PPOP-IN Overview

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PPOP-IN Overview

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What's New for 2022

What's New for 2022

- PPOP-IN now provides multi-year filing with a year selection:
  - This can be done manually; and
  - From the guided form selection.

What's New for 2022

- It also includes a Roll Forward selection:
  - Select an "Accepted" prior year submission;
  - Select one or many:
    - The single selection takes the user directly to Section I of the new filing;
    - The multiple selection routes the user to the View Filings page.
  - The copies forward all of the details from the prior year filing with the exception of:
    - Attachments.
    - Form 106 data.
    - Signature data.
  - A new filing ID unique to this particular filing is assigned

What's New for 2022

- The View Filings now includes an Assessment Year filter:
  - Viewing is sortable and includes the same action items:
    - Open
    - View
    - Amend
    - Delete

What's New for 2022

- The $40K -> $80K Exemption has been updated.
- The Legend: The navigation legend has been re-factored to better organize the filing data for the user of the system.
  - It moves key identifying information to the top of the legend;
  - It improves navigation and provides page validation;
  - It now includes:
    - Year of Filing;
    - Personal Property ID (A/K/A Local Personal Property Number or PPID)

What's New for 2022

- Taxpayer name: This field has been enabled so that the preparer now has the ability to edit.
  - The field defaults to the information defined in the user profile; however, the user can now enter any value.
- The update removed constraints that were previously on the name fields in the user profile (i.e. no numeric values).
- The 2022 Forms have been updated to reflect date and other changes.

What's New for 2022

- Taxpayer selection:
    - Once selected, it routes the user to the Filings view for the subject taxpayer;
    - It pins the selected taxpayer to the top;
    - It changes the de-selection button to red.

What's New for 2022

- Communications
  - Available from the filing legend;
  - There is a 2,000 character limit;
  - Public or Private (Old assessor notes):
    - The Public notes are visible to all that have authorized access (e.g. taxpayer, agent, assessors, DLGF);
    - Private comments are only viewable by the assessor.
  - Private comments can be made public, but not vice versa;
  - The Comment page can be printed, but is not yet available in the Assessor exports;
  - Users of different roles, if accessing a filing at the same time, will be prompted by a pop up when new comments are added.

What's New for 2022

- Hence, users and assessing officials now have the ability to communicate directly within PPOP-IN. Assessors will have the ability to add "private" notes for internal messages and the ability to add "public" notes to the filer.

What's New for 2022

- Notifications (Comments):
  - Legend envelope icon;
  - Navbar bell icon.
- Reports:
  - No changes to:
    - Current Rejected Filings;
    - Assessor Data Export Log
  - Submitted Filings by Filing Year added for 2022.

What's New for 2022

- Export:
  - Now, the user must select the desired Tax Filing Year;
  - Select one, all, or user-defined.
- Export Files:
  - Changed the character length of the Merchant Certificate Number;
  - Resulted in a shift of four (4) characters and a lengthened PPDetails file;
  - The Export name now contains the Filing ID.

What's New for 2022

- Help:
    - Updated for 2022;
    - Includes a section on Communication and Notifications.
- Resources available on the Department's Website – see https://www.in.gov/dlgf/assessments/personal-property/

What's New for 2022

- PPOP-IN Office Hours (10:00 a.m. EST):
  - March 8, 2022: Northeast District
  - March 9, 2022: East Central District
  - March 10, 2022: Southeast District
  - March 22, 2022: Northwest District
  - March 23, 2022: West Central District
  - March 24, 2022: Southwest District

Reminders

Reminders

- May 16, 2022, is the filing due date (Note: May 15 is on a Sunday in 2022).
- In November/December 2021, the Department asked each county to make sure the usernames/email addresses for PPOP-IN are up-to-date/accurate. If you have not already done so, please check. Also, although a county assessor may delegate the PPOP-IN responsibilities, each county assessor should be registered.

Reminders

- When auditing a PPOP-IN return, you should review it like you would for a paper/hard-copy return.
- You do not need to re-enter the information from the PPOP-IN filing.
- You do not need to print out a copy of the filing; however, this is at the discretion of the county.
- There are no new forms in 2022 for PPOP-IN, although we welcome suggestions for future years.

Reminders

- We are investigating the potential integration of API software.
- On the View Filing Page, make sure to differentiate 2022 new filings/2021 amended filings.
- If you have questions about PPOP-IN, contact Support@dlgf.in.gov or for technical questions, your XSOFT field representative.
- There is no filing fee for 2022! Our goal is to have 18,000 filings in 2022.

Questions

Contact Us

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    - "Contact Us" https://www.in.gov/dlgf/contact-us/