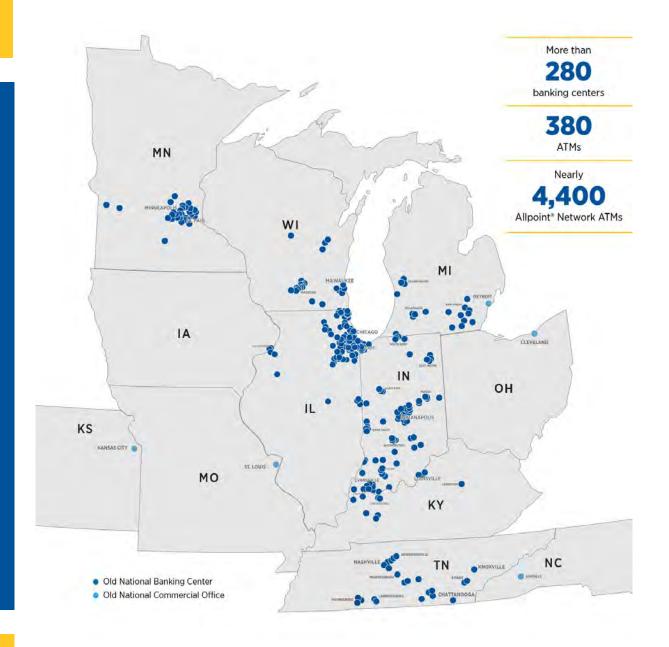
INDIANA GOVERNOR'S WORKFORCE CABINET

August 29, 2024



ABOUT OLD NATIONAL



\$53 billion

Total Assets

Top 30 largest bank

in the United States

190 years

of service

\$29 billion

Assets under management

6th largest

Commercial bank headquartered in the Midwest by assets¹

Dual headquarters

Evansville, Indiana Chicago, Illinois

\$37 billion

Total Deposits

10th largest

Wealth Management platform among banks <\$110B in assets¹

NASDAQ: ONB



STRENGTHENING AND SUPPORTING OUR COMMUNITIES

\$564

in Community Reinvestment Act (CRA)-eligible community development loans that supported affordable housing, economic development, community services for low- and moderate-income people, and revitalization/stabilization of low- and moderate-income communities

\$3.3 million

in Affordable Housing Program (AHP) grants through the federal home loan bank

Since 2015, ONB Community Equity has provided

\$334 million

in equity funding to disadvantaged businesses and communities, and supported projects with a total cost of

\$1.5 billion

57,369

volunteer hours

(valued at \$1.8 million) and more than

1.1 MILLION

since 2005

\$19.1 MILLION

spent with diverse suppliers

S779,417

oliers

total team member and corporate contribution to the United Way

in total grants and sponsorships benefiting more than 2,000

organizations

95%

of Foundation grants awarded to CRA-eligible initiatives

84%

of Foundation grants in support of underrepresented populations



COMMITTED TO DIVERSITY, EQUITY AND INCLUSION

47%

Corporate Board diversity (women + people of color)

50%

Executive Leader diversity (women + people of color)

67%

of all Old National team members were women

25%

Total workforce racial/ethnic diversity

100%

score on the Disability Equality Index Best Places to Work



SERVING UNDER-REPRESENTED CLIENTS & COMMUNITIES

Launched Empowerment Small Business Loan Program

> \$30 MILLION

> > in loans to

72

Black-, Brown- and Woman-owned businesses

Points of Light CIVIC 50 honoree





ABOUT THE EVANSVILLE REGION



Two Organizations Leading Regional Growth & Change

Evansville Regional Business Committee (ERBC)

A leadership organization representing many of largest and most engaged businesses in Southwest Indiana.

Evansville Regional Economic Partnership (E-REP)

Formed in 2021 combining three like-minded legacy organizations in the economic growth space.

E-REP drives the region's economic growth, attract a high-wage and high-skilled workforce and elevates quality of life.

Data Driven Priorities

- In 2017, we retained *Chmura Economics & Analytics* to begin collecting and evaluating regional data.
- From that came 36 economic indicators / 9 used to create a dashboard:

Employment Growth	Young Adult Population	Minority Population
Annual Average Wage	Poverty Level	Overall Health Index
High School Graduation Rate	Bachelor's Degree Attainment	Population Growth

• We identified 6 peer and 4 aspirational regions:

PEER REGIONS	Chattanooga	
	Davenport	
	Fort Wayne	
	Green Bay	
	Roanoke	
	Spartanburg	

ASPIRATIONAL REGIONS		
Grand Rapids		
Greenville		
Huntsville		
Omaha		

• We annually measure progress against ourself and against peers/aspirational regions

Evansville Region (2018-2023)

- Employment growth decreased
- Annual average wage increased
- Minority population growth increased
- Young adult population increased
- Poverty level decreased
- Population with bachelor's degree increased

- High school graduation rate
- Population growth is holding flat
- Overall health index is holding flat

Evansville Region Performance (2018-2023)

6 of the 9 Indicators showed improvement

Population Growth	Young Adult Population	Minority Population	Poverty Rate	Employment Growth
1. Spartanburg	1. Fort Wayne	1. Spartanburg	1. Green Bay	1. Spartanburg
2. Chattanooga	2. Spartanburg	2. Fort Wayne	2. Fort Wayne	2. Fort Wayne
3. Fort Wayne	3. Chattanooga	3. Roanoke	3. Roanoke	3. Chattanooga
4. Green Bay	4. Evansville (5)	4. Chattanooga	4. Davenport	4. Evansville (5)
5. Evansville (6)*	5. Green Bay	5. Davenport	5. Chattanooga	5. Roanoke
6. Roanoke	6. Roanoke	6. Green Bay	6. Evansville (6)	6. Green Bay
7. Davenport	7. Davenport	7. Evansville (7)	7. Spartanburg	7. Davenport

Wage	Health Index	BA Degree or Higher	High School Graduation
1. Davenport	1. Green Bay	1. Roanoke	1. Fort Wayne
2. Chattanooga	2. Davenport	2. Green Bay	2. Green Bay
3. Green Bay	3. Roanoke	3. Chattanooga	3. Davenport
4. Fort Wayne	4. Fort Wayne	4. Fort Wayne	4. Evansville (6)
5. Evansville (4)	5. Chattanooga	5. Davenport	5. Chattanooga
6. Spartanburg	6. Spartanburg	6. Evansville (6)	6. Roanoke
7. Roanoke	6. Evansville (6)	7. Spartanburg	7. Spartanburg

^{*}Parentheses denotes 2018's ranking

Peer Rankings for 2018-2023 Period

For the Evansville Region: 4 Indicators Improved / 4 Indicators Stayed the Same / 1 Indicators Dropped

Talent EVV



THRIVING WORKFORCE

GOALS:

Goal 1: A highly trained workforce that is globally competitive and relevant.

Goal 2: Be deliberate about bringing 5,000 high-paying new job opportunities to our region that build on our strong manufacturing industry and rapidly growing health and life sciences sector.

Evansville Region Chapter Coming June 2025





GROWTH

SMART MANUFACTURING ROADMAP regional report

ECONOMIC IMPACT STUDY for Stone Family Center for Health and Life Sciences & Health and Life Sciences Sector

CURRICULUM MAPS for all regional postsecondary institutions

WARRICK PATHWAYS CAREER & TECHNICAL CENTER opened to support the capacity of the region

WORK-BASED LEARNING

expanded on more than 10 new high-quality experiences ADULT BACHELOR OR HIGHER

2.8%

ANNUAL GROWTH

¢ak

INCREASE EDUCATIONAL ATTAINMENT

GOAL: INCREASE HIGH-SCHOOL GRAD RATE & PERCENTAGE OF POPULATION WITH A COLLEGE DEGREE

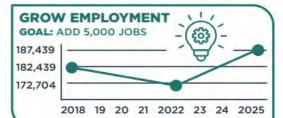


88%

HIGH SCHOOL GRAD +3.4% BY 2025

25%

BACHELOR'S DEGREE +1.8% BY 2025



MODERN YOUTH
APPRENTICESHIP PROGRAM
\$100k

READI
FUNDS
\$8M

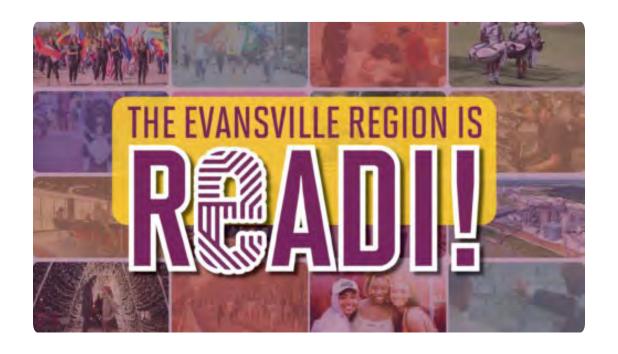
THRIVING
WORKFORCE
\$38.1M

DEPARTMENT OF EDUCATION PROMISE NEIGHBORHOOD AWARD \$30M

REGIONAL IMPROVEMENTS SINCE 2018:

F\$9K

TALENT EVV is the cornerstone for READI 1.0 and READI 2.0



READI 1.0 Outcomes

5th & Main Mixed Use Development Project – Downtown Evansville

Evansville Regional Marketing Strategy – Multi County Toyota YMCA Facility

– Warrick County

Riverfront Trail & Park Development – Posey County Stone Center for Child & Adolescent Psychiatry – Vanderburgh County

Riverfront Development Plan – Multi-County







READI 2.0 Expectations

- In April of 2024, the Evansville Region was awarded an additional \$45 million dollars in READI 2.0 funds.
- The application for READI 2.0 funding is now open to any capital or infrastructure project that would advance regional goals of:
 - 1. Population growth
 - 2. New higher-paying jobs and workforce development for jobs of the future
 - 3. Improved health outcomes, or
 - 4. Efforts to lessen the number of local households in poverty.



Ohio River Vision and Strategic Plan

- Sasaki spent the last year conducting extensive public engagement with the residents of southwest Indiana to fully understand the priorities and hopes they have for their communities.
- This engagement included two multilingual surveys that garnered over 3,400 responses, over 150 inperson attendees at a July open house, and over 9,850 total points of engagement across several outreach methods.
- This input forms the basis of the Ohio River Vision and Strategic Plan.



