activities related to any of the foregoing, including, but not limited to, all or any portion of the following: (a) acquisition of land and any improvements located thereon and any site development related thereto, (b) renovation and equipping of any such buildings, and the construction and equipping of one or more buildings which will replace the existing hospital and related facilities for the Wishard Complex and provide all or any portion of (i) inpatient services, (ii) diagnostic and treatment, (iii) clinical support, (iv) non-clinical support, (v) offices and education, and (vi) public and building functions, (c) construction and equipping of a new ambulatory care building, (d) construction and equipping of one or more related parking garages and/or surface lots, (e) construction and equipping of a central plant for all of the foregoing facilities, and (f) all projects related to any of the projects or facilities described in clauses (a) through and including (e) (clauses (a) through and including (f), collectively, the “Wishard Hospital project”).

Cost per Square Foot of any Buildings being Constructed as part of the Wishard Hospital Project

Hospital building and ambulatory clinic - \$635.96 (estimated).

Administrative office building - \$286.43 (estimated).

Parking garage - \$56.69 (estimated).

Central utility plant - \$1,335.55 (estimated).

Maximum Term of the Bonds or Lease

Each series of the general obligation bonds (the “General Obligation Bonds”) to be issued by The Health and Hospital Corporation of Marion County, Indiana (the “Health and Hospital Corporation”), and the revenue bonds (the “Revenue Bonds”) to be issued by the Indianapolis-Marion County Building Authority (the “Building Authority”) and secured by rental payments to be made by the Health and Hospital Corporation to the Building Authority pursuant to one or more leases (collectively, the “Lease”) to be entered into by the Building Authority, as lessor, and the Health and Hospital Corporation, as lessee, will have a maximum term of 30 years. The proposed term of any Lease entered into in connection with the Revenue Bonds will not exceed 30 years, beginning on the date each such Lease is executed by the Health and Hospital Corporation.

Maximum Principal Amount of the Bonds or the Maximum Lease Rental for the Lease

The General Obligation Bonds and the Revenue Bonds (collectively, the “Bonds”) will be issued in an original aggregate principal amount not to exceed \$703,040,000, or such greater amount in the case of the issuance of any bonds, all or any portion of which will be used to refund all or any portion of the Bonds. Including interest costs, the maximum annual lease rental to be paid by the Health and Hospital Corporation under the Lease is \$54,807,604 (which

amount is net of any funds expected to be received by or on behalf of the Building Authority from the United States of America as a result of any series of the Bonds being issued as Build America Bonds pursuant to Section 54AA of the Internal Revenue Code of 1986, as amended (the “Code”), as Recovery Zone Economic Development Bonds pursuant to Section 1400U-2 of the Code or as any other type of tax credit bond pursuant to the Code (collectively, the “Tax Credit Bonds”), and the maximum total lease rental over the term of the Lease is \$1,478,711,254 (which amount is net of any funds expected to be received by or on behalf of the Building Authority from the United States of America as a result of any series of the Bonds being issued as Tax Credit Bonds), not taking into account any proceeds of the Bonds deposited in a debt service reserve fund for the Bonds.

Estimated Interest Rates that Will be Paid and the Total Interest Costs Associated with the Bonds or Lease

Based on an estimated maximum interest rate that will be paid in connection with the Bonds of 6.16% per annum, the total interest cost associated therewith will not exceed \$830,478,858 (which amount is net of any funds expected to be received by or on behalf of the Health and Hospital Corporation or the Building Authority from the United States of America as a result of any series of the Bonds being issued as Tax Credit Bonds), not taking into account any funds of the Health and Hospital Corporation or the Building Authority available for capitalized interest.

Effect that Approval of the Wishard Hospital Project Would Have on the Health and Hospital Corporation’s Property Tax Rate

The estimated maximum increase in the debt service fund tax levy for the Health and Hospital Corporation and the estimated maximum increase in the debt service fund tax rate for the Health and Hospital Corporation after the issuance of the Bonds are anticipated to occur in 2036 pay 2037 and will be \$54,807,604 and \$0.1494 per \$100 of assessed value, respectively, as a result of the payment of the debt service on the General Obligation Bonds and the lease rentals under the Lease.