

NOTICE OF PUBLIC HEARING

The Indiana Finance Authority (the "IFA") issued a request for proposals on June 15, 2020, as amended (the "RFP") to design and construct the Sherman Minton Corridor Project, in Floyd County, Indiana and Jefferson County, Kentucky, including the extensive rehabilitation of the I-64 Sherman Minton Bridge which crosses over the Ohio River and additional bridges and approaches and local paving work in the immediate vicinity of the river crossing (the "Project") pursuant to a public-private agreement ("PPA") under Indiana Code 8-15.5 (the "Act"). Upon review of each of the offers from proposers received by IFA on November 13, 2020, in response to the RFP, IFA has preliminarily selected the proposal ("Selected Proposal") offered by Kokosing Construction Company, Inc. (the "Selected Offeror"). In accordance with the Act, IFA has prepared a written explanation of the basis for the preliminary selection of the Selected Offeror ("Written Statement").

The proposed PPA, the Written Statement, and the Selected Proposal (with the exception of the parts of the Selected Proposal that are confidential under Indiana Code 5-14-3) are available on the internet website of IFA at <https://www.in.gov/ifa/sherman-minton-corridor-project/> and are available for public inspection and copying at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 (telephone: 317-233-4332), the principal office of IFA, during regular business hours.

Public comments on the preliminary selection by IFA of the Selected Offeror and the terms of the PPA will be accepted by IFA at a public hearing on January 5, 2021 from 10:00 a.m. to 11:00 a.m. (local time) at the Sheraton Louisville Riverside Hotel, 700 W Riverside Dr., Jeffersonville, IN 47130.

Public comments on the preliminary selection by IFA of the Selected Offeror and the terms of the PPA will also be accepted by IFA at an additional public hearing also to be held on January 5, 2021 from 2:00 p.m. to 3:00 p.m. (local time) at the Calumet Club, 1614 E Spring St., New Albany, IN 47150.

In light of the changing circumstances as they relate to COVID-19 and the Indiana Governor's Executive Orders regarding social distancing, please check IFA's website at <https://www.in.gov/ifa/sherman-minton-corridor-project/> prior to the scheduled hearings to receive up to date information about meeting logistics.

In addition to the in-person public hearings listed above, a virtual public informational presentation will be conducted on January 5 at 12:00 p.m. (noon) (local time). The informational presentation will be conducted via WebEx, an online meeting platform. The information presented during the virtual public informational presentation will be identical to that which will be presented at the in-person public hearings. Access to the virtual public information presentation can be reached at <https://www.in.gov/ifa/sherman-minton-corridor-project/>.

Public comments will be accepted in the following ways:

- Speaking publicly from a podium at the location of one of the in-person public hearings listed above.
- Written submittals using forms provided at the locations of the in-person public hearings listed above, submitted by the end of such hearing.
- Written submittals online at info@shermanmintonrenewal.com by no later than 3:00 p.m. (local time) on January 5, 2021.