



KidTraks

Child Welfare Financial System

Request for Proposal (RFP) User Guide

**Last Updated: January
2019**

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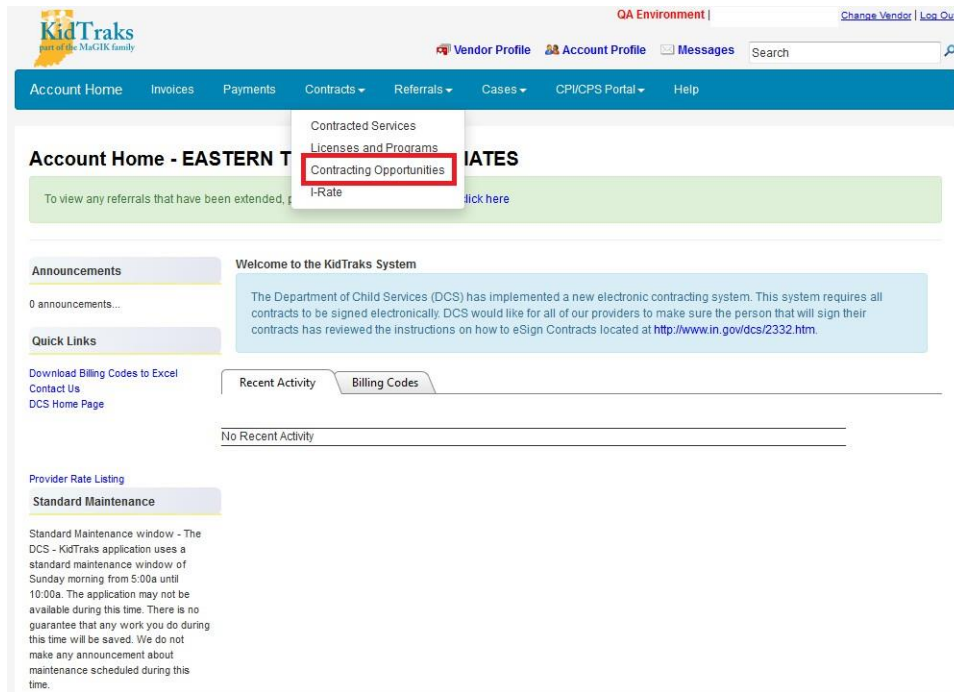
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1.0 INTRODUCTION


DCS KidTraks offers online access to Request for Proposals (RFPs) including the ability to submit proposals online.

Current vendors may access a listing of DCS contracts currently open for bid via their Vendor Portal page at the bottom of the screen. There is a link under Support Links titled, *Contracting Opportunities*.



Prospective vendors may access a listing of DCS contracts currently open for bid via the *Request for Proposal (RFP) Inquiry Page* which is linked as *Contracting Opportunities* on the *KidTraks Login Page* or directly via the following link: <https://magik.dcs.in.gov/financials/Public/Rfp/RequestAvailable.aspx>

[Sign In](#) | [Information and Helpful Links](#) | [Provider Service Guide](#) | **[Contracting Opportunities](#)** | [Contact Us](#)



Contracting Opportunities:


Thank You for Helping Protect our Children, Families, and Future!!

| Request Code | Title | Service Start Date | Service End Date | Proposal Due Date | Status |
|--------------|---------------------------|--------------------|------------------|-------------------|------------------|
| 10000183 | test | 01/01/2018 | 12/31/2018 | 12/31/2018 | Open For Bidding |
| 10000000 | Sample Only | 07/01/2011 | 06/30/2019 | 07/07/2018 | Open For Bidding |
| 10000263 | Hudson #13 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000257 | Hudson #11 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000256 | Hudson #10 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000253 | Hudson #8 | 04/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000254 | Hudson #9 | 04/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000223 | Test March 14 2018 | 03/01/2018 | 04/07/2019 | 06/14/2018 | Open For Bidding |
| 10000244 | April 23 rd asra proposal | 04/05/2018 | 05/05/2018 | 06/09/2018 | Open For Bidding |
| 10000252 | test | 05/26/2018 | 07/07/2018 | 06/01/2018 | Open For Bidding |
| 10000209 | Another Test.. | 07/01/2018 | 07/01/2020 | 05/31/2018 | Open For Bidding |
| 10000248 | RFP Test Create2 | 04/24/2018 | 05/16/2018 | 05/30/2018 | Open For Bidding |
| 10000241 | test April 20 aaa | 04/05/2018 | 05/05/2018 | 05/25/2018 | Open For Bidding |
| 10000246 | test 3444444 | 04/06/2018 | 05/05/2018 | 05/25/2018 | Open For Bidding |
| 10000242 | Test RFP Swapna | 04/22/2018 | 05/31/2018 | 05/19/2018 | Open For Bidding |
| 10000247 | RFP Test Create | 04/23/2018 | 05/31/2018 | 05/16/2018 | Open For Bidding |
| 10000264 | BA Test | 05/15/2018 | 06/15/2018 | 05/10/2018 | Open For Bidding |
| 10000268 | Hudson #11 | 07/01/2018 | 12/31/2018 | 05/09/2018 | Open For Bidding |
| 10000270 | Hudson #15 | 07/01/2018 | 12/31/2018 | 05/09/2018 | Open For Bidding |
| 10000216 | Test2 | 06/01/2018 | 06/01/2019 | 05/01/2018 | Open For Bidding |
| 10000221 | Gram Test2 | 05/01/2018 | 05/01/2019 | 04/30/2018 | Open For Bidding |
| 10000240 | Shelley's Test | 04/30/2018 | 05/31/2018 | 04/27/2018 | Open For Bidding |

2.0 VIEW LISTING OF CONTRACT OPPORTUNITIES

To view the individual details for each RFP and to begin the online proposal submission process, click on the *RFP ID* which corresponds with the *Title* of interest. Also included in the *RFP Table* are contract *Start Date*, *End Date*, and *Proposal Due Date* columns. Note that each RFP has a *Status* indicating whether the RFP is *Open for Bidding* or *Closed*. Proposals may only be submitted for those RFPs that are designated as *Open for Bidding*.

[Sign In](#) | [Information and Helpful Links](#) | [Provider Service Guide](#) | [Contracting Opportunities](#) | [Contact Us](#)



Contracting Opportunities:

Thank You for Helping Protect our Children, Families, and Future!!!

| Request Code | Title | Service Start Date | Service End Date | Proposal Due Date | Status |
|--------------|---------------------------|--------------------|------------------|-------------------|------------------|
| 10000183 | test | 01/01/2018 | 12/31/2018 | 12/31/2018 | Open For Bidding |
| 10000000 | Sample Only | 07/01/2011 | 06/30/2019 | 07/07/2018 | Open For Bidding |
| 10000263 | Hudson #13 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000257 | Hudson #11 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000256 | Hudson #10 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000253 | Hudson #8 | 04/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000254 | Hudson #9 | 04/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000223 | Test March 14 2018 | 03/01/2018 | 04/07/2019 | 06/14/2018 | Open For Bidding |
| 10000244 | April 23 rd asra proposal | 04/05/2018 | 05/05/2018 | 06/09/2018 | Open For Bidding |
| 10000252 | test | 05/26/2018 | 07/07/2018 | 06/01/2018 | Open For Bidding |
| 10000209 | Another Test... | 07/01/2018 | 07/01/2020 | 05/31/2018 | Open For Bidding |
| 10000248 | RFP Test Create2 | 04/24/2018 | 05/16/2018 | 05/30/2018 | Open For Bidding |
| 10000241 | test April 20 aaa | 04/05/2018 | 05/05/2018 | 05/25/2018 | Open For Bidding |
| 10000246 | test 3444444 | 04/06/2018 | 05/05/2018 | 05/25/2018 | Open For Bidding |
| 10000242 | Test RFP Swapna | 04/22/2018 | 05/31/2018 | 05/19/2018 | Open For Bidding |
| 10000247 | RFP Test Create | 04/23/2018 | 05/31/2018 | 05/16/2018 | Open For Bidding |
| 10000264 | BA Test | 05/15/2018 | 06/15/2018 | 05/10/2018 | Open For Bidding |
| 10000268 | Hudson #11 | 07/01/2018 | 12/31/2018 | 05/09/2018 | Open For Bidding |
| 10000270 | Hudson #15 | 07/01/2018 | 12/31/2018 | 05/09/2018 | Open For Bidding |
| 10000216 | Test2 | 06/01/2018 | 06/01/2019 | 05/01/2018 | Open For Bidding |
| 10000221 | Gram Test2 | 05/01/2018 | 05/01/2019 | 04/30/2018 | Open For Bidding |
| 10000240 | Shelley's Test | 04/30/2018 | 05/31/2018 | 04/27/2018 | Open For Bidding |

Once the desired RFP has been accessed, the applicant will be transferred to the *RFP Information Page*. Here the applicant will be able to view more details about the chosen RFP including a description and the *Service Standards* associated with the chosen RFP.

Note: There may be one or more *Service Standards* listed for a given RFP. Our example below includes 3 *Service Standards*.

To begin the online proposal submission process, click on the *Create Proposal* link which will transfer the applicant to the *Create New Proposal Page*.

RFP Information:

RFP ID: 10000216
Title: Test2
Start Date: 6/1/2018
Description: testing

Status: Open For Bidding
Proposal Due Date: 5/1/2018
End Date: 6/1/2019

Services Requested:

| Code | Description |
|-------|--|
| 10521 | HOME-BASED FAMILY CENTERED CASEWORK SERVICES |
| 10522 | HOME-BASED FAMILY CENTERED THERAPY SERVICES |
| 10525 | HOMEMAKER/PARENT AID |

3.0 ATTAIN AUTHORIZATION TO CREATE A PROPOSAL

3A AUTHORIZATION FOR EXISTING KIDTRAKS VENDORS

From the *Create New Proposal Page*, applicants are required to identify whether they are an existing online KidTraks vendor, or if they need to register as a new user. In the below example, we illustrate the selection of an existing online KidTraks vendor.

KidTraks
part of the MaGIR family

[Sign In](#) | [Information and Helpful Links](#) | [Provider Service Guide](#) | [Contracting Opportunities](#) | [Contact Us](#)

Create New Proposal

| | | |
|-----------------------------|--------------------|------------------|
| Request ID: 10000216 | Status: | Open For Bidding |
| Title: Test2 | Proposal Due Date: | 5/1/2018 |
| Start Date: 6/1/2018 | End Date: | 6/1/2019 |
| Description: testing | | |

Create Proposal:

All users must be registered with this site before creating a proposal.
Note:
If you are existing user, enter your user id and password at the login page to create a proposal...

New User
 Existing User

Select Cancel

When an applicant identifies themselves as an *Existing User* and clicks on the *Select* button, they are transferred to the *KidTraks Login Page* as demonstrated below. Here the applicant enters their KidTraks *User ID* and *Password*, then clicks on the *Login* button. The applicant then must return to the *RFP Inquiry Page* and select the desired *RFP ID* corresponding to the desired proposal for submission. Existing users may now advance to page 12 to continue the online proposal creation process.

 Management Gateway for Indiana's Kids

Sign In

Sign In

Remember Me

[Reset Password?](#)

[Online Reporting](#) | [Case Management](#) | [KidTraks Financials](#) | [NYTD](#)



3B AUTHORIZATION FOR PROSPECTIVE KIDTRAKS VENDORS

Vendors not registered as online KidTraks users must complete the registration process. This begins by identifying yourself as a *New User* from the *Create New Proposal Page* and then clicking on the *Select* button as demonstrated below.

The screenshot shows the 'Create New Proposal' page on the KidTraks website. At the top right, there are navigation links: [Sign In](#) | [Information and Helpful Links](#) | [Provider Service Guide](#) | [Contracting Opportunities](#) | [Contact Us](#). The KidTraks logo is in the top left, with the tagline 'part of the MaGIK family'. The main content area displays proposal details: Request ID: 10000216, Status: Open For Bidding, Title: Test2, Proposal Due Date: 5/1/2018, Start Date: 6/1/2018, End Date: 6/1/2019, and Description: testing. Below this is a 'Create Proposal:' section with a message: 'All users must be registered with this site before creating a proposal. Note: If you are existing user, enter your user id and password at the login page to create a proposal...'. A dialog box is open, allowing the user to select between 'New User' (selected) and 'Existing User'. 'Select' and 'Cancel' buttons are at the bottom of the dialog.

| | | |
|-----------------------------|--------------------|------------------|
| Request ID: 10000216 | Status: | Open For Bidding |
| Title: Test2 | Proposal Due Date: | 5/1/2018 |
| Start Date: 6/1/2018 | End Date: | 6/1/2019 |
| Description: testing | | |

Create Proposal:

All users must be registered with this site before creating a proposal.
Note:
If you are existing user, enter your user id and password at the login page to create a proposal...

New User
 Existing User

Select Cancel

3C PROPSECTIVE KIDTRAKS VENDOR REGISTRATION

The applicant is then transferred to the *Registration Page*. Here the user completes the online form and clicks on the *OK* button as illustrated below.

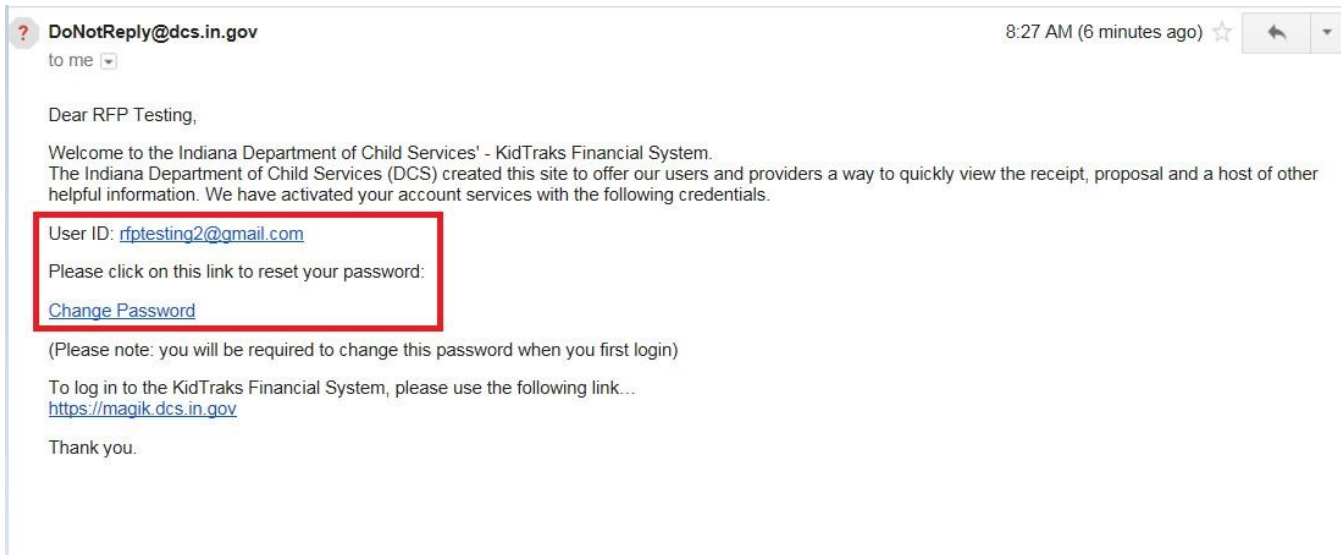
The screenshot shows the 'New User Registration' page for KidTraks. At the top right, there are links for 'Sign In', 'Information and Helpful Links', 'Provider Service Guide', 'Contracting Opportunities', and 'Contact Us'. The main heading is 'New User Registration' with a sub-heading 'Create a new account'. The form contains the following fields: 'First Name:*' (RFP), 'Last Name:*' (Testing), 'Email Address:*' (rfptesting2@gmail.com), 'Confirm Email Address:*' (rfptesting2@gmail.com), 'Phone:' (555-555-5555), and 'Ext:' (12345). Below these fields is a section titled 'Sign up to receive E-mail from the following distribution lists.' with two options: 'Foster Parents' (All foster parents regardless of licensing agency) and 'Foster Parent Vendors' (Foster Parents who have been paid in last 6 months). A CAPTCHA image shows the number '851902'. Below the CAPTCHA is a text input field with the value '851902'. At the bottom left are 'OK' and 'Cancel' buttons.

A successful registration is indicated at the bottom of the *Registration Page* when the form is completed and the *OK* button is selected.

This screenshot shows a confirmation message at the bottom of the registration page. It contains the same form fields as the previous screenshot, but with the 'OK' button selected. A red-bordered box at the bottom of the page contains the following text: 'Your registration has been successfully submitted. You will receive an email shortly which contains your temporary password and login instructions. Thank you.'

As indicated in the successfully submitted message on the *Registration Form* above, a confirmation notice is sent to the email address provided. Contained in the email is a link to *Change your Password*. By clicking on the link you will be taken to a page to create a new password.

Note: Please check your spam folder for confirmation emails. Confirmation emails are sent out immediately upon registration submission.



Once you enter in your new password, click on *Change My Password*.

Change Password

Please submit the following information:

Email Address:

RFP Testing

* New Password:

* Re-enter New Password:

[Change My Password](#)

[Back to Login](#)

Once your password has been successfully changed click on *Back to Login*. You will then be directed to the KidTraks login page to log in.



Change Password

Please submit the following information:

Email Address:

RFP Testing

* New Password:

* Re-enter New Password:

Change My Password

Back to Login

Password changed successfully;

From the *KidTraks Login Page*, enter your *User ID* (your email address) and paste your *Password*. Click on the *Login* button.



Sign In

Enter password

Sign In

Remember Me

[Reset Password?](#)

[Online Reporting](#) | [Case Management](#) | [KidTraks Financials](#) | [NYTD](#)



Once you are successfully logged into KidTraks, you will be directed to the screen below. Click on *KidTraks*.

Applications

KidTraks

Support

Manage Security

Our children can't wait!

Call the Indiana Child Abuse Hotline Today...


If you suspect abuse or neglect
1-800-800-5556



Partners

COMODO SECURE Microsoft zendesk SurveyMonkey case commons Adobe govDELIVERY JTAC Quest

Next, click on *Contracting Opportunities*.



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IN.gov

Log Out | Welcome RFP Testing

Indiana Department of Child Services

News

Quick Links

[Home](#)

Contracting Opportunities!!

[Contact Us](#)

[DCS Home Page](#)

Standard Maintenance

Standard Maintenance window - The DCS - KidTraks application uses a standard maintenance window of Sunday morning from 5:00a until 10:00a. The application may not be available during this time. There is no guarantee that any work you do during this time will be saved. We do not make any announcement about maintenance scheduled during this time.


Welcome to the KidTraks System

There are no records to display...

4.0 ONLINE PROPOSAL FORMS AND ATTACHMENTS

From the *RFP Inquiry Page*, select the *RFP ID* corresponding with the RFP desired for proposal submission.

[Sign In](#) | [Information and Helpful Links](#) | [Provider Service Guide](#) | [Contracting Opportunities](#) | [Contact Us](#)



Contracting Opportunities:

Thank You for Helping Protect our Children, Families, and Future!!!

| Request Code | Title | Service Start Date | Service End Date | Proposal Due Date | Status |
|--------------|---------------------------|--------------------|------------------|-------------------|------------------|
| 10000183 | test | 01/01/2018 | 12/31/2018 | 12/31/2018 | Open For Bidding |
| 10000000 | Sample Only | 07/01/2011 | 06/30/2019 | 07/07/2018 | Open For Bidding |
| 10000263 | Hudson #13 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000257 | Hudson #11 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000256 | Hudson #10 | 01/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000253 | Hudson #8 | 04/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000254 | Hudson #9 | 04/01/2018 | 06/30/2018 | 06/30/2018 | Open For Bidding |
| 10000223 | Test March 14 2018 | 03/01/2018 | 04/07/2019 | 06/14/2018 | Open For Bidding |
| 10000244 | April 23 rd asra proposal | 04/05/2018 | 05/05/2018 | 06/09/2018 | Open For Bidding |
| 10000252 | test | 05/26/2018 | 07/07/2018 | 06/01/2018 | Open For Bidding |
| 10000209 | Another Test... | 07/01/2018 | 07/01/2020 | 05/31/2018 | Open For Bidding |
| 10000248 | RFP Test Create2 | 04/24/2018 | 05/16/2018 | 05/30/2018 | Open For Bidding |
| 10000241 | test April 20 aaa | 04/05/2018 | 05/05/2018 | 05/25/2018 | Open For Bidding |
| 10000246 | test 3444444 | 04/06/2018 | 05/05/2018 | 05/25/2018 | Open For Bidding |
| 10000242 | Test RFP Swapna | 04/22/2018 | 05/31/2018 | 05/19/2018 | Open For Bidding |
| 10000247 | RFP Test Create | 04/23/2018 | 05/31/2018 | 05/16/2018 | Open For Bidding |
| 10000264 | BA Test | 05/15/2018 | 06/15/2018 | 05/10/2018 | Open For Bidding |
| 10000268 | Hudson #11 | 07/01/2018 | 12/31/2018 | 05/09/2018 | Open For Bidding |
| 10000270 | Hudson #15 | 07/01/2018 | 12/31/2018 | 05/09/2018 | Open For Bidding |
| 10000216 | Test2 | 06/01/2018 | 06/01/2019 | 05/01/2018 | Open For Bidding |
| 10000221 | Gram Test2 | 05/01/2018 | 05/01/2019 | 04/30/2018 | Open For Bidding |
| 10000240 | Shelley's Test | 04/30/2018 | 05/31/2018 | 04/27/2018 | Open For Bidding |

4A RFP INFORMATION PAGE

Once you have selected the RFP desired for proposal submission, you will be directed to the RFP Information Page below, which provides some additional information. There are two links provided: the *RFP Inquiry* and *Create Proposal* links. Also, the *Service Standard(s)* for the selected RFP are itemized. Please verify that the selected RFP is the one intended for proposal submission. If not, the RFP Inquiry link will return you to the previous *RFP Inquiry Page*. In the provided example of *Test2*, we will begin to create the online proposal by clicking on the *Create Proposal* link.

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[Vendor Profile](#) [Account Profile](#) [Messages](#)

[Account Home](#) [Invoices](#) [Payments](#) [Contracts](#) [Referrals](#) [Cases](#) [CPI/CPS Portal](#) [Help](#)

RFP Information [RFP Inquiry](#) [Create Proposal](#)

RFP ID: **10000216** Status: Open For Bidding

Title: Test2

Description: **testing**

Start Date: 6/1/2018 End Date: 6/1/2019

Proposal Due Date: 5/1/2018

Existing Proposals:

| Proposal ID | Request ID | Legal Name | DBA | Status |
|-------------|------------|------------|-----|--------|
| 10003329 | 10000216 | | | Open |

Service Requested:

| Code | Description |
|-------|--|
| 10521 | HOME-BASED FAMILY CENTERED CASEWORK SERVICES |
| 10522 | HOME-BASED FAMILY CENTERED THERAPY SERVICES |
| 10525 | HOMEMAKER/PARENT AID |

4B PROPOSAL INFORMATION PAGE

The first page presented to the applicant after clicking upon the *Create Proposal* link is the *Proposal Information Page*. Note how the *Proposal Information Page* is divided into four sections which are accessed via the tabs *Basic Information*, *Proposed Services*, *Errors*, and *Attachment*. Clicking on the individual tabs will allow you to navigate between the proposal sections.

In addition, from the *Proposal Information Page*, the user is provided with options to *Delete*, *Submit*, or *Print Proposal Application* by clicking on the down arrow of the dropdown menu entitled *Action*. This dropdown menu with its respective options are available on the *Proposal Information Page* no matter which tab is selected.

Note: If the applicant selects *Delete*, the entire proposal will be deleted. Only correctly completed proposals will qualify for submission. The option to *Print Proposal* is available at any time in the process – whether the proposal has been submitted or if it is still open.

Also note there is an *Eligible to Submit* icon in the *Proposal Header* which provides the applicant with a gauge as to whether or not the proposal is ready for submittal. When you click on the red icon, you will be transferred to the *Errors* tab where a listing of errors is provided. If the icon registers as green, the proposal is ready for submission.

The screenshot shows the Proposal Information Page interface. At the top is a blue navigation bar with links: Account Home, Invoices, Payments, Contracts, Referrals, Cases, CPI/CPS Portal, and Help. Below this is the Proposal Information section, which includes a dropdown menu for 'Action' with options: Delete, Submit, and Print Proposal Application, and a 'Go' button. The Proposal Header section displays Proposal ID: 10003333 and Request Title: Test2. To the right of the header is an 'Eligible to Submit' indicator with a red icon and 'Status: Open'. Below the header is a tabbed interface with four tabs: Basic Information (selected), Proposed Services, Errors, and Attachment. The main content area is titled 'RFP Information:' and contains the following details: RFP ID: 10000216, Status: Open For Bidding, Title: Test2, Description: Community Based Services, formerly referred to as IV-B Services, are programs which promote the well-being of children and families and are designed to strengthen and stabilize families (including adoptive, foster and extended families). They are also designed to help families at risk or in crisis including services to assist families in preventing disruption and the unnecessary removal of children from their home. They help to maintain the safety of children in their own homes, support families preparing to reunify or adopt, and assist families in obtaining other services to meet multiple needs. Community Based Services are identified by the following categories: Adoption, Resource Parent Services, Family Centered Services, Other Services, Addictions Services, and Probation Services. For more information about this and other current contracting opportunities, please visit http://www.in.gov/dcs/3151.htm, Start Date: 6/1/2018, End Date: 6/1/2019, Proposal Due Date: 5/1/2018.

4C BASIC INFORMATION PAGE

The first form presented for completion is the *Basic Information* form. There are four links provided on the *Basic Information* form: *Certified Minority Owned Business*, *Certified Women Owned Business*, *Buy Indiana Entity*, and *Veteran-Owned Business*. These links all open to *Indiana Department of Administration (IDOA) Pages* which provide more information on how to qualify for these programs. For more information please see the IDOA Requirements document (Attachment IDOA 1) and the corresponding IDOA required attachments (Attachment IDOA 2-4). If already certified in any of these programs, please select the applicable program category(s).

Complete the *Basic Information* form by filling out all sections. The Chief Executive Officer, Financial Officer, Contact Person for Proposal, and Disaster Contact are critical sections to complete as the contact information entered are transferred into KidTraks. Once the form is completed, click on the *Save* button at the bottom of the page. Clicking on the *Cancel* button will remove your entries from the completed fields. Clicking on the *Close* button will log you out of KidTraks and return you to the *KidTraks Login Page*.

Note: If you navigate away from the *Proposal Information Page* prior to clicking on the *Save* button, all entries will be lost. Never use the browser *Back* button to return to previously viewed pages!

Legal Applicant/Agency Name:*

Doing Business As:

Registered with Secretary of State:* Not Registered Registered

Federal EIN # or SS#: Medicaid ID:

Physical Address same as Mailing Address

| Mailing Address: | Physical Address: |
|---------------------------------------|--------------------------------------|
| Address Line 1:* <input type="text"/> | Address Line 1: <input type="text"/> |
| Address Line 2: <input type="text"/> | Address Line 2: <input type="text"/> |
| City: <input type="text"/> | City: <input type="text"/> |
| State: <input type="text"/> | State: <input type="text"/> |
| Zip5: <input type="text"/> | Zip5: <input type="text"/> |
| Zip4: <input type="text"/> | Zip4: <input type="text"/> |

Applicant's Legal Status: For Profit Certified Minority Owned Business
 Not For Profit Certified Women Owned Business
 Sole Proprietorship Buy Indiana Entity
 Partnership Veteran-Owned Business
 Other

Chief Executive Officer:

Name: Telephone:
Email: Fax:
Address:

Financial Officer: —

Name: Telephone:
Email: Fax:
Address:

Contact Person for Proposal:

Name: Telephone:
Email: Fax:
Address:

Disaster Contact:

Name: Telephone:
Email: Fax:
Address:

After clicking on the *Save* button, and if the *Basic Information* form is not completed correctly, error notifications will be visible via a red asterisk by the section in question, as well as bulleted explanations at the bottom of the page. See below for an illustration of an incomplete *Basic Information* form.

The screenshot shows the 'Basic Information' tab of a vendor profile in the KidTraks system. The form contains several sections with red asterisks indicating required fields that are not filled out. At the bottom, a list of error messages is displayed, detailing the missing information.

Proposal Information:
 Proposal ID: 10003330
 Request Title: RFP Phase 2 #2
 Eligible to Submit:
 Status: Open

RFP Information:
 RFP ID: 10000251
 Title: RFP Phase 2 #2
 Description: RFP Phase 2 #2
 Start Date: 7/1/2019
 End Date: 6/30/2020
 Proposal Due Date: 6/30/2019
 Status: Open For Bidding

Legal Applicant/Agency Name: *
 Doing Business As: *
 Registered with Secretary of State: Not Registered Registered *
 Federal EIN # or SS#: * Medicaid ID: *

Physical Address same as Mailing Address

Mailing Address:
 Address Line 1: *
 Address Line 2: *
 City: *
 State: *
 Zip5: *
 Zip4: *

Physical Address:
 Address Line 1: *
 Address Line 2: *
 City: *
 State: *
 Zip5: *
 Zip4: *

Applicant's Legal Status:
 For Profit
 Not For Profit
 Sole Proprietorship
 Partnership
 Other *
 Certified Minority Owned Business
 Certified Women Owned Business
 Buy Indiana Entity
 Veteran-Owned Business

Chief Executive Officer:
 Name: *
 Telephone: *
 Email Address: *
 Fax: *

Financial Officer:
 Name: *
 Telephone: *
 Email Address: *
 Fax: *

Contact Person for Proposal:
 Name: *
 Telephone: *
 Email Address: *
 Fax: *

Disaster Contact:
 Name: *
 Telephone: *
 Email Address: *
 Fax: *

Buttons: Save, Cancel, Close

Error Messages:

- Required Legal Applicant/Agency Name
- Required Registered with Secretary of State
- Required Mailing Address Line 1
- Required Mailing City
- Required Mailing State
- Required Mailing Zipcode
- Required Physical Address Line 1
- Required Physical Address City
- Required Physical Address State
- Required Physical Address Zipcode
- Legal Status Required
- Required CEO Name
- Required CEO Telephone
- Required CEO Email
- Required Contact Person Name
- Required Contact Person Telephone
- Required Contact Person Email

Page Footer:
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 HOME | CHANGE PASSWORD | MESSAGES | VENDOR PROFILE | SIGN OUT

4D SELECTING APPLICABLE SERVICES FOR PROPOSAL

The next section of the online proposal submission to be completed is found under the *Proposed Services* tab. Click on the corresponding tab located on the *Proposal Information Page* as indicated below. The *Proposed Services Section* lists those *Services Standards* available for the selected RFP. Note the column indicating the completion status of each referenced service. To begin filling out the *Proposed Services* form(s), click on the corresponding *Service Code*.

The screenshot shows the KidTraks web application interface. At the top left is the KidTraks logo with the tagline 'part of the MaGIK family'. On the top right, there is a user greeting 'Welcome RFP Tester2' and links for 'Change Vendor' and 'Log Out'. Below this is a navigation bar with 'Account Profile', 'Messages', and a search box. A secondary blue navigation bar contains 'Account Home', 'Cases', 'CPI/CPS Portal', and 'Help'. The main content area is titled 'Proposal Information' and includes an 'Action:' dropdown menu and a 'Go' button. Below this is a 'Proposal Header' section with a text box containing 'Proposal ID: 10003334' and 'Request Title: Test2'. To the right of this section, it indicates 'Eligible to Submit: [red dot]' and 'Status: Open'. A tabbed interface below the header shows 'Basic Information', 'Proposed Services' (which is highlighted), 'Errors', and 'Attachment'. Under the 'Proposed Services' tab, there is a table with three columns: 'Service Code', 'Service Description', and 'Completed'. The table contains three rows of data, each with a service code, a description, and a 'No' in the 'Completed' column. Red boxes highlight the 'Service Code' and 'Completed' columns in the table.

| Service Code | Service Description | Completed |
|--------------|--|-----------|
| 10521 | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | No |
| 10522 | HOME-BASED FAMILY CENTERED THERAPY SERVICES | No |
| 10525 | HOMEMAKER/PARENT AID | No |

4E PROPOSED SERVICES FORM

Begin the form completion by filling in the *Contact Person for Service* section of the form. Note that on the *Proposed Services* form, there are two links provided: *Back to Service List* and *DCS State Region Map (Click Here)*. The *DCS State Region Map (Click Here)* link is addressed in Section 4G County/Contact Table. Clicking on the *Back to Service List* link will return you to the table itemizing all of the proposed *Service Standards* relevant to the selected RFP.

If you want to include this Service Standard in your proposal submission, you must check *Include Service in Proposal*, shown below.

Note: If you navigate away from the *Proposal Information Page* prior to clicking on the *Save* button, all entries will be lost. Never use the browser *Back* button to return to previously viewed pages!

Basic Information
Proposed Services
Errors
Attachment

[Back To Service List](#)

This box must be checked for each service being proposed

*Include Service in Proposal?

Proposed Service: 10521-HOME-BASED FAMILY CENTERED CASEWORK SERVICES

Contact Person for Service:

| | | | |
|-----------------|----------------------|-------------|----------------------|
| Name:* | <input type="text"/> | Telephone:* | <input type="text"/> |
| Email Address:* | <input type="text"/> | Fax: | <input type="text"/> |

Service - Components

| Component Code | Component Desc | Unit Of Measure | Standard Rate | My Proposed Rate | Rate* |
|------------------|-----------------------|-----------------|---------------|------------------|-------|
| (Required) 331 | FACE TO FACE | HOUR | 30.00 | | 30.00 |
| (Required) 908 | COURT | APPEARANCE | 10.00 | | 10.00 |
| (Required) 1178 | CRISIS RESPONSE | HOUR | 20.00 | | 20.00 |
| (Required) 1201 | SUPERVISED VISITATION | HOUR | 50.00 | | 50.00 |
| (Required) 1670 | INTERPRETER SERVICES | ACTUAL COST | 1.00 | | 1.00 |
| (Required) 10507 | REPORTS | HOUR | 40.00 | | 40.00 |
| | | | | | |

Select County(s) and enter a contact for each county where the service will be performed:*

Counties: DCS State Region Map(Click Here)
Add
Go

There are no records to display...

Save
Apply
Cancel

4F COMPONENT CODE TABLE

Found next on the *Proposed Services* form is the *Component Code Table* (Billable Units). Here you will find the listing of all components relevant to the selected *Service Standard* within the RFP. This table also provides the applicant with the relevant *Component Codes* (Billable Units), Component Description, their Units of Measure, and their respective standardized rates.

Some Service Standards require that all the components be selected. These components will have a standard rate that cannot be negotiated. These are shown under the *Rate* column. These components with a fixed standard rate will have a field that cannot be edited, as shown below under My Proposed Rate column. In the example below for Home Based Family Centered Casework none of the rates can be edited within this column. By applying for this service your agency agrees to provide the service at the fixed standard rate.

Service - Components

| Component Code | Component Desc | Unit Of Measure | Standard Rate | My Proposed Rate | Rate* |
|------------------|-----------------------|-----------------|---------------|------------------|-------|
| (Required) 331 | FACE TO FACE | HOUR | 30.00 | | 30.00 |
| (Required) 908 | COURT | APPEARANCE | 10.00 | | 10.00 |
| (Required) 1178 | CRISIS RESPONSE | HOUR | 20.00 | | 20.00 |
| (Required) 1201 | SUPERVISED VISITATION | HOUR | 50.00 | | 50.00 |
| (Required) 1670 | INTERPRETER SERVICES | ACTUAL COST | 1.00 | | 1.00 |
| (Required) 10507 | REPORTS | HOUR | 40.00 | | 40.00 |
| | | | | | |

4G COUNTY/CONTACT TABLE

Next on the *Proposed Services* form is the county selection area. To select the regions and/or counties corresponding to the associated services, click on the dropdown menu and select *Add*. Note: Clicking on the *DCS State Region Map (Click Here)* link will open up a browser window with an illustration of the state of Indiana identifying which counties are in which regions as depicted below.

Once *Add* has been selected from the county dropdown list, click on the *Go* button.

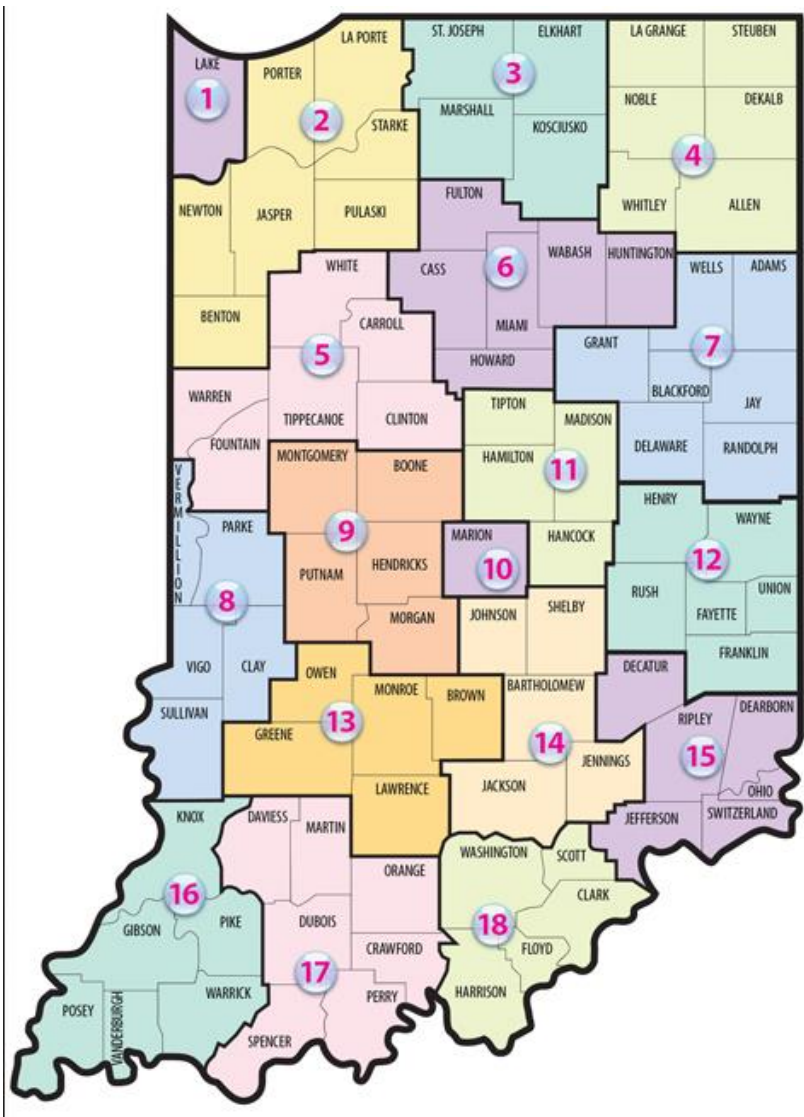
Select County(s) and enter a contact for each county where the service will be performed:

Counties: [DCS State Region Map\(Click Here\)](#) Add Go

There are no records to display...

Save Apply Cancel

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Clicking on the *Go* button opens up the *County Selection* dialog box. Begin by filling in the *Name*, *Phone* and *Email* fields. Note: Each county and/or region requires the entry of corresponding contact information.

There are two ways to populate the *Counties Selected* field. The first option is to click on the *Filter By Region* dropdown list which will provide a window listing all of Indiana's regions as demonstrated below. See previous page for instructions on accessing a map of Indiana providing a region legend.

For our purposes we've elected to bypass the region option and select by county. Illustrated below is the selection of Carroll County from the *Counties Available* list. Once the desired county is selected, click on the *Select* link to move it into the *Counties Selected* field. Repeat this process to select all counties desired for service representation. Counties may be removed from the *Counties Selected* field by highlighting the applicable counties and clicking on the *Remove* link.

Contact Person for Service:

Name:* Vanda Wannabee Telephone:* 5555555555
Email Address:* vwannabee@serviceprovider.com Fax: 5554444444

Service - Components

| Component Code | Component Name |
|------------------|----------------|
| (Required) 331 | FACE TO |
| (Required) 908 | COURT |
| (Required) 1178 | CRISIS P |
| (Required) 1201 | SUPERV |
| (Required) 1670 | INTERP |
| (Required) 10507 | REPORT |

Select County(s) and enter

Counties: DCS State Region

There are no records to display...

Save Apply Cancel

Having selected Carroll County for our service representation, it appears in the *Counties Selected* field and disappears from the *Counties Available* listing as illustrated below. Next, click on the *Submit* button.

Contact Person for Service:

Name:* Telephone:*

Email Address:* Fax:

Service - Components

| Component Code | Component Name |
|------------------|----------------|
| (Required) 331 | FACE TO |
| (Required) 908 | COURT |
| (Required) 1178 | CRISIS P |
| (Required) 1201 | SUPERV |
| (Required) 1670 | INTERP |
| (Required) 10507 | REPORT |

Select County(s) and enter

Counties:

There are no records to display...

County Selection

Name:*

Phone:*

Email:*

Filter By Region: ▼

Counties Available:

- Adams
- Allen
- Bartholomew
- Benton
- Blackford
- Boone
- Brown
- Cass
- Clark
- Clay
- Clinton
- Crawford
- Daviess
- Dearborn
- Decatur
- DeKalb

Select>>

Remove<<

Counties Selected:

- Carroll

4H FINALIZING PROPOSED SERVICES FORM

Once the county(s) and/or region(s) have been selected and the appropriate contact information has been entered and submitted for service representation, the record(s) appear in the *Counties Table* of the *Proposed Services* form.

Complete the form by clicking on the *Save* or *Apply* button. Clicking on the *Save* button will save all entries and return you to the *Services Section* listing all services pertinent to the selected RFP. Clicking on the *Apply* button will save all entries and maintain your placement on the current page. Clicking on the *Cancel* button will remove all field entries and return you to the *Services Section* listing.

County/Region records may be deleted by clicking on the box corresponding to the county/region you wish to delete. Then select *Delete* from the dropdown menu and click on the *Go* button.

Proposal Information

Action:

Proposal Header

Proposal ID: 10003341 Eligible to Submit:
 Request Title: Test2 Status: Open

[Basic Information](#) [Proposed Services](#) [Errors](#) [Attachment](#)

[Back To Service List](#)

*Include Service in Proposal? Don't forget to check this box!

Proposed Service: 10521-HOME-BASED FAMILY CENTERED CASEWORK SERVICES

Contact Person for Service:

Name:* Telephone:*
 Email Address:* Fax:

Service - Components

| Component Code | Component Desc | Unit Of Measure | Standard Rate | My Proposed Rate | Rate* |
|------------------|-----------------------|-----------------|---------------|------------------|-------|
| (Required) 331 | FACE TO FACE | HOUR | 30.00 | | 30.00 |
| (Required) 908 | COURT | APPEARANCE | 10.00 | | 10.00 |
| (Required) 1178 | CRISIS RESPONSE | HOUR | 20.00 | | 20.00 |
| (Required) 1201 | SUPERVISED VISITATION | HOUR | 50.00 | | 50.00 |
| (Required) 1670 | INTERPRETER SERVICES | ACTUAL COST | 1.00 | | 1.00 |
| (Required) 10507 | REPORTS | HOUR | 40.00 | | 40.00 |

Select County(s) and enter a contact for each county where the service will be performed:*

Counties: [DCS State Region Map\(Click Here\)](#)

Add

| <input type="checkbox"/> | Region | County | County Desc | First Name | Phone | Email |
|--------------------------|----------|--------|-------------|----------------|----------------|------------------------------|
| <input type="checkbox"/> | Region 5 | 08 | Carroll | Venda Wannabee | (555) 555-5555 | vwannabee@servicepvoider.com |

By clicking on *Save*, you will be directed to the screen shown below. By clicking on *Apply*, the data will be saved but the user will not be directed to the next screen. In this example, the user completed all requirements under the Proposed Services tab for *Home Based Family Centered Casework Services*. Note the *Yes* comment under the Completed Section.

If the user wants to apply for the other available Service Standards, they should select the Service Code link from this screen. If the user only wants to apply for *Home Based Family Centered Casework Services*, the user should move on to 4I Uploading Attachments.

The screenshot shows a web application interface with a blue navigation bar at the top containing links for Account Home, Invoices, Payments, Contracts, Referrals, Cases, CPI/CPS Portal, and Help. Below the navigation bar is a 'Proposal Information' section with an 'Action:' dropdown menu and a 'Go' button. The 'Proposal Header' section displays 'Proposal ID: 10003341' and 'Request Title: Test2'. On the right side, it indicates 'Eligible to Submit' with a red dot and 'Status: Open'. Below this is a tabbed interface with 'Basic Information', 'Proposed Services', 'Errors', and 'Attachment' tabs. The 'Proposed Services' tab is active, showing a table with three columns: 'Service Code', 'Service Description', and 'Completed'. The first row, with Service Code 10521 and description 'HOME-BASED FAMILY CENTERED CASEWORK SERVICES', has 'Yes' in the 'Completed' column and is highlighted with a red border. The other two rows have 'No' in the 'Completed' column.

| Service Code | Service Description | Completed |
|--------------|--|-----------|
| 10521 | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Yes |
| 10522 | HOME-BASED FAMILY CENTERED THERAPY SERVICES | No |
| 10525 | HOMEMAKER/PARENT AID | No |

4I UPLOADING ATTACHMENTS

Under the Attachment tab within the Proposal Information screen, users will find the *Required* or *Optional* attachments needed for proposal submission.

In the screen below, you will see the list of *Required* and *Optional* attachments. Listed first are the *Required* attachments per contract Type. In this example, the RFP is for Community Based Services. Below these attachments are *Required* or *Optional* attachments specific to the Service Standard the user is proposing for. These are identified under the Service column. In the example below the user only applied for *Home Based Family Centered Casework Services*.

To add an attachment click on the *Required* or *Optional* link under the Attachment column. Descriptions of each attachment type can be found in Appendix B. The attachments are specific to the RFP type and proposed Service Standard.

Account Home Invoices Payments Contracts ▾ Referrals ▾ Cases ▾ CPI/CPS Portal ▾ Help

Proposal Information Action: Go

Proposal Header
Proposal ID: 10003341
Request Title: Test2
Eligible to Submit: ●
Status: Open

Basic Information Proposed Services Error **Attachment**

Please select the applicable individual Attachment hyperlinks to upload documents.

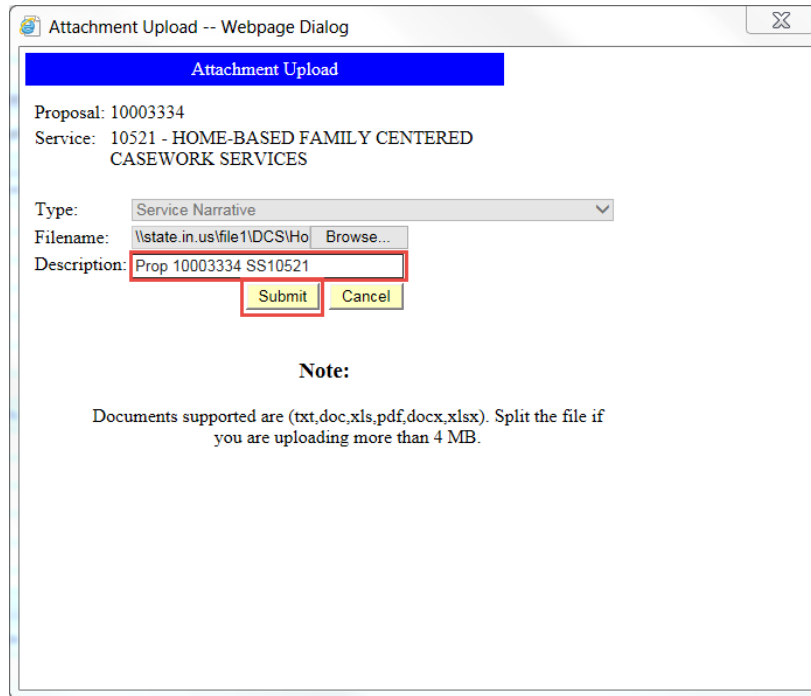
| Type | Service | Attachments |
|----------------------------------|--|--------------------------|
| Agency Quality Improvement | | Required |
| Funding Sources | | Required |
| Legal Status | | Required |
| Organizational Chart | | Required |
| Proposal Application | | Required |
| Provider Financials | | Required |
| Provider Insurance | | Required |
| Provider Narrative | | Required |
| Secretary of State Entity Report | | Required |
| Other | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Optional |
| Service Narrative | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Required |

Add

No attachment available....

Users will select this if they want to upload additional provider documents labeled Other.

Click on *Browse* to select the document you wish to upload from your computer. Once the document has been uploaded, type in the Description of the document. Then select *Submit*.

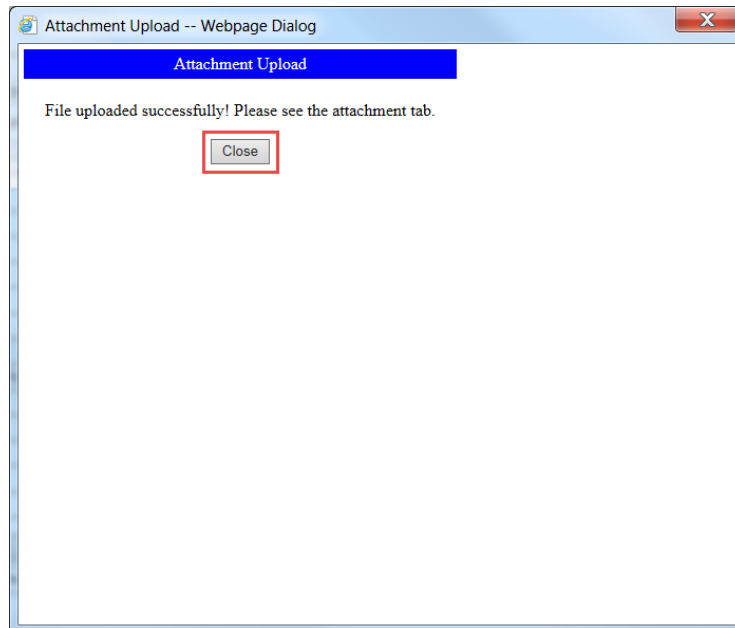


The screenshot shows a dialog box titled "Attachment Upload -- Webpage Dialog". The dialog has a blue header bar with the text "Attachment Upload". Below the header, the following information is displayed:

- Proposal: 10003334
- Service: 10521 - HOME-BASED FAMILY CENTERED CASEWORK SERVICES
- Type: Service Narrative (dropdown menu)
- Filename: \\state.in.us\file1\DCS\Ho Browse...
- Description: Prop 10003334 SS10521

Below the description field, there are two buttons: "Submit" and "Cancel". A red box highlights the "Submit" button. Below the buttons, there is a "Note:" section with the text: "Documents supported are (txt,doc,xls,pdf,docx,xlsx). Split the file if you are uploading more than 4 MB."

Once the *Submit* button has been selected, an *Attachment Upload* dialog box will appear indicating that the upload was completed successfully. Click on the *Close* button.



The screenshot shows a dialog box titled "Attachment Upload -- Webpage Dialog". The dialog has a blue header bar with the text "Attachment Upload". Below the header, the following text is displayed:

File uploaded successfully! Please see the attachment tab.

Below the text, there is a "Close" button. A red box highlights the "Close" button.

4J DELETING ATTACHMENTS

As the user uploads attachments, the attachments move to a completed section at the bottom of the screen. To delete an uploaded attachment, click on the X under the *Delete* column. To delete attachments from your proposal, simply click on the “X” next to the attachment you wish to delete.

When an attachment has been selected for deletion and the “X” has been clicked upon, a message window will appear asking you to verify that you want to delete the chosen attachment from the proposal. Click *OK* to continue with the deletion or *Cancel* to cancel the deletion.

Account Home
Invoices
Payments
Contracts ▾
Referrals ▾
Cases ▾
CPI/CPS Portal ▾
Help

Proposal Information Action:

Proposal Header

Proposal ID: 10003341 Eligible to Submit: ●

Request Title: Test2 Status: Open

Basic Information
Proposed Services
Errors
Attachment

Please select the applicable individual Attachment hyperlinks to upload documents.

| Type | Service | Attachments |
|----------------------|---------|--------------------------|
| Proposal Application | | Required |

| Type | Service | Description | Attachments | Delete |
|----------------------------------|--|----------------------------|-------------|--------|
| Provider Narrative | | Provider Narrative | test.docx | ✘ |
| Organizational Chart | | Organizational Chart | test.docx | ✘ |
| Legal Status | | Legal Status | test.docx | ✘ |
| Provider Financials | | Provider Financials | test.docx | ✘ |
| Funding Sources | | Funding Sources | test.docx | ✘ |
| Agency Quality Improvement | | Agency Quality Improvement | test.docx | ✘ |
| Secretary of State Entity Report | | Secretary of State | test.docx | ✘ |
| Provider Insurance | | Provider Insurance | test.docx | ✘ |
| Service Narrative | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Service Narrative | test.docx | ✘ |
| Other | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Other | test.docx | ✘ |

4K PRINTING PROPOSAL APPLICATION

The screen below shows the Proposal Application has not yet been uploaded. Users should select *Action: Print Proposal Application* and *Go*. That will generate a PDF version of the user's Proposal Application.

Account Home Invoices Payments Contracts Referrals Cases CPWCPS Portal Help

Proposal Information

Action: Delete Submit **Print Proposal Application** Go

Proposal Header

Proposal ID: 10003341 Eligible to Submit: ●

Request Title: Test2 Status: Open

Basic Information Proposed Services Errors Attachment

Please select the applicable individual Attachment hyperlinks to upload documents.

| Type | Service | Attachments |
|----------------------|---------|--------------------------|
| Proposal Application | | Required |

Add

| Type | Service | Description | Attachments | Delete |
|----------------------------------|--|----------------------------|-------------|--------|
| Provider Narrative | | Provider Narrative | test.docx | ✗ |
| Organizational Chart | | Organizational Chart | test.docx | ✗ |
| Legal Status | | Legal Status | test.docx | ✗ |
| Provider Financials | | Provider Financials | test.docx | ✗ |
| Funding Sources | | Funding Sources | test.docx | ✗ |
| Agency Quality Improvement | | Agency Quality Improvement | test.docx | ✗ |
| Secretary of State Entity Report | | Secretary of State | test.docx | ✗ |
| Provider Insurance | | Provider Insurance | test.docx | ✗ |
| Service Narrative | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Service Narrative | test.docx | ✗ |
| Other | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Other | test.docx | ✗ |

4L SIGNING PROPOSED APPLICATION

A pdf file will open that will look like this:

The screenshot shows the Adobe Acrobat Pro interface with a PDF form open. The form is titled "DEPARTMENT OF CHILD SERVICES PROPOSAL FOR THE USE OF FEDERAL AND STATE FUNDS". It includes a "REQUEST FOR FUNDS" section and "Section I Applicant/Agency Information". The form contains several fields for applicant information, including proposal ID, legal name, EIN, mailing address, and physical address. A callout box at the bottom left points to three specific fields: "L. Authorized Signature", "Printed Name", and "M. Date Submitted".

| DEPARTMENT OF CHILD SERVICES PROPOSAL FOR THE USE OF FEDERAL AND STATE FUNDS | |
|---|--|
| Proposal ID: 10001683 | REQUEST FOR FUNDS |
| Section I Applicant/Agency Information | |
| PROPOSAL STATUS: Open | |
| A. Legal Applicant/Agency Name: | |
| Doing Business As: | |
| Registered with Secretary of State: | No Medicaid ID: |
| B. Federal EIN # or SS # | MBE: <input type="checkbox"/> WBE: <input type="checkbox"/> BuyIND: <input type="checkbox"/> VBE: <input type="checkbox"/> |
| C. Mailing Address: | Street: City: State: Zip Code: |
| D. Physical Address: | Street: City: State: Zip Code: |
| E. Applicant's Legal Status: | |
| F. Chief Executive Officer: | Telephone: |

The user must complete the Application as instructed, including signing the Application in blue ink only. Incomplete or unsigned Applications will not be processed.

| | |
|--|-----------------------|
| K. Proposed Funding Period: | 7/1/2019 to 6/30/2021 |
| I certify that I have read the instructions in the Request for Proposal. I agree to comply with the assurances, sample contract, Child Welfare Principles, and service standards. I understand that this proposal will be rejected if it is incomplete, submitted electronically later than Friday, March 01, 2019, and/or is unsigned. I certify that the information contained in this proposal is true and accurately reflects the intent of this agency in delivery of services. I am the agency designee authorized to sign proposals on behalf of this agency. | |
| L. Authorized Signature: | |
| Printed Name: | Title: |
| M. Date Submitted: | |

Please complete the 3 fields (Authorized Signature, Printed Name and Date Submitted)

4M UPLOADING PROPOSAL APPLICATION

Once the *Proposal Application* is signed, the user will upload the document in the same manner as the other attachments. As shown in the screen below, the *Proposal Application* has been uploaded showing all attachments within the completed section at the bottom of the screen.

Basic Information | Proposed Services | Errors | Attachment

Please select the applicable individual Attachment hyperlinks to upload documents.

Add

| Type | Service | Description | Attachments | Delete |
|----------------------------------|--|----------------------------|-------------|--------|
| Provider Narrative | | Provider Narrative | test.docx | X |
| Proposal Application | | Proposal Application | test.docx | X |
| Organizational Chart | | Organizational Chart | test.docx | X |
| Legal Status | | Legal Status | test.docx | X |
| Provider Financials | | Provider Financials | test.docx | X |
| Funding Sources | | Funding Sources | test.docx | X |
| Agency Quality Improvement | | Agency Quality Improvement | test.docx | X |
| Secretary of State Entity Report | | Secretary of State | test.docx | X |
| Provider Insurance | | Provider Insurance | test.docx | X |
| Service Narrative | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Service Narrative | test.docx | X |
| Other | HOME-BASED FAMILY CENTERED CASEWORK SERVICES | Other | test.docx | X |

5.0 PROPOSAL SUBMISSION

5A ELIGIBILITY TO SUBMIT

When users are ready to submit their proposal, it is important to look at the color of the Eligible to Submit button. If this button is **Red**, the proposal is not ready to be submitted and the user should check the Errors tab. Users can either click on the Eligible to Submit button or the Errors tab to view the errors.

Account Home Invoices Payments Contracts Referrals Cases CPI/CPS Portal Help

Proposal Information Action: Go

Proposal Header
Proposal ID: 10003330
Request Title: RFP Phase 2 #2

Eligible to Submit: Status: Open

Basic Information Proposed Services Errors Attachment

| Error_ID | Proposal_ID | Message | Severity_Desc |
|----------|-------------|---|---------------|
| 10775197 | 10003330 | Basic Information is Missing Required Fields. Please resolve error(s) on the Basic Information tab. | Error |
| 10775198 | 10003330 | No Service is submitted on this proposal. Please go to the Proposed Services tab and select at least one Service. | Error |
| 10775199 | 10003330 | Please attach Provider Narrative on the Attachment tab. | Error |
| 10775200 | 10003330 | Please attach Proposal Application on the Attachment tab. | Error |
| 10775201 | 10003330 | Please attach Organizational Chart on the Attachment tab. | Error |
| 10775202 | 10003330 | Please attach Legal Status on the Attachment tab. | Error |
| 10775203 | 10003330 | Please attach Provider Financials on the Attachment tab. | Error |
| 10775204 | 10003330 | Please attach Funding Sources on the Attachment tab. | Error |
| 10775205 | 10003330 | Please attach Agency Quality Improvement on the Attachment tab. | Error |
| 10775206 | 10003330 | Please attach Secretary of State Entity Report on the Attachment tab. | Error |
| 10775207 | 10003330 | Please attach Provider Insurance on the Attachment tab. | Error |
| 10775208 | 10003330 | Please attach Actual Costs Report on the Attachment tab. | Error |

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In the screen below, the error has been corrected and the Proposal is ready for submission. Note the Green Eligible to Submit button.

Account Home Invoices Payments Contracts Referrals Cases CPI/CPS Portal Help

Proposal Information Action: Print Proposal Application Go

Proposal Header
Proposal ID: 10003341
Request Title: Test2

Eligible to Submit: Status: Open

Basic Information Proposed Services Errors Attachment

There are no Errors..

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Users should select *Submit* from the *Action* dropdown list located on the *Proposal Information Page* and click on the *Go* button.

Note: The *Action* dropdown list is available from any of the sections (tabs) located on the *Proposal Information Page*.

Note: It is not possible to edit or delete a proposal once it has been successfully submitted.

The screenshot shows the Proposal Information Page with a navigation bar at the top containing links for Account Home, Invoices, Payments, Contracts, Referrals, Cases, CPI/CPS Portal, and Help. The main content area is titled "Proposal Information" and features a red-bordered box around the "Action: Submit" dropdown menu and the "Go" button. Below this, the "Proposal Header" section displays "Proposal ID: 10003341" and "Request Title: Test2", with a green indicator for "Eligible to Submit" and a "Status: Open" label. A tabbed interface below shows "Basic Information" as the active tab, with other tabs for "Proposed Services", "Errors", and "Attachment". The "RFP Information" section provides details for RFP ID 10000216, Title "Test2", and Status "Open For Bidding". It includes a detailed description of "Community Based Services" and lists dates for Start (6/1/2018), End (6/1/2019), Proposal (5/1/2018), and Due (5/1/2018). The bottom section contains form fields for "Legal Applicant/Agency Name" (Venda Wannabee), "Doing Business As", "Registered with Secretary of State" (Registered), "Federal EIN # or SS#", and "Medicaid ID". A checked checkbox indicates "Physical Address same as Mailing Address", and both "Mailing Address" and "Physical Address" fields show "Address Line 1: 123 Main Street".

5B SUCCESSFUL PROPOSAL SUBMISSION

Once the proposal has been submitted, the Status of the proposal will show as Submitted. Select *Close* at the bottom of the screen to exit this page.

Account Home Invoices Payments Contracts Referrals Cases CPI/CPS Portal Help

Proposal Information Action: Go

Proposal Header

Proposal ID: 10003341

Request Title: Test2

Status: Submitted

Basic Information Proposed Services Errors Attachment

RFP Information:

RFP ID: 10000216 Status: Open For Bidding

Title: Test2

Description: Community Based Services, formerly referred to as IV-B Services, are programs which promote the well-being of children and families and are designed to strengthen and stabilize families (including adoptive, foster and extended families). They are also designed to help families at risk or in crisis including services to assist families in preventing disruption and the unnecessary removal of children from their home. They help to maintain the safety of children in their own homes, support families preparing to reunify or adopt, and assist families in obtaining other services to meet multiple needs. Community Based Services are identified by the following categories: Adoption, Resource Parent Services, Family Centered Services, Other Services, Addictions Services, and Probation Services. For more information about this and other current contracting opportunities, please visit <http://www.in.gov/dcs/3151.htm>

Start Date: 6/1/2018 End Date: 6/1/2019

Proposal Due Date: 5/1/2018

Legal Applicant/Agency Name:*

Doing Business As:

Registered with Secretary of State:* Not Registered Registered

Federal EIN # or SS#: Medicaid ID:

Physical Address same as Mailing Address

Mailing Address:

Physical Address:

5C REVIEW PROPOSAL SUBMISSION

To review your submitted proposal(s), simply click on *Close* from the screen above to return to the *RFP Inquiry Page*. In the example below the provider opened several proposals, but only submitted one.

Note: It is possible to review your proposal both before and after submission.

Account Home
Invoices
Payments
Contracts ▾
Referrals ▾
Cases ▾
CPI/CPS Portal ▾
Help

RFP Information

RFP Inquiry

[Create Proposal](#)

| | | | |
|--------------------|--|-----------|------------------|
| RFP ID: | 10000216 | Status: | Open For Bidding |
| Title: | Test2 | | |
| Description: | <p>Community Based Services, formerly referred to as IV-B Services, are programs which promote the well-being of children and families and are designed to strengthen and stabilize families (including adoptive, foster and extended families). They are also designed to help families at risk or in crisis including services to assist families in preventing disruption and the unnecessary removal of children from their home. They help to maintain the safety of children in their own homes, support families preparing to reunify or adopt, and assist families in obtaining other services to meet multiple needs. Community Based Services are identified by the following categories: Adoption, Resource Parent Services, Family Centered Services, Other Services, Addictions Services, and Probation Services. For more information about this and other current contracting opportunities, please visit http://www.in.gov/dcs/3151.htm</p> | | |
| Start Date: | 6/1/2018 | End Date: | 6/1/2019 |
| Proposal Due Date: | 5/1/2018 | | |

Existing Proposals:

| Proposal ID | Request ID | Legal Name | DBA | Status |
|-------------|------------|----------------|-----|-----------|
| 10003329 | 10000216 | | | Open |
| 10003333 | 10000216 | | | Open |
| 10003335 | 10000216 | | | Open |
| 10003336 | 10000216 | | | Open |
| 10003337 | 10000216 | | | Open |
| 10003340 | 10000216 | | | Open |
| 10003341 | 10000216 | Venda Wannabee | | Submitted |

Service Requested:

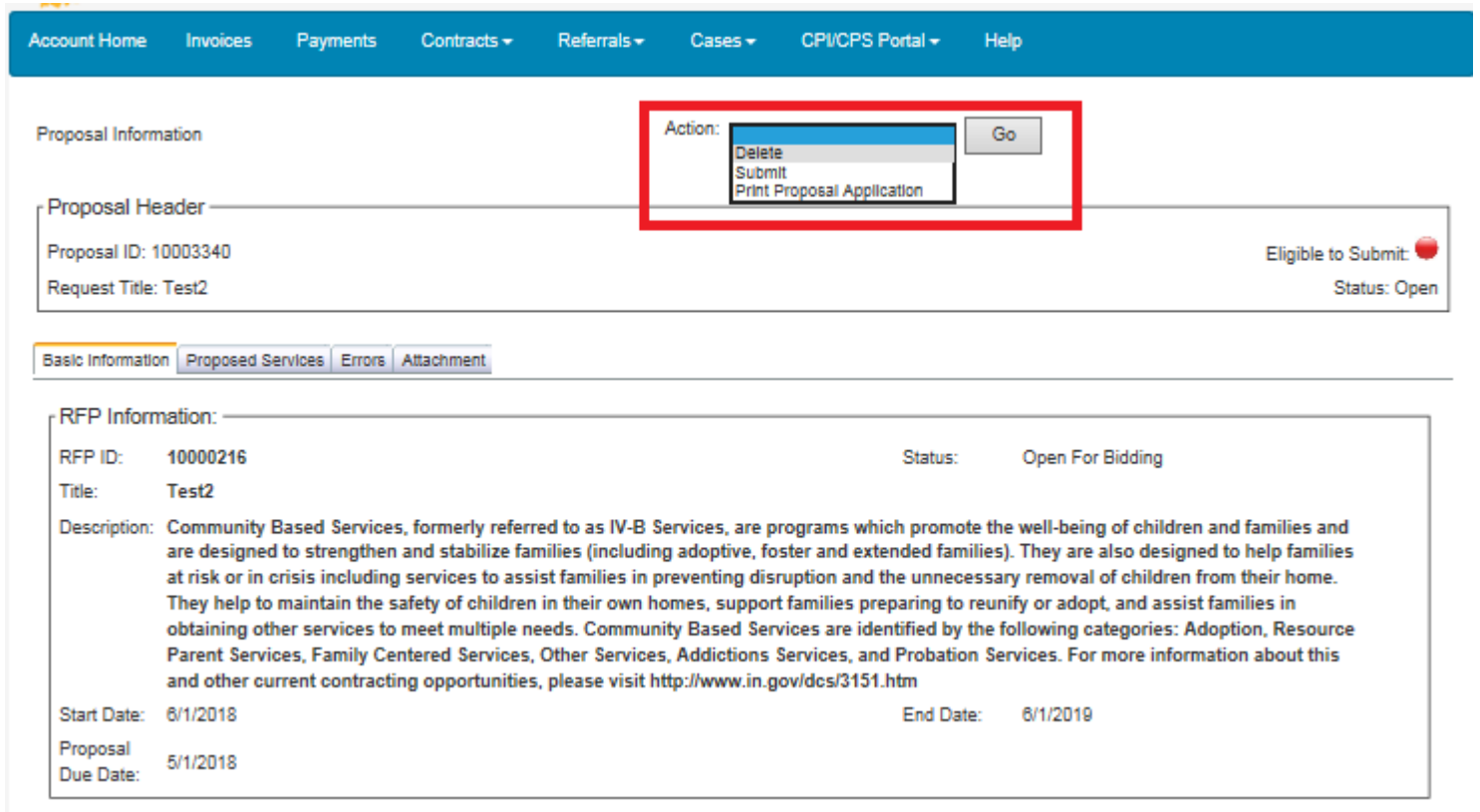
| Code | Description |
|-------|--|
| 10521 | HOME-BASED FAMILY CENTERED CASEWORK SERVICES |
| 10522 | HOME-BASED FAMILY CENTERED THERAPY SERVICES |
| 10525 | HOMEMAKER/PARENT AID |

6.0 DELETING PROPOSALS

Note: It is not possible to edit or delete a proposal once it has been successfully submitted.

Should you decide you don't want to submit a proposal for the selected RFP select the *Delete* option from the *Action* dropdown list as demonstrated below. Next, click on the *Go* button and follow instructions on the following screen.

Note: The *Action* dropdown list is available from any of the sections (tabs) located on the *Proposal Information Page*.



The screenshot displays the 'Proposal Information' page. At the top, there is a navigation bar with links: Account Home, Invoices, Payments, Contracts, Referrals, Cases, CPI/CPS Portal, and Help. Below this, the 'Proposal Information' section is visible. A red box highlights the 'Action:' dropdown menu, which is currently open and shows three options: 'Delete', 'Submit', and 'Print Proposal Application'. A 'Go' button is located to the right of the dropdown. Below the dropdown, the 'Proposal Header' section shows 'Proposal ID: 10003340' and 'Request Title: Test2'. To the right, there is a status indicator 'Eligible to Submit' with a red dot and 'Status: Open'. Below the header, there are tabs for 'Basic Information', 'Proposed Services', 'Errors', and 'Attachment'. The 'Basic Information' tab is selected, showing 'RFP Information' with the following details: RFP ID: 10000216, Title: Test2, Status: Open For Bidding, Description: Community Based Services, formerly referred to as IV-B Services, are programs which promote the well-being of children and families and are designed to strengthen and stabilize families (including adoptive, foster and extended families). They are also designed to help families at risk or in crisis including services to assist families in preventing disruption and the unnecessary removal of children from their home. They help to maintain the safety of children in their own homes, support families preparing to reunify or adopt, and assist families in obtaining other services to meet multiple needs. Community Based Services are identified by the following categories: Adoption, Resource Parent Services, Family Centered Services, Other Services, Addictions Services, and Probation Services. For more information about this and other current contracting opportunities, please visit <http://www.in.gov/dcs/3151.htm>, Start Date: 6/1/2018, End Date: 6/1/2019, Proposal Due Date: 5/1/2018.

7.0 APPENDICES

Appendix A: Helpful Tips

- This guide is best viewed in the screen resolutions of 1024 x 768 or 800 x 600.
- Those vendors using IE browsers which include the “Compatibility View” feature should have it deselected when viewing KidTraks sites.
- Some of the pages in this guide are legal size (8.5”x14”) rather than letter size (8.5”x11) in order to accommodate the graphics.
- For new users requesting authorization, please check your spam folder for password emails. Confirmation emails are sent out immediately upon registration submission.
- **Do Not** use the browser *Back* button to return to previously viewed pages!
- If you navigate away from the *Proposal Information Page* forms prior to clicking on the *Save* button, all entries will be lost.
- When users select *Save* and the screen refreshes, sometimes it scrolls down to the bottom of the screen. This may appear that you are on a blank page; however, you just need to scroll up.
- *Service Code* refers to the number assigned to a *Service Standard*.
- *Component Code* refers to the number assigned to a *Component (Business Unit)*.
- Both *Service Codes* and *Component Codes* are used in the billing for services and will appear in *Attachment A* if a contract is entered into.
- A *Service Narrative* is required for each *Service Standard* proposed.
- The application must be signed in blue ink and uploaded as an attachment.
- Please refer to your RFP and Appendix B to clarify which document attachments are required for submission completion.
- When uploading attachments, file formats are restricted to Word documents (.doc), Excel documents (.xls), and Adobe Acrobat documents (.pdf).
- If an applicant elects to delete an open proposal, the entire proposal will be deleted. Only open proposals may be deleted or edited.
- Only completed proposals will qualify for submission.
- Proposals can be edited after they have been saved. They cannot be edited after they have been submitted.

The Department of Child Services (DCS) has legal limitations in answering questions regarding the RFP process. All questions/inquiries regarding an RFP should have been submitted in writing by the deadline listed in the RFP. To access a list of responses to submitted questions please refer to the DCS Web site. Only answers posted on the DCS Web site, (<http://www.in.gov/dcs/3153.htm>), will be considered official and valid by the State. Inquiries are not to be directed to any staff member of DCS. Such action may disqualify the respondent from further consideration for a contract resulting from an RFP. However, for questions regarding technical issues with the online application, please email childwelfareplan@dcs.in.gov.

APPENDIX B: ATTACHMENT DESCRIPTIONS

Provider Documentation

Providers should upload one copy of each of the following documents per RFP.

Attachment Name: Provider Narrative

Contract Type: Community Based and Youth Service Bureau

Document Description: This document will be listed as an attachment on the DCS Website located within the specific RFP you are applying. Respondents should provide one Provider Narrative for each proposal submitted.

Attachment Name: Organizational Chart

Contract Type: Community Based

Document Description: Please provide an organizational chart documenting your agency's leadership structure. The chart should include the position and the name of the individual holding that position.

Attachment Name: Legal Status

Contract Type: Community Based

Document Description: Please provide supporting documentation of your agency's legal status, including a Certificate of Existence from the Secretary of State.

Attachment Name: Provider Financials

Contract Type: Community Based

Document Description: Please provide the last 2 years Profit & Loss Statements.

Attachment Name: Funding Sources

Contract Type: Community Based

Document Description: Please provide supporting documentation of other funding sources.

Attachment Name: Agency Quality Improvement

Contract Type: Community Based

Document Description: Please provide your agency's practice for assessing quality of services and monitoring improvement.

Attachment Name: Secretary of State Entity Report

Contract Type: Community Based

Document Description: Within the Secretary of State website (<https://bsd.sos.in.gov/publicbusinesssearch>) the provider must find their entity report. This report is the requested attachment. The status of the report should be Active and the Business Entity Report due date should be in the future.

Attachment Name: Provider Insurance

Contract Type: Community Based

Document Description: Please provide supporting documentation of agency's current insurance.

Attachment Name: Budget

Contract Type: Child Advocacy Center, Community Partners, Youth Service Bureau, Community Based (Specialized Services only)

Document Description: This document will be listed as an attachment on the DCS Website located within the specific RFP you are applying. Respondents should submit a completed budget in compliance with the outlined format per RFP.

Attachment Name: Actual Costs Report

Contract Type: Healthy Families

Document Description: This document will be listed as an attachment on the DCS Website located within the specific RFP you are applying. Respondents should submit a completed report in compliance with the outlined format.

Attachment Name: Other

Contract Type: Community Based

Document Description: This section is for any additional documents you want to upload as supporting documentation for your proposal. Additionally, this attachment category will be used for IDOA required attachments 2-4.

Service Standard Documentation

Providers should upload one copy of each of the following documents specific to the service standard they are applying for within the RFP.

Attachment Name: Service Narrative

Contract Type: All

Service Standard: All

Document Description: This document will be listed as Attachment D on the DCS Website located within the specific RFP you are applying. Respondents should provide one Service Narrative for each Service Standard they are applying for. (NOTE: If respondents are proposing for Community Partners for Child Safety, respondents must include a service narrative for each region being proposed. The region number should be included in the service narrative).

Attachment Name: Licensed Child Placing Agency Documentation

Contract Type: Community Based

Service Standard: Family Prep

Document Description: Respondents must provide supporting documentation of licensure.

Attachment Name: Comprehensive Service Certification

Contract Type: Community Based

Service Standard: Comprehensive Home Based Services

Document Description: Respondents must provide certification for the Comprehensive Home Based Service they are proposing.

Attachment Name: Child Parent Psychotherapy (CPP) Certification

Contract Type: Community Based

Service Standard: Counseling

Document Description: Respondents must provide CPP certification documentation.

Attachment Name: Functional Family Therapy (FFT) Certification

Contract Type: Community Based

Service Standard: Functional Family Therapy (FFT)

Document Description: Respondents must provide FFT certification documentation.

Attachment Name: DMHA Certification

Contract Type: Community Based

Service Standard: Detoxification, Residential Substance Use, Substance Use Disorder Assessment, Substance Use Outpatient Treatment

Document Description: Respondents must provide DMHA certification documentation.

Attachment Name: DMHA ASAM Scoring Designation Level

Contract Type: Community Based

Service Standard: Residential Substance Use Treatment

Document Description: Respondents must provide their ASAM level, as shown in the letter and certificate designated by DMHA. If respondents are in the designation process, please upload any communication you have had with DMHA regarding this process. More information about ASAM designation levels is provided through this link: <https://www.in.gov/fssa/dmha/3073.htm>

Attachment Name: Indiana Coalition Against Domestic Violence Certification

Contract Type: Community Based

Service Standard: Domestic Violence Batterers Intervention Services

Document Description: Respondents must provide Indiana Coalition Against Domestic Violence certification documentation.

Attachment Name: Family Centered Treatment (FCT) Certification

Contract Type: Community Based

Service Standard: Family Centered Treatment (FCT)

Document Description: Respondents must provide FCT certification documentation.

Attachment Name: CSAYC Certification (Optional)

Contract Type: Community Based

Service Standard: Sexually Harmful/Reactive Youth

Document Description: If applicable, respondents should provide CSAYC certification documentation.

Attachment Name: Specialized Services Supporting Documentation

Contract Type: Community Based

Service Standard: Specialized Services

Document Description: Respondents must provide documentation (including licensure, certification, etc.) to support the specialized service they are proposing.

Attachment Name: Specialized Populations Training, Certification, or Credentials (Optional)

Contract Type: Community Based

Service Standard: Any Community Based Services

Document Description: If applicable, respondents should provide any training completion or in-progress documentation, certification, or credentials for working with specialized populations.

Attachment Name: Evidence Based/Promising Practice Documentation or Curriculum (Optional)

Contract Type: Community Based

Service Standard: Father Engagement, Parent Education, Detoxification/Withdrawal Management, Substance Use Disorder Assessment, Substance Use Outpatient Treatment

Document Description: If applicable, respondents should provide any evidence based/promising practice documentation (in-progress or completion) or curriculum.