#### MEETING WITH THE GOVERNOR'S STAFF 1-25-1977

TO SUGGEST A COMPREHENSIVE PROGRAM OF PRESERVATION AND TRANSFER PURPOSE: OF THE PERMANENT PUBLIC RECORDS OF THE GOVERNOR AND THE GOVERNOR'S OFFICE BY PROVIDING

A SURVEY OF RECORDS CREATED

A SURVEY OF FILING TECHNIQUES

A PROGRAM OF TRANSFER

DISPOSITION AND TO SUGGEST A COMPREHENSIVE PROGRAM OF TRANSFER OF THE PRIVATE, PERSONAL RECORDS OF THE GOVERNOR AND DOCUMENTATION OFHIS ADMINIS-TRATION THROUGH ORAL HISTORY INTERVIEWS.

#### TO DO THIS JERRY AND I WISH TO SUGGEST

--THE NATURE OF RECORDS

records are the result of the decision-making process and the chief policy-maker of statemust have preserved those records which document that decision-making process.

-- RECORDS CAN BE

PUBLIC SEMI-PUBLIC PRIVATE

#### --PUBLIC RECORDS

-- DOCUMENTATION OF YOUR ADMINISTRATION

--ACCOUNTABILITY TO THE PUBLIC

-- CONTINUITY OF GOVERNMENT

(Transfer of Gov. Branigan's papers to Franklin college, as -- Atom file - EAGLE CREEK SITE

-- U. S. 52 Bi-pass around Lafayette)

#### EFFICIENCY IN GOVERNMENT

--loss of the State office Building contract

THE TOTALITY OF YOUR RECORDS REPRESENT YOUR ADMINISTRATION and document the basis for your policies, implementation of POLICIES AND A BAISS OF PROPER EVALUATION OF SUCH POLICIES.

RECORDS ARE NOT CULTURAL OR HISTORICAL ARTIFACTS

John, SYT

# OFFICE OF THE GOVERNOR INDIANAPOLIS. INDIANA 45204

OTIS R. BOWEN, M. D. GOVERNOR

T0:

Staff

FROM:

Otis R. Bowen, M.D.

Governor

SUBJECT:

Records Survey

DATE:

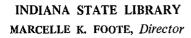
January 25, 1977

To implement a comprehensive records program for my office, I am authorizing John J. Newman, State Archivist, Indiana State Library, and his staff, to meet with you for the purpose of making a records survey and records transfer proposal.

Mr. Newman will meet with each one to create an organizational chart, a statement of what functions you perform and what records you create, and he has the authority to examine existing files for inventorying and evaluation.

Your cooperation with Mr. Newman is appreciated.







#### INDIANAPOLIS, 46204

140 North Senate Avenue (317) 633-5440

ARCHIVES DIVISION
CATALOG DIVISION
EXTENSION DIVISION
GENEALOGY DIVISION
INDIANA DIVISION
REFERENCE DIVISION
DIVISION FOR THE PHYSICALLY HANDICAPPED

February 4, 1977

# GOVERNOR'S OFFICE VIVIAN WALKER EXECUTIVE CO-ORDINATOR

FUNCTION: to co-ordinate and supervise the governor's office staff through work assignments, programming and evaluating, and to supervise the public calendar of the governor.

This function is achieved through regulating all non-executive assistant personnel in light of the needs of the governor and his executive staff and through maintenance of the governor's appointment calendar.

#### Specific duties include

- 1. Personnel
  - (a) work assignments
  - (b) attendance reports
  - (c) activities assignments (vacations, etc.)
  - (d) review of record files (general)
  - (e) general supervision
  - (f) assigning questions to those most qualified to answer

#### 2. Governor

- (a) maintains governor's appointment calendar
  - 1. detailed
  - 2. schedule for staff
  - 3. news media public appearance file
  - 4. appointment book

#### 3. Records

General supervisory responsibility)

- (a) Master file
  - 1. subject files
  - 2. department file
  - 3. alphabetical miscellaneous file
  - 4. county file
  - 5. institution file
  - 6. schedule file
    - (a) white accepted
    - (b) blue rejected

- 7. speech file
- 8. agency annual reports (if three copies)
  - (a) one to department file
  - (b) one to executive assistant
  - (c) one to separate file
- (b) Speech file
- (c) Executive orders file (assigned)
- (d) Board and Commission appointments (assigned)
- (e) proclamations (assigned)
- (f) fiscal/accounting records (assigned)
- (g) legislative bills file (assigned)

#### NOTES:

- (1) No political files housed in governor's office
- (2) No personal papers housed in governor's office
- (3) Each executive assistant maintains separate files for functions assigned to him.

INDIANA STATE LIBRARY MARCELLE K. FOOTE, Director



#### INDIANAPOLIS, 46204

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November 18, 1976

Matthew E. Welsh One Indiana Square Indianapolis, Indiana 46204

Dear Governor Welsh:

I enjoyed your talk on the value of gubernatorial papers at the recent Oral History session and your agreeing to assist the Archives Division to formulate policy for systematic acquisition and identification of permanent records of the governor and his staff.

Gubernatorial papers are permanently valuable not so much as history but as documentation of policy of the state's chief executive. Your development of school re-organization, for example, continues to have far reaching impact on Hoosier society long after you left office and your files not only document justification for the program, but provide accountability to all Hoosier citizens of its need.

However, a second view also requires evaluation. Governor's papers can fall into three broad classes, each requiring a different disposal policy:

- (1) Administrative files of the governor and his staff are public and should come to the Archives Division. Confidentiality of sensitive materials can be safeguarded.
- (2) Semi-public records, as those generated as head of the political party require preservation but involve institutions outside public domain.
- (3) Private papers of the governor, reflecting his own and his family's activities.

Mr. Gerald Handfield, of the Indiana Division, should be consulted for the latter two classes. All records of a governor and his administration must be preserved if total documentation of his leadership and effect on the state are to be measured.

Thus, in relationship to your views expressed at the Oral History session, the Archives sees the following as major factors in proper preservation of governor's records:

(1) We need an organizational structure of the office, from administrative assistants to the governor to clerical, with a brief sentence on each's duties. Such is needed to arrange files in their organizational structure.

Matthew E. Welsh November 18, 1976 page two

- (2) A systematic, periodic transfer of records throughout the term of office can relieve space in the governor's office as well as provide means of identifying pictures, clippings and other materials while such identification is fresh in the minds of the governor's office. This would eliminate the question you raised. Depending upon the nature of the records, transfers could occur in six month or yearly periods.
- (3) A cooperative definition with each governor must be worked out to identify those records classes as public, semi-public and private with disposal policies established for each class.
- (4) The Archives Division needs authorization to meet with the governor's staff, collectively or individually, as requested throughout his term, to suggest charges to improve the records-keeping efficiency and economy of the office while still adequately documenting public decision-making.

I appreciate your views on these questions, and input from a former governor in generating future archives policy on this matter can only enhance its success. Thank you for your cooperation.

Sincerely,

John J. Newman State Archivist

Meannam

JJN/m

# MEMBERS OF GOVERNOR'S STAFF 12-17-76.

NAME AND ADDRESS	POSITION	OFFICE PHON	HOME PHONE
MARY ELLEN COLBERT (BILL) 6211 Park Indianapolis, IN 46220	Receptionist/ Contract Coordinator	633-4567 32	251-0850
MARY KAY DAVIS (EARL) 3805 East 62nd Street Indianapolis, IN 46220	Asst. to William Lloyd	633-5235 27	253-3812
LINDA DENNIS (MIKE) 4614 Maren Drive Indianapolis, Indiana 46222	Secretary/Asst. W.T. Ray and Judy Palmer	633-5365 20	293-4732
WILLIAM DuBOIS (TREVA) #1 Hellis Drive Muncie, IN 47304	Executive Assistant	633-4786 34	1-288-1772
CHARLES FEWELL (SHARON) 2018 Meridian Street Shelbyville, IN 46176	Security	633-5855 44	1-392-4883
B. SUE GRIFFIN (VINCE) 1905 North Bosart Indianapolis, IN 46218	Asst. to James Smith	633-523 <b>7</b> 29	357-5720
JACKIE HENDRICKS (JACK) 708 Yosemite Drive Indianapolis, IN 46217	Residence Secretary	283-8171	783-3634
EVELYN HERBERTZ (BOB) 6429 Woodwind Drive Indianapolis, IN 46217	Accountant	633-4567 30	784-1148
PATRICIA KISTLER (MIKE) 7925 Teel Way Indianapolis, Indiana 46256	Commission Secretary	633-4567 31	842-0982
WILLIAM LLOYD (PAT) Rural Route 11, Box 380C Bloomington, IN 47401	Executive Assistant	633-5235 36	1-812-876-2150
WILLARD LOWS (LINDA) 305 Baldwin Street Greenfield, IN 46140	Security	633-5855 44	462-7070
MARY L. LUNDY (ORVAL) 95 North High School Road Indianapolis, IN 46224	Secretary/Asst. to Ray Rizzo	633-5288	244-2248

SUSAN MAGUIRE (JIM) 402 East Kessler Boulevard Indianapolis, IN 46220	Asst. to Ray Rizzo	633-4567 38	257-7798
MARY McINTYRE (ART) 6811 Alnwick Court Indianapolis, IN 46220	Secretary/Asst. to Wm. Watt	633-4570 23	849-3714
WILLIAM MERRITT (BONNIE) 6610 Margaret Court Indianapolis, IN 46227	Security	633-5855 44	888-9360
JUDY PALMER 2235 Rome Drive, Apt. A Indianapolis, IN 46208	Executive Assistant	633-5616 42	297-3681
WILLIAM T. RAY (ALICE) 1605 Kenruth Drive Indianapolis, IN 46260	Executive Assistant	633-5365 40	251-5861
SUSAN C. RIEDY 2752 North Vinewood Dr. Speedway, IN 46224	Secretary	633-4567 41	291-4166
RAYMOND W. RIZZO (SUSIE) 6802 Crysanthemum Court Indanapolis, IN 46224	Executive Assistant	633-5288 26	291-3508
JAMES KENNER SALE (DONA) Rural Route 2, Box 13 Danville, IN 46122	Security	633-5855 44	745-4528
SUE D. SENFF 3809 North Pennsylvania, Apt. 2 Indianapolis, IN 46205	Secretary/Asst. to Vi Walker	633-4567 28	283-8102
CARLENE SHOCKLEY 451 Hawley Drive Danville, IN 46122	Mail Secretary	633-4567 43	745-2712
JAMES T. SMITH (CHAR) Rural Route 10, Box 529 Benton Court Bloomington, IN 47401	Executive Assistant	633-5237 39	1-812-336-3111
CINDY STINSON (DAVID) 4037 Bertrand Road Indianapolis, IN 46222	Secretary/Asst. to William DuBois	633-4786 45	299-5432
LINDA SWARTZ 3404 North Rybolt, Apt. A Indianapolis, IN 46222	Secretary/Asst. to James Smith	633-5237 37	299-5934

# PAGE 3

VIOLA J. WALKER (JERRY) 5033 Washington Boulevard Indianapolis, IN 46205	Executive Secretary	633-4567 24	283-3753
WILLIAM J. WATT 1118 Westfield Court, West	Executive Assistant	633-4570 22	251-2423

## GOVERNOR'S VOLUNTARY ACTION COMM. STAFF

JEFFREY A. EDWARDS 3680 B Glen Arms Road Indianapolis, IN 46224	Administrative Officer	4085	299-5657
LINDA KOLB (ALAN) 3029 Lehigh Court Indianapolis, IN 46268	Director	4085	293-5627
JAMES B. RUSSELL (PATTY) 7105 Shrewsbury Ln., Apt. G Indianapolis, IN 46260	Administrative Officer	4085	299-4156
CONNIE STATON SMITH (BOB) 1129 West 39th, Apt. 3 Anderson, IN 46014	Communication Officer	4085	644-2220
MICHELE SURFACE 921 Kings Mill Rd., #242 Greenwood, IN 46142	Office Manager	4085	881-0262

# JAMES T. SMITH'S RESEARCH STAFF

AMANDA BEATTY 4602 N. Washington Blvd. Indianapolis, IN 46205	4087	283-1273
JOHN F. LUNDQUIST 3418 Ashley Lane, Apt. L	4613	297-2334

#### GOVERNOR'S RECORD SURVEY

#### EXECUTIVE ADMINISTRATIVE ASSISTANTS

How would you define your function--

--with the governor

--with the staff

---under you

---working with you

--with state agencies

--with the public

Is there any relationship with the Federal government?

Are there any duties or functions performed which are not on the list?

What records do you create?

What do you keep in your own files? Volume

What records, files are kept by your secreatry?

How do your records reflect policy?

Where are your records filed if not by you or your secreatry"

What records have you inherited from a predecessor?

What are the broad administrative responsibilities of each E. A.?

Each has certain agencies he is responsible for---define these responsibilities

# OFFICE OF THE GOVERNOR INDIANAPOLIS. INDIANA 46204

OTIS R. BOWEN, M. D. COVERNOR

January 26, 1977

John Newman, Head Archives Division Indiana State Library Room 407 State Library & Historical Building Indianapolis, Indiana

Dear Mr. Newman:

Thank you so very much for attending our staff meeting on January 25 and informing us of your function in relation to this office. We are most anxious to begin working with you and your staff in regards to our enormous amount of records. We will try to provide you with our fullest cooperation in the transference of records to the Archives.

Kindest personal regards,

Lineyen

Otis R. Bowen, M.D. Governor

ORB:ss

# WILLIAM C. LLOYD Executive Assistant

Accounts, State Board of Alcoholic Beverage Commission Allen County Judicial Nominating Commission Arterial Road and Street Board Attorney General - Liaison Barber Examiners, State Board of Beauty Culture, State Board of Canvassers, State Board of - Liaison Certified Actuaries, State Board of Citizen Action, Governor's Commission for Depositories, Board of Election Board, State - Liaison Ethics and Conflict of Interest Commission Fair Board, Indiana State Field Examiners' Retirement Board Financial Institutions, Department of Highway Commission, Indiana State Insurance Department Interstate Cooperation Commission Judges' Retirement System Board of Trustees - Liaison Judicial Nominating Commission for Supreme and Appellate Courts Judicial Study Commission, State - Liaison Law Examiners, Board of Medical Advisory Commission on Drivers' Licensure Motor Vehicles, Bureau of Probate Code Study Commission Public Accountancy, State Board of Public Counselor Public Employees' Retirement Fund Public Service Commission Real Estate Commission, Indiana Secretary of State - Liaison Teachers' Retirement Fund Watch Repair Examiners, State Board of

#### JUDY PALMER Executive Assistant

Athletic Commission
Administrative Building Council
Architects, Board of Registration for
Civil Rights Commission
Clerk of Supreme and Appellate Courts - Liaison
Corporation Survey Commission
Engineers and Land Surveyors, State Board of Registration for
Fire Marshall, Indiana
Reporter of Supreme and Appellate Courts - Liaison

#### HEALTH

Alcoholism, Citizens' Advisory Council on
Anatomical Board, State
Health, State Board of
Health Facilities Administration, Board of Registration & Education
Hemophilia Advisory Committee
Medical Education Board
Medical Examination and Registration, State Board of
Medical Malpractice Study Commission
Nurses' Registration & Nursing Education, Board of
Optometry, Board of Registration and Examination
Pharmacy, State Board of
Physical Therapy Examining Committee
Podiatry Examiners, Board of
Psychology, State Board of Examiners in
Rehabilitation Sérvices Board, Indiana

#### WILLIAM T. RAY Executive Assistant

Aging and Aged, Commission on Arts Commission, Indiana Auctioneer Commission Boiler and Pressure Vessel Board Commerce, Department of Community Services Administration Creamery Examiners' Board Economic Development Authority, Indiana Egg Board, State Employment Security Division, Indiana Industrial Board Labor, Division of Library Certification Board Library and Historical Board Lieutenant Governor - Liaison Little Calumet River Basin Commission Local Government - Liaison Manpower Planning Agency Meridian Street Preservation Commission Mines and Mining, Board of Mine Foreman, Fire Boss, Shot Firer and Hoisting Engineer Certification Board Occupational Safety Standards Commission Office of Manpower Development Planning Services Agency, State Plumbing Commission Port Commission Regional Planning Commissions Safety Review, Board of Veterans' Affairs, Indiana Department of

# RAYMOND RIZZO Executive Assistant

#### **EDUCATION**

Adult Education, Advisory Committee to Education, State Board of Education Council, Indiana Education Employment Relations Board Educational Services Foundation Higher Education, Commission on Private School Accrediting Commission Public Instruction, Department of Scholarship Commission, State School Building Authority, State School Bus Committee, State Vocational and Technical Education, Board of

#### LEGISLATIVE

General Assembly Legislative Council Taxation and Financial Policy, State Commission on Uniform State Laws, Commission on

#### MENTAL HEALTH

Mental Health, Department of Mental Health Visitation Committee, Governor's Mental Retardation and Developmental Disabilities -Planning and Advisory Board

#### WELFARE

Disability Determination Advisory Commission:
Medicaid, Advisory Committee for
Welfare, Department of Publicle

SPEECHES AND RESEARCH

# JAMES T. SMITH Executive Assistant

Adjutant General, Division of Armory Board Civil Defense Advisory Council Correction, Department of Criminal Justice Data Division Criminal Justice Planning Division and Advisory Board Emergency Medical Services Gettysburg Memorial Commission Law Enforcement Training Board Parole Board Public Defender State Police, Indiana State Police Building Commission Toll Bridge Commission Toll Road Commission Traffic Safety and Vehicle Inspection Youth Council, Indiana

#### WILLIAM J. WATT Executive Assistant

**NEWS SECRETARY** 

ENERGY

Governor's Energy Committee Indiana Energy Office

NATURAL RESOURCES AND ENVIRONMENT

Air Pollution Control Board Environmental Management Board Falls of the Ohio Interstate Park Commission Great Lakes Commission of Indiana Great Lakes River Basin Commission Harrison Trail Commission Health, Board of - Environmental Divisions Midwest Nuclear Board Natural Resources, Department of New Harmony Memorial Commission Ohio River Basin Commission Ohio River Valley Water Sanitation Commission Pesticide Review Board Recreational Development Commission Sanitarians, Board of Registration for Professional Soil and Water Conservation Committee, State Solid Waste Study Commission Stream Pollution Control Board of Indiana Wabash Valley Interstate Commission Wilbur Wright Birthplace Commission

#### REGULATORY

Animal Health, State Board of Television and Radio Examiners, Board of Veterinary Medical Examiners, State Board of

#### TRANSPORTATION

Aeronautic Commission of Indiana Rail Reorganization Task Force, Governor's

SPEECHES AND RESEARCH

#### JOHN HUIE Director, State Budget Agency

Auditor of State - Liaison State Budget Agency State Budget Committee Budget Department Finance, State Board of Treasurer of Indiana - Liaison

> RAYMOND E. SANDERS Director of Administration

Administration, Department of
Certification Board
Employees' Appeals Commission, State
Governor's Mansion Commission
Library and Historical Building Expansion Commission
State Office Building Commission
State Personnel Board
War Memorials Commission

DONALD H. CLARK Commissioner of Revenue

Reciprocity Commission of Indiana Revenue, Indiana State Department of

LT. GOVERNOR ROBERT D. ORR

Agriculture, Commissioner of Department of Commerce - Director Indiana Grain Product Research Council Standardbred Board of Regulations INDIANA STATE LIBRARY MARCELLE K. FOOTE, Director

STATE OF STA

#### INDIANAPOLIS, 46204

140 North Senate Avenue (317) 633-5440

ARCHIVES DIVISION
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JANUARY 25, 1977

# MEETING WITH GOVERNOR AND STAFF ON POLICY AND DISPOSITION OF GOVERNOR'S OFFICE RECORDS

# OUTLINE

- 1. NATURE AND IMPORTANCE OF RECORDS
- 2. SURVEY OF GOVERNOR'S OFFICE
- 3. FORMATION OF RECORDS PROGRAM
  - A. TRANSFER PROCEDURE
  - B. DETERMINATION OF
    - 1. PUBLIC RECORDS
    - 2. SEMI-PUBLIC RECORDS
    - 3. PRIVATE RECORDS

## VALUE AND NATURE OF PUBLIC RECORDS

#### GOVERNMENT IN A REPRESENTATIVE DEMOCRACY:

GOVERNMENT IS KNOWN BY ITS ACTIONS (DECISIONS)

RECORDS ARE A RESULT OF THE DECISION-MAKING PROCESS

## THUS, RECORDS PROVIDE:

DOCUMENTATION OF GOVERNMENT ACTIONS

ACCOUNTABILITY OF SUCH ACTIONS

EFFICIENCY OF GOVERNMENT ACTIONS

CONTINUITY OF GOVERNMENT

PROTECTION OF INDIVIDUAL RIGHTS

PROTECTION OF STATE'S RIGHTS
(NEED OF CONFIDENTIALITY VS. RIGHT TO KNOW)

LEGAL NATURE OF RECORDS

## ARE RECORDS VALUABLE AS:

LEGAL ACCOUNTABILITY OF GOVERNMENT ACTIONS?

INFORMATION?

CULTURE?

HISTORICAL ARTIFACTS - DESIGNED FOR SPECIAL INTEREST GROUPS?

ARCHIVIST VIEW - PERMANENT RECORDS DOCUMENTING THE ACTIONS AND ACCOUNTABILITY OF A PARENT INSTITUTION - STATE GOVERNMENT. IF THE PARENT INSTITUTION - A BASIC HUMAN INSTITUTION - IS PERMANENT SO MUST BE ITS ACCOUNTABILITY AND THUS THOSE RECORDS WHICH PROVIDE SUCH ACCOUNTABILITY.

## MATURE OF EXECUTIVE RECORDS

- (1) GOVERNOR AS INDIVIDUAL (PRIVATE)
  VS.
  GOVERNOR AS PUBLIC OFFICIAL
- (2) GOVERNOR AS LEADER OF HIS POLITICAL PARTY (SEMI-PUBLIC)
- (3) GOVERNOR AS CHIEF EXECUTIVE, ADMINISTRATOR OF STATE (PUBLIC)

#### QUESTIONS REGARDING RECORDS:

WOULD RECORDS COME TO HIM IF ONLY

- (A) INDIVIDUAL?
- (B) POLITICAL LEADER?
- (c) PUBLIC OFFICIAL?

## IF (c), THEN PUBLIC RECORDS

NOT HISTORICAL, BUT VALUE IS AS GOVERNOR AS

POLICY-MAKER -- EFFICIENCY AND CONTINUITY OF GOVERNMENT

ACCOUNTABILITY

#### QUESTION OF CONFIDENTIALITY -

NEEDED FOR CONTINUITY AND TRUST IN GOVERNMENT

- ALSO PROTECT INDIVIDUAL RIGHTS
  - ESPECIALLY "CONFIDENTIAL" FILE
  - ESPECIALLY APPOINTMENT/RECOMMENDATION FILE

    (NON-POLITICAL POLICY NEEDS TO BE ESTABLISHED FOR DISPOSITION)

## GOVERNOR'S RECORDS

### PROCEDURE

## (1) Administrative Structure

ORGANIZATIONAL CHART

WHO - FUNCTION - SUPPORT STAFF

WHAT FUNCTIONS RESULT IN RECORDS?

GOVERNOR - HIS ACTIONS -

- POLICY MAKING
- REPORTS FILED WITH HIM
- APPOINTMENT CALENDAR, DIARY
- SPEECHES, PROGRAMS, INVITATIONS
- RECOMMENDATIONS AND APPOINTMENTS

Executive Secretary - functions

SUPPORTING STAFF

EXECUTIVE ASSISTANTS AND EACH'S SUPPORT STAFF

# FILES:

- (1) GENERAL CORRESPONDENCE
- (2) DEPARTMENTAL FILES
- (3) STATE AGENCY ANNUAL REPORTS
- (4) LEGISLATIVE MATERIALS
- (5) NEWS RELEASES, CLIPPING AND PHOTO FILE
- (6) SUBJECT FILES
- (7) EXTRADITIONS
- (3) PROCLAMATIONS

# WE NEED TO KNOW

WHAT RECORDS ARE/WERE CREATED?

By whom?

FOR WHAT PURPOSE?

WHERE FILED?

THEIR CONFIDENTIALITY?

## (EED POLICY OF (ALL BASED ON SURVEY)

(A) RECORDS SCHEDULING

E.G., THOSE RECORDS WHICH NEED TO BE KEPT FOR ACCOUNTABILITY, CONTINUITY OF GOVERNMENT ARE ACTUALLY KEPT WHILE ALL OTHER RECORDS SHOULD BE DISPOSED OF WHEN RECORDS VALUES CEASE.

- RECORDS TRANSFER (g)
- E.G., FILES HAVING LIMITED ADMINISTRATIVE VALUE ARE TRANSFERRED TO THE ARCHIVES PERIODICALLY, AS

- CORRESPONDENCE (ARRANGED BY YEAR - EVERY THIRD YEAR)
- ANNUAL REPORTS (EVERY THIRD YEAR)

- PRESS RELEASES, ETC. (EVERY SECOND YEAR)

ALL FILES COULD BE RETRIEVED IN LESS THAN ONE HOUR FOR RETURN TO THE GOVERNOR'S OFFICE IF NEEDED.

RECORDS DISPOSAL

E.G., DUPLICATED FILES, NON-ESSENTIAL MATERIALS ARE WEEDED AND DESTROYED TO KEEP SPACE NEEDS AT A MINIMUM IN THE GOVERNOR'S OFFICE AND IN THE ARCHIVES. SUCH DISPOSAL IS DONE ACCORDING TO PROFESSIONALLY ESTABLISHED ARCHIVAL CRITERIA.

## RESULTS:

- RECORDS WOULD BE AVAILABLE, WHEN NEEDED FOR EASY RETRIEVAL, FREEING (1)THE EXECUTIVE OFFICE OF STAFF FOR PERFORMING PROFESSIONAL FUNCTIONS.
- DOCUMENTATION OF POLICY AND ACCOUNTABILITY WOULD OCCUR. (2)
- A POLICY OF PUBLIC OWNERSHIP OF PUBLIC RECORDS WOULD RESULT, WITH THE STATE ARCHIVES AS PRESERVER.
- CONFIDENTIALITY WOULD BE MAINTAINED OF SUCH FILES REQUIRING RESTRICTION AS A MATTER OF PROFESSIONAL STANDARDS IN AGREEMENT WITH THE GOVERNOR'S OFFICE.
- GREATER EFFICIENCY IN STAFF UTILIZATION AND SPACE ALSO WOULD RESULT.

## POLICY PROGRAM

# RECORDS SURVEY AND TRANSFER PROCEDURE

- 1. ORGANIZATIONAL CHART
- 2. STATEMENT OF FUNCTION FOR EACH MAJOR SECTION
- 3. BRIEF STATEMENT OF WHAT TYPE OF RECORDS ARE KEPT BY EACH SECTION
- 4. AUTHORITY TO SURVEY RECORDS IN EACH SECTION
  - (A) NATURE OF RECORDS
  - (B) VOLUME OF RECORDS
  - (C) FILE ARRANGEMENT AND PROCEDURES
  - (D) STATEMENT OF CONFIDENTIALITY
    - FOR WHOM
    - FOR WHAT TIME PERIOD
- 5. EVALUATION OF THE FILE EFFICIENCY AND EFFECTIVENESS
- 6. POLICY STATEMENT AS TO WHAT RECORDS ARE PUBLIC, SEMI-PUBLIC, PRIVATE
- 7. Transfer procedure
- 8. Policy approval in writing

# ARCHIVES TO PROVIDE

- 1. INVENTORY TO THE FILE FOLDER LEVEL
- 2. MAINTENANCE OF FILES IN ARCHIVES EXACTLY AS SUCH IS MAINTAINED FOR CURRENT SIMILAR RECORDS IN EACH SECTION
- 3. IMMEDIATE REFERENCE SERVICE FOR FILES SO TRANSFERRED.

QUESTION OF CONFIDENTIALITY---FLOWS FROM SURVEY----REQUIRED WITH SOME RECORDS, TO PROVIDE

--CONTINUITY OF GOVERNMENT - EXPOSURE OF INFORMATION
IN RECORDS COULD JEPRODIZE THE OPERATIONS OF GOVERNMENT
--PROTECTION OF INDIVIDUAL RIGHTS

- ---YOURS
- --YOUR STAFF
- --PEOPLE REFERRED TO IN FILES

THE PROBLEM IS SOLVED BY SEALING THESE RECORDS FOR A TIME,

AS 5 YEARS, 10 YEARS, 100 YEARS----THE ARCHVES, LIKE GOVERN
MENT IS AN INSTITUTION AND WILL EXIST AS LONG AS THE GOVERN
MENT DOES.

HOW TO CONDUCT A SURVEY

- --STUDY THE ADMINISTRATIVE STRUCUTURE
- --- WHO DOES WHAT

WHAT RECORDS ARE CREATED

--EXAMINE THE FILES

FROM SUCH COMES A TRANSFER PROCEDURE; THE LAST PAGEREFLECTS THIS TRANSFER PROCEDURE

WHAT WE ARE SEEKING, IS

- --AUTHORITY TO PROCEED WITH THE SURVERY
  - ---TALK TO STAFF
  - -- EXAMINE THE RECORDS
- -- PROPOSE A RECORDS TRANFER PROGRAM
- -- IMPLEMENT THE PROGRAM BY TRANFERRING REOORDS.

# BILL DU BOIS Executive Assistant

Embalmers & Funeral Directors, State Board of Increased Productivity Program Local Government Tax Control Board Public Records, Commission on School Property Tax Control Board Tax Commissioners, State Board of

SPEECH AND RESEARCH

#### , WILLIAM C. LLOYD Executive Assistant

Accounts, State Board of Alcoholic Beverage Commission Allen County Judicial Nominating Commission Arterial Road and Street Board Attorney General - Liaison Barber Examiners, State Board of Beauty Culture, State Board of Canvassers, State Board of - Liaison Certified Actuaries, State Board of Citizen Action, Governor's Commission for Depositories, Board of Election Board, State - Liaison Ethics and Conflict of Interest Commission Fair Board, Indiana State Field Examiners' Retirement Board Financial Institutions, Department of Highway Commission, Indiana State Insurance Department Interstate Cooperation Commission Judges' Retirement System Board of Trustees - Liaison Judicial Mominating Commission for Supreme and Appellate Courts Judicial Study Commission, State - Liaison Law Examiners, Board of Medical Advisory Commission on Drivers' Licensure Motor Vehicles, Bureau of Probate Code Study Commission Public Accountancy, State Board of Public Counselor Public Employees' Retirement Fund Public Service Commission Real Estate Commission, Indiana Secretary of State - Liaison Teachers' Retirement Fund Watch Repair Examiners, State Board of

#### JUDY PALMER Executive Assistant

Athletic Commission
Administrative Building Council
Architects, Board of Registration for
Civil Rights Commission
Clerk of Supreme and Appellate Courts - Liaison
Corporation Survey Commission
Engineers and Land Surveyors, State Board of Registration for
Fire Marshall, Indiana
Reporter of Supreme and Appellate Courts - Liaison

#### HEALTH

Alcoholism, Citizens' Advisory Council on
Anatomical Board, State
Health, State Board of
Health Facilities Administration, Board of Registration & Education
Hemophilia Advisory Committee
Medical Education Board
Medical Examination and Registration, State Board of
Medical Malpractice Study Commission
Nurses' Registration & Nursing Education, Board of
Optometry, Board of Registration and Examination
Pharmacy, State Board of
Physical Therapy Examining Committee
Podiatry Examiners, Board of
Psychology, State Board of Examiners in
Rehabilitation Services Board, Indiana

#### WILLIAM T. RAY Executive Assistant

Aging and Aged, Commission on Arts Commission, Indiana Auctioneer Commission Boiler and Pressure Vessel Board Commerce, Department of Community Services Administration Creamery Examiners' Board Economic Development Authority, Indiana Egg Board, State Employment Security Division, Indiana Industrial Board Labor, Division of Library Certification Board Library and Historical Board Lieutenant Governor - Liaison Little Calumet River Basin Commission Local Government - Liaison Manpower Planning Agency Meridian Street Preservation Commission Mines and Mining, Board of Mine Foreman, Fire Boss, Shot Firer and Hoisting Engineer Certification Board Occupational Safety Standards Commission Office of Manpower Development Planning Services Agency, State Plumbing Commission Port Commission Regional Planning Commissions Safety Review, Board of Veterans' Affairs, Indiana Department of

# RAYMOND RIZZO Executive Assistant

#### EDUCATION

Adult Education, Advisory Committee to Education, State Board of Education Council, Indiana Education Employment Relations Board Educational Services Foundation Higher Education, Commission on Private School Accrediting Commission Public Instruction, Department of Scholarship Commission, State School Building Authority, State School Bus Committee, State Vocational and Technical Education, Board of

#### LEGISLATIVE

General Assembly Legislative Council Taxation and Financial Policy, State Commission on Uniform State Laws, Commission on

#### MENTAL HEALTH

Mental Health, Department of Mental Health Visitation Committee, Governor's Mental Retardation and Developmental Disabilities -Planning and Advisory Board

#### WELFARE

Disability Determination Advisory Commission Medicaid, Advisory Committee for Welfare, Department of Public

SPEECHES AND RESEARCH

# JAMES T. SMITH .Executive Assistant

Adjutant General, Division of Armory Board Civil Defense Advisory Council Correction, Department of Criminal Justice Data Division Criminal Justice Planning Division and Advisory Board Emergency Medical Services Gettysburg Memorial Commission Law Enforcement Training Board Parole Board Public Defender State Police, Indiana State Police Building Commission Toll Bridge Commission Toll Road Commission Traffic Safety and Vehicle Inspection Youth Council, Indiana

#### WILLIAM J. WATT Executive Assistant

NEWS SECRETARY

ENERGY

Governor's Energy Committee Indiana Energy Office

NATURAL RESOURCES AND ENVIRONMENT

Air Pollution Control Board Environmental Management Board Falls of the Ohio Interstate Park Commission Great Lakes Commission of Indiana Great Lakes River Basin Commission Harrison Trail Commission Health, Board of - Environmental Divisions Midwest Nuclear Board Natural Resources, Department of New Harmony Memorial Commission Ohio River Basin Commission Ohio River Valley Water Sanitation Commission Pesticide Review Board Recreational Development Commission Sanitarians, Board of Registration for Professional Soil and Water Conservation Committee, State Solid Waste Study Commission Stream Pollution Control Board of Indiana Wabash Valley Interstate Commission Wilbur Wright Birthplace Commission

#### REGULATORY

Animal Health, State Board of Television and Radio Examiners, Board of Veterinary Medical Examiners, State Board of

#### TRANSPORTATION

Aeronautic Commission of Indiana Rail Reorganization Task Force, Governor's

SPEECHES AND RESEARCH

#### JOHN HUIE Director, State Budget Agency

Auditor of State - Liaison State Budget Agency State Budget Committee Budget Department Finance, State Board of Treasurer of Indiana - Liaison

> RAYMOND E. SANDERS Director of Administration

Administration, Department of
Certification Board
Employees' Appeals Commission, State
Governor's Mansion Commission
Library and Historical Building Expansion Commission
State Office Building Commission
State Personnel Board
War Memorials Commission

DONALD H. CLARK Commissioner of Revenue

Reciprocity Commission of Indiana Revenue, Indiana State Department of

LT. GOVERNOR ROBERT D. ORR

Agriculture, Commissioner of Department of Commerce - Director Indiana Grain Product Research Council Standardbred Board of Regulations 7150 Wharfside Lane 2B Indianapolis, Indiana 46224

Telephone: (317) 299-5483

Occupational Objective:

To develop new abilities in the area of administration by applying my varied experience and education to a position requiring a challenge to my present capabilities.

Experience Highlights:

STATE PLANNING SERVICES AGENCY 143 WEST MARKET STREET INDIANAPOLIS, INDIANA 46204

October, 1974 to SENIOR PLANNER--This Indiana government agency is responsible for development and coordination of state-wide, local and regional comprehensive planning activities. My responsibilities are varied, based on my experience in state government. Beside administrative functions such as Job Classification Analysis and Affirmative Action Plans, I was responsible for preparing agency news articles, periodical newsletters, following and analyzing planning-related legislation, and preparing research reports on government activities related to planning.

INDIANA DEPARTMENT OF COMMERCE 336 STATE HOUSE INDIANAPOLIS, INDIANA 46204

January, 1973-October, 1974 The mission of the Department of Commerce is to expand Indiana's economy by promoting the development of business and industry through various methods.

During my term of employment with the Department, I served in three distinct positions. I began as a research analyst preparing several reports on subjects such as the Energy Crisis and the Penn Central Bankruptcy as it affects Indiana. In July, 1973, I began working as an assistant to the late Robert C. Morris, Executive Director of the agency. During this period, my duties included journeyman-level

grantsmanship; administration of office layout and equipment; public and media relations; work flow; legislative research and correspondence. During this period, the Department of Commerce was given the state responsibility for dealing with the federal energy program for contending with the energy crisis of the winter of 1973-74. After several training sessions in Washington, D.C. and Chicago, I was given the responsibility of developing the state's program for administering this emergency relief. April, 1974, I served as the administrator of the daily activities of the Petroleum Allocation Office. From April until October of 1974, I served as the Assistant Director of the Indiana Energy Office with general responsibilities including petroleum allocation, research and office administration.

INDIANA REPUBLICAN STATE
CENTRAL COMMITTEE
150 W. MARKET STREET
SUITE 200
INDIANAPOLIS, INDIANA 46204

August, 1972- Under supervision of J. B. King and the late December, 1972 Robert C. Morris, I worked as an advance man and assisted in scheduling appearances of both Governor Bowen and Lieutenant Governor Orr.

Most work consisted of coordinating efforts between various aspects of Bowen campaign (youth groups, women's groups, media speeches, etc.), and other statewide candidates. Developed numerous contacts and continuing relationships with party organization leaders.

---Information regarding other employment available on request---

Education: BALL STATE UNIVERSITY and INDIANA STATE UNIVERSITY

Completed several hours graduate level training in Planning and Economic Development as part of in-service training in the State Planning Services Agency.

WITTENBERG UNIVERSITY, Springfield, Ohio

B.A. - Political Science; June, 1972 Attended from September, 1968 through June, 1972. Background:

Birth: Richmond, Indiana September 17, 1950

Height: 5'8"

Weight: 175 lbs.

Marital

Status: Married

References:

Three business and three character refer-

ences available on request.

# SCHEDULES, DECLINES AND ACCEPTANCES 1973-1975

#### Box 1

Book of Appointments 1973 (2 Volumes) Schedule of Appointments 1974 (1 Folder) Daily Schedules-January 1975 Daily Schedules-February 1975 Daily Schedules-March 1975 Daily Schedules-April 1975 Daily Schedules-May 1975 Daily Schedules-June 1975 Daily Schedules-July 1975 Daily Schedules-August 1975 Daily Schedules-September 1975 Daily Schedules-October 1975 Daily Schedules-November 1975 Daily Schedules-December 1975 Acceptances-January 1975 Acceptances-February 1975 Acceptances-March 1975 Acceptances-April 1975 Acceptances-May 1975 Acceptances-June 1975 Acceptances-July 1975 Acceptances-August 1975 Acceptances-September 1975 Acceptances-October 1975 Acceptances-November 1975 Acceptances-December 1975 Declines-January 1975 Declines-February 1975 Declines-March 1975 Declines-April 1975 Declines-May 1975 Declines-June 1975 Declines-July 1975 Declines-August 1975 Declines-September 1975 Declines-October 1975 Declines-December 1975

# Daily Schedules-Acceptances & Declines 1976

## AILY SCHEDULES-ACCEPTANCES & DECLINES 1976

#### Box 1

Daily Schedule-January 1976 Daily Schedule-February 1976 Daily Schedule-March 1976 Daily Schedule-April 1976 Daily Schedule-May 1976 Daily Schedule-June 1976 Daily Schedule-July 1976 Daily Schedule-August 1976 Daily Schedule-September 1976 Daily Schedule-October 1976 Daily Schedule-November 1976 Daily Schedule-December 1976 Weekly Schedules-1976 Acceptances-January 1976 Acceptances-February 1976 Acceptances-March 1976 Acceptances-April 1976 Acceptances-May 1976 Acceptances-June 1976 Acceptances-July 1976 Acceptances-August 1976 Acceptances-September 1976 Acceptances-October 1976 Accceptances-November 1976 Acceptances-December 1976 Book of Appointments 1976

# Daily Schedules-Acceptances, Declines 1977

DAILY SCHEDULES-ACCEPTANCES, DECLINES 1977

#### Box 1

Daily Schedule-January 1977 Daily Schedule-February 1977 Daily Schedule-March 1977 Daily Schedule-April 1977 Daily Schedule-May 1977 Daily Schedule-June 1977 Daily Schedule-July 1977 Daily Schedule-August 1977 Daily Schedule-September 1977 Daily Schedule-October 1977 Daily Schedule-November 1977 Daily Schedule-December 1977 Acceptances-January 1977 Acceptances-February 1977 Acceptances-March 1977 Acceptances-April 1977 Acceptances-May 1977 Acceptances-June 1977 Acceptances-July 1977 Acceptances-August 1977 Acceptances-September 1977 Acceptances-October 1977 Acceptances-November 1977 Acceptances-December 1977 Approintment Book 1977

# Daily Schedules, Acceptances & Regrets 1979

# DAILY SCHEDULES, ACCEPTANCES & REGRETS 1979

#### Box 1

Daily Schedules, January 1979 Daily Schedules, February 1979 Daily Schedules, March 1979 Daily Schedules, April 1979 Daily Schedules, May 1979 Daily Schedules, June 1979 Daily Schedules, July 1979 Daily Schedules, August 1979 Daily Schedules, September 1979 Daily Schedules, October 1979 Daily Schedules, November 1979 Acceptances, January 1979 Acceptances, February 1979 Acceptances, March 1979 Acceptances, April 1979 Acceptances, May 1979 Acceptances, June 1979 Acceptances, July 1979 Acceptances, August 1979 Acceptances, September 1979 Acceptances, November 1979 Acceptances, December 1979

## Box 2

Declines-January 1979
Declines-February 1979
Declines-March 1979
Declines-April 1979
Declines-May 1979
Declines-June 1979
Declines-July 1979
Declines-August 1979
Declines-September 1979
Declines-October 1979 (2 Folders)
Declines-November 1979
Declines-December 1979
Declines-Lincoln Day 1979

# Daily Schedules, Acceptances-Declines 1980

DAILY SCHEDULES, ACCEPTANCES-DECLINES 1980

Box 1

Declines January-November 1980

Box 2

Declines December 1980, Acceptances January 1980 - Daily Schedules 1980

# William Lloyd Subject Files 1972-73

# 1. SUBJECT FILES 1972-73.

Box 1

Attorney General
Bureau of Motor Vehicles (General Correspondence) 1973
Congressional Record-93rd Congress
Correspondence, General 1972-73
Economy Program, Governor's
I. S. Highway Commission 1973

Box 2

Highway Commission 1973
Highway Department 1972-73
Judicial + Legal Matters: Correspondence 1973
Insurance Department-General Correspondence 1973
Press Releases 1972-73
Public Service Commission
Reciprocity Commission: Edgar Whitcomb Chair
Reorganization, Staff Workshop
Revenue Department 1972-73
JRF 1973

# William Lloyd Subject Files 1972-76

# 1. SUBJECT FILES 1972-76

Box 1

Accounts, State Board of 1973-76 Accounts, State Board of, Audit Sceretary of State long distance phones Accounts, State Board of Kendal Mathews Audit Adjutant General Administration, Department of 1972-75 Administration, Department of, Personnel Division 1973-75 Administration Personnel Department Polygraph Test Administrative Building Council: Mobile home insp Administrative Building Commissioner, Resumes of Applicant Affirmative Action Program Alcoholic Beverage Commission 1975 Alcoholic Beverage Commission 1974 Alcoholic Beverage Commission, Brandywine Liquors Alcoholic Beverage Commission, Raby Roberts Permit Application AMTRAK American Oil Co. Property Athletic Champions Reception Atty. General Opinions 1970-71 Atty. General Opinions 1972

#### Box 2

Atty General: Requests for Official Opinions Bosnib, Louis Jr. Bureau of Motor Vehicles, General Correspondence 1974 Bureau of Motor Vehicles, Litigation Bureau of Motor Vehicles: Emmett Sellers Employ Dispute Campaign Participation Central State Hospital: Investigation Department Head Meeting Oct. 31, 1973 Five Hundred Mile Festival Ft. Wayne Community Hospital: Dr. Priddy Gallagher, John P. Governor's Efficiency Program Governor's Intern Program Highway Personnel 1972 Indianapolis Sports Arena Construction Fund Indiana State Police: Insurance Department Invest Intergovernmental Personnel Act 1972 (2 folders) Job Corps-Atterbury Judge Terry Lake Michigan Shoreling

# William Lloyd Subject Files 1972-76

# 1. SUBJECT FILES 1972-76

Box 3

Operation Life-DePauw University, 1974
Public Employees' Retirement Fund
Revenue Department: Marhoefer Tax Refund Case
Rensselaer old Armory Building
Soldiers of Sailors' Home: Malsbary Case
State Office Building Commission
Tax Package, 1973
Taxpayers Lobby of Indiana
Teachers' Retirement Fund 1974
Whiting, Indiana Property
Whitestown Sewage System

# William Lloyd Departmental Correspondence 1972-78

# 1. DEPARTMENTAL CORRESPONDENCE 1972-78

Box 1

American Revolution Bicentennial Commission (3 folders)
American Revolution Bicentennial Commission: Dirilyte plate
Arts Commission, Indiana
Athletic Commission
A. G. Official Opinions-1973
A. General's Opinions-1974
Attorney General's Opinions 1975
Atty General, General Correspondence
Atty General, Indianapolis School Desegregation Case
Athletic Commission
Bureau of Motor Vehicles-General Correspondence
Bureau of Motor Vehicles-License Branches 1972-76
Commissions + Boards (Miscellaneous)
Election Board: General Correspondence 1975-1976

Box 2

Election Board, Indiana State: Minutes of Meetings 1973-1975 Employees Appeals Commission Energy + Utility Regulation, Advisory Commission Financial Institutions, Department of 1973-1974 Fire Marshal Ford's Departments, Dr. Haan and Purdue, Memoranda Highway Commission-General Correspondence 1975 Highway Commission 1973-1975 General Correspondence -A-Highway Commission 1973-1975 General Correspondence -B-Highway Commission 1973-1975 General Correspondence -C-Highway Commission 1973-1975 General Correspondence -D-Highway Commission 1973-1975 Ray McAllister-Great Lakes Highway Commission 1973-1975 General Correspondence -E-Highway Commission 1973-1975 General Correspondence -F-Highway Commission 1973-1975 General Correspondence -G-Highway Commission 1973-1975 General Correspondence -H-Highway Commission 1973-1975 General Correspondence -K-Highway Commission 1973-1975 General Correspondence -L-

Box 3

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Highway Commission 1973-1975 General Correspondence -M-Highway Commission 1973-1975 General Correspondence -N-Highway Commission 1973-1975 General Correspondence -P,Q-Highway Commission 1973-1975 General Correspondence -R-Highway Commission 1973-1975 General Correspondence -S-Highway Commission 1973-1975 General Correspondence -T-Highway Commission 1973-1975 General Correspondence -U,V-Highway Commission 1973-1975 General Correspondence -W-Highway Commission 1973-1975 General Correspondence -X,Y,Z-Highway Commission Patronage Personnel 1975 Highway Commission Personnel Matters 1974 Historical Society, Indiana 1973
```

# William Lloyd Departmental Correspondence 1972-78

## 1. DEPARTMENTAL CORRESPONDENCE 1972-78

Box 3 (continued)

Indiana Housing Study Commission
Insurance Advisory Committee 1974
Insurance Commission Correspondence 1975
Insurance Commission and Candidates' resume's
Insurance Department General Correspondence 1976
Insurance Patronage Committee Organization 1973

#### Box 4

Judicial Appointments 1973-1974 Judicial Appointments 1975 Judicial + Legal Correspondence 1975 Legislation, Proposed 1975 Litigation-receipts from Attorney General Litigation, Pending or threatened 1973-1974 Local Government Tax Control Board Local option Tax Litigation Cooper vs Brown Mansion Commission, Governor's Natural Resources, Department of Natural Resources, Department of 1973-74 Nurses' Registration + Education Board Office of Economic Opportunity Ombudsman Program Noble Pearcy, Marion Co. prosecutor Port Commission, Indiana 1973-1975 Press Releases + Proclamations 1975 Public Employees Retirement Fund Public Employees Retirement Fund-General Correspondence 1974 Public Employment Program

## Box 5

Public Service Commission 1974
Public Service Commission 1975
Real Estate Commission 197576
Real Estate Commission, Indiana 1973-1974
Revenue, Department of 1974
Revenue, Department of 1975
Sanitarians, Indiana Board Reg. for Prof.
School Property Tax Control Board
Spanish Speaking Commission
State Governments, Council of
S. O. B. Commission (Reg. of Historic Places)
Tax + Financing Policy, State Commission on
Tax Commissioners, State Board of

# William Lloyd Departmental Correspondence 1972-78

# 1. DEPARTMENTAL CORRESPONDENCE 1972-78

Box 6

Teachers' Retirement Fund, Investments + Policy 1975-76 Teachers Fund-Investment Teachers Retirement Fund 1975 Toll Bridge Commission Toll Road Commission Tort Claims Act 1974-75 U. S. District Attorney, Appointment of Replacement U. S. District Court Judgeship, Northern District of Indiana Universities, State 1973-1974 Governor's V.I.P. Club [Volunteers Interested in people] Veterans Affairs, Health-Hutson Vocational Rehabilitation Division Voluntary Action Voluntary Action Program, Lilly Report War Memorial Commission, Indiana Welfare, Department of Public Women, Commission on States Youth Council Youth, Science Camp, National Youth Council, Linda Goheen Youth Council, Applications Youth Council, Kitchen Cabinet

# Governor Otis Bowen Wm. Lloyd, Executive Assistant 1973-1978 General Files - Annual Reports

## 1. GENERAL FILES - ANNUAL REPORTS

## Box 1

Advisory Commission on intergovernmental relations 1977
ACIR 61st Commission meeting: Forest Reserve Study 1977
ACIR 61st Commission meeting: State man dating report 1977
ACIR 63rd Commission meeting 1978
Space utilization Study
Racing Commissioners' manual
Data Racing Mutual Folder
Racing
Lottery
Real Estate Commission
Recommendations 1974-1978

## Box 2

Adjutant General 1978 Administrative Building Council 1972-1973 Alcoholic Beverage Commission 1972-1973 Auditor of State 1978 Ball State University 1976-1977 Barber Examiners, State Board of Education Employment Relations Board 1978 Employment Security in Indiana 1977 Environmental Affairs, School of Public and 1977 Evansville Psychiatric Children's Center 1977 Financial Institutions, Department of 1973 Financial Institutions, Uniform Consumer Credit Code Higher Education, Indiana Highway Commission 1972-1972 Highway Commission 1973 Highway Commission 1974-1977 Madison State Hospital Manchester College Bulletin Muscatatuck State Hospital Natural Resources Department of 1976-1977 New Castle State Hospital 1976-77, 77-78 Norman Beatty Memorial Hospital 1977-1978 Notre Dame Report 1977-1978 Protections & Advocacy Service Commission for Developmentally disabled 1978 Public Employees' Retirement Fund 1978 Public Welfare 1978 Revenue, Department of 1977 Ricmond State Hospital 1977-1978 T. R. F. Toll Bridge Commission Vanderburgh County: Public Welfare 1978 Vocational Education, Advisory Council on 1978 Vocational Technical College, Indiana 1978 Commission on intergovernmental relations 1978

# Governor Otis Bowen Wm. Lloyd, Executive Assistant 1973-1978 General Files:Commissions

## GENERAL FILES: COMMISSIONS

Box 1

Alcoholic Beverage Commission: (3 folders)

Alcoholic Beverage Commission: Governor's Employment of Counsel

Alcoholic Beverage Commission: Brandywine Liquors Permit Alcoholic Beverage Commission: Proposed Regulations 1977

Alcoholic Beverage Commission: Letters Re: A B C, Regs 16, 25

A B C Regulations

A B C Proposed Regulations

A B C Proposed new Regulations, Amended Regulations & Repeal of Regulations 1978

A B C Proposals, June 20, 1978

A B C Regulations Still Under Consideration (October 18, Proposals)

A B C Regulations being held pending final determination of A-1 Bev. Vs. A B C

A B C Commission 1977-1978

Box 2

A B C Fox V.S. Jim Beam, A B C Et Al 1973-75 (3 folders)
Advisory Commission on Intergovernmental relations (2 folders)
Attorney General 1976-1977 General Matters
Beauty Culturist, Board of 1976-1978
Bureau of Motor Vehicles, General Correspondence 1978
Criminal Law Study Commission
General Election Certifications, Governor 1978
Election Board - Minutes
Financial Institutions
Governor's Office Budget

Box 3

Health, State Board of Highway Commission, Indiana State: Personnel Matters Highway Commission, Alphabetical General Correspondence A-C Highway Commission, Alphabetical General Correspondence D-E Highway Commission, Alphabetical General Correspondence F-I Highway Commission, Alphabetical General Correspondence J-L Highway Commission, Alphabetical General Correspondence М Highway Commission, Alphabetical General Correspondence N-R Highway Commission, Alphabetical General Correspondence S Highway Commission, Alphabetical General Correspondence T-7Insurance, Mutual Medical

Box 4

Insurance, State No-Fault Automobile 1971-1974
Ligitation-Receipts ofr Summons 1976-1978
Judicial and Legal Correspondence 1979
Medical Legistration & Examination, Board of
Medical Distribution Loan Fund, Indiana
Medical Malpractice Insurance
Midwestern Governors' Conference 1976 Correspondence
Midwest National Bank (Deposit of Public Funds)
Monroe Co. PCB Environmental matters
PERF 1976-1977
Public Service Commission
Public Service Commission (General Correspondence)

Mutual Medical Insurance Inc.: Report of Examine

# Lloyd's Staff

Series: 1. Citizens Action Volunteer Program

2. PEP: Bill Hoyd Staff

- 3. State Government Organization
- 4. Unofficial Commissions

Box 1 Project request preparation

1973-1980

1. Citizens Action Volunteer Program

Carpool Study Work Study

2. PEP: Bill Lloyd's Staff

Science + Technology Office
Governmental reorganization Sunset Legislation

3. State Government organization

Agencies ❖ Quasi-Agencies of State Government

4. Unofficial Commissions

# Susan Davis Subject Correspondence 1973-80

## SUBJECT CORRESPONDENCE 1973-80

Box 1

Affirmative Action Program 1977-1979 (2 folders)
Contract Bidding
Advisory Group to the Black Community
Bremen Germany Ice Cream, customs clearance
Energy Crisis
G. E. P. [governor's economy program]
Inter-office memoranda
Judicial appointments 1976-1977
Legal Services corp. Advisory Council
Legislation, 1980 (2 folders)

Box 2

Legislation 1979 Litigation 1975-1976 Lobby Act Notary Bonds Ethics Commission-ISEa Complaint Political Partronage Federal Legislation Property Tax Law-Notice Property Tax Relief Protocol Recommendations 1979 Real Estate Transactions Confederacy of Indiana Sachems Sagamores of the Wabash Social Security Suggestions from public RE: Administering State Government Tort Claim Settlements 1978-79 Tort Claim Settlements 1980 Tort Claims Act-State immunity

#### Box 3

U. S. Civil Service Commisison
U. S. Congressional Legislation
U. S. Department of Labor
U. S. Department of State: Liaison Office with State Governments
Revenue Sharing: Treasury Department
Universal Voter's Registration Act 1977
Universities, State 1976-77
Voluntary Action Program
Wabash Valley Interstate Commission
Washington Liaison Office

# Judy Palmer Departmental Files December 1977-November 78

# 1. DEPARTMENTAL FILES DECEMBER 1977-NOVEMBER 78

# Box 1

Health, Board of (Health Facilities)
Health, Board of (Health News)
Health, Board of (Responses to Governor's Letters)
Health, Board of (Health System Agencies)
Health, Board of H. S. A. Emergency Medical Services
Health, Board of P. S. R. O.
Health, Board of Sanitary Engineering
Health, Board of Statewide Health Coordinating Council
Health, Board of Veterans Home
Insurance-General Matters
Insurance Department General Matters 1977

## Box 2

Medical Licensing Board Nurses' Board of Registration + Education Optometry Board Problems Involving more than one State Agency Protection + Advocacy of the Rights of Developmentally disabled Rehabilitation Services Speech Pathology and Audiology, Ind. Board of Examiners on

# Judy Palmer Administrative Assistant to Governor Subject Files-Departmental Files 1978-1979

## 1. SUBJECT FILES-DEPARTMENTAL FILES 1978-1979

#### Box 1

American Medical Association Greater Indianapolis Progress Committee Health Cost Containment Health Insurance (statistical info.) NAIC State Alternative to NHI National Health Insurance, Federal Information National Health Insurance, General Information (2 folders) Health Planning, Rules + Regulations Health Council, Indiana Family Hospital Association, Indiana Indiana State Medical Association Indiana Voluntary Effort Medical Malpractice Memos to Governor Bowen MWGC-Preventive Health National Governors' Association NGA Health Consortium

#### Box 2

NGA Governor's Bulletins
NGA Information Letters
NGA Program for the Handicapped
Speeches
Governor's Comments on Health
Womens Affairs, General
Women's Health, Indiana Task Force on
Women's Affairs, Political

# Box 2 (continued new subject) DEPARTMENT FILES

Administration Administrative Building Council Administrative Building Council, Section 504, Handicapped Administrative Building Code Affirmative Action Architects Board of Athletic Commission Budget Agency Chemist, State Civil Rights Commission (2 folders) Commerce, Department of Community Services + Advisory Board Dental Examiners Emergency Medical Services Employment Security Engineers and Land Surveyor's Fire Marshal

# Judy Palmer Administrative Assistant to Governor Departmental Files 1978-1979

#### DEPARTMENTAL FILES

Box 3

General Assembly, 1978
General Assembly: Budget Requests
General Assembly: Administration Bills 1979
General Assembly, 1979
General Assembly 1979, Certificate of need Legislation
Governors Office, Miscellaneous
Health, Board of [Administration]
Health, Board of, Communicable Disease Control
Health, Board of, Dairy Products Division
Health, Board of, Environmental Health
Health, Board of, Family Planning
Health, Board of, Food + Drugs
Health, Board of, Handicapped
Health, Board of, Hazardous Substances
Health, Board of, Health Facilities

## Box 4

Health, Board of, Health facilities Administrators Health, Board of, Health Systems Agency Health, Board of, Imunization Project Health, Board of, Soldiers + Sailors Children's Home Health, Board of, Maternal + Child Health Health, Board of, Sanitary Engineering Health, Board of, Section 1122 Review Health, Board of, Silvercrest Development Center Health, Board of, PSRO 1978 Health, Board of, Public Health Records Health, Board of, Nitrate + Meat Products Health, Board of, Metric System Activities Health, Board of, Statewide Health Coordinating Council Health, Board of, Statewide Health Coordinating Council Health, Board of, Veteran's Home Health, Board of, Water Health, Board of, WIC Hospital Rate Review Committee Insurance, Department of General Matters Insurance Committee Insurance Department, Disaster Relief Act Insurance Department, no Fault Insurance Insurance Department, no Fault Insurance

#### Box 5

Insurance Department (Naomi Spears Employment Matter)
Insurance Advisory Committee 1975-1976
Insurance Department: Legal Ads 1976
Insurance Department: Legal Ads 1977
Insurance Department: Product Liability Insurance
Insurance Commission: Underwriters National Assurance Co.

# Judy Palmer Administrative Assistant to Governor Departmental Files 1978-1979

# 1. DEPARTMENTAL FILES 1978-1979

# Box 5 (continued)

Medical Licensing Board
Mental Health, Department of
Nurses Registration + Nursing Education
Optometry Board
Personnel Division
Pharmacy Board
Pharmacy Board, Generic Drugs
Problems involving more than one agency
Protection + Advocacy Service Commission for Dev. Disabled
Psychology, Board of Examiners in
Rehabilitation Services Board
School for the Blind
School for the Deaf

#### Box 6

Rehabilitation Services (continued)
Rehabilitation Services (continued)
Washington Offices
Title XX Program
Interdepartmental Board for the Coordination of human Service Program (2 folders)
Title XX
Title XX, Citizens Advisory Committee
Title XX: HEW
Title XX: (1-D Board)
Title XX

# Box 7

Inter-Departmental Board for the Coordination of human Service Programs (6 folders) Developmental Disabilities Council

# James T. Smith Miscellaneous Subjects

## 1. MISCELLANEOUS SUBJECTS

Box 1

Affirmative Action Alcoholism (ABC) Amnestv Board of Fundamental Education Bonser, Chuck Budget Agency Correction, Juvenile Justice: General Citizens for better Government Clemency Program at Camp Atterbury Commendations Conklin, Phil Consulting Contracts Correspondence, General Data Processing Requests Data Processing Committee Governor's Conference on Judicial Selection Governor's Conference on Assessment of Tornado Disaster Activities EMS-Emergency Medical Services Indiana State Highway Commission Intergovenmental Personnel Act Indiana Lawyers Commission: Minutes Institutional Security, Governor's Task Force on Judicial Education, Center for Information Back → Around Nattonal Governors' Conference Mansion Security Mental Health Studies, Steering Committee Operation Manual 1974 Repl. Governors' Conference Task Force Study, Job Classification Specs

#### Box 2

Occupational Licensing Pornography Privacy Public Service Commission Recommendations-Reduced Speed Limits State Training SPEA-IPA Task State Board of Health State Prison Task Force Students as Citizens Truck Weighmasters Youth Council Miscellaneous Lilly Foundation Adjutant General, Military Department Adjutant General

# James T. Smith Extraditions 1973-80

# 1. EXTRADITIONS 1973-80

# Box 1

Extradition Hearing Requests 1973-75 Remission of Bond Forfeiture: Gary S. Riddle 1973-79

## DEPARTMENTAL CORRESPONDENCE 1973-1977

Youth Council

```
Box 1
    Adjutant General
    Budget
    Clemency
    Correction, Department of
    Correction: Correspondence
    Correction: (Ombudsman)
    Correction: Criminal Ct.
    Correction: Construction
    Correction: Community
    Correction, new Commission of (correspondence)
    Correction: Community Correction Center/Ft. Wayne
    Correction: Good Time
    Correction: Margerum Correspondence
    Correction: Reformatory
    Criminal Justice Commission Hales Correspondence (1 folder)
Box 2
    Criminal Justice Commission (1 folder)
    Data Processing (Department of Administration)
    Dissemination of information Committee
    Emergency Medical Services Commission
    Health, Board of
    Ivy Tech & EMS
    Juvenile Justice Advisory
    Juvenile Justice (General)
    Juvenile Justice Task Force
    Legal Services Advisory Council
    Lundquist, John F.
    Mental Health
    Miscellaneous Correspondence
    Pension Funds
    Police, Department of State
    Privacy, Individual
    Privacy & Secretary Reports: Minutes
Box 3
    Security Task Force - Upgrading
    Security Task Force - Custody
    Security Task Force - Training
    T F on job classification & Salary Administration
    Toll Bridge Commission
    Toll Bridge Commission (2 folders)
    Traffic & Safety
```

# 1. CORECTION-1973

Box 1

Community Correctional Plan Youth Center (Plnfld) Ombudsman Boys School (Pinfld) O. S. D. Inmate Council, Reformatory Camps Indiana Reformatory Indiana State Prison (Michigan City) Recep, Diag. Center (Plnfld) State Farm, Putnamville C-Pact Parole Board, Women-Applicants Holiday Parole Dates Inmate Council PACE Indiana Correctional Assn. Indeterminate Sentences Prisoner Alliance Council Jaycees Lifers for Penal Progress Legislation Howard Wilcox Parole Revocation Commission on Accreditation for Corrections Death Penalty Hashfield, Emmett 0. Michael Callahan George Rolart Brown Charles Wayne Adams Varderman Shack James Theodore Pruett L. Monserrate

#### Box 2

Office of Information, Department of Correction (2 folders)
Ombudsmen Applications
Ombudsmen, Voluntary
Work Release Center
Work Release Center, Gary
Meyer Chapel
Work Release Center (Indpls)
Work Release Program
Parole Board Applications
Reformatory, Indiana
MEAD
Parole Board, Department of Correction

# James T. Smith Departmental Correspondence

## 1. DEPARTMENTAL CORRESPONDENCE

Box 1

LEAA [Law Enforcement Assistance Administration] Juvenile Justice Commission Juvenile Study Commission Organized Crime Prev. Council Improving Criminal Justice Planning + Coordination Report of Indiana Criminal Procedure Law Study Comm. 1978 State Police Fifty Five Mile per hour speed limit: Correspondence State Police, 500 mile race Local Police Police, State Police Superintendent, State Police, Indiana Excise Police Police, State Incert. Incert State Police: Wives of State Police RE: Salaries Being Raised State Police Board State Police (2 folders) State Police Superintendent Apps. Civil Defense Federal Disaster Floods 1978 Blizzard 1978 Drought Disaster: Civil Defense Blizzard, January 1977 Flood Disaster 1977 Coal Strike 1978 Correspondence Port Commission Security Detail Law Enforce Building Commission

## Box 2

Youth Science Camp 1977
Youth Council, Indiana 1975: Operation Peace of Mind Toll Bridges 1980
Toll Road Commission
Traffic Safety Incentive
Traffic Safety Advisory Counci;
INTRACS
Governor's Traffic Safety Prog. [Tape Included]
LEAA 1973-75
Touche Ross-LEAA

# James T. Smith Miscellaneous-Correction 1976

#### 1. MISCELLANEOUS-CORRECTION 1976

Box 1

Adjutant General Criminal Justice Data Processing Martin, Jim Manpower Development Policy, State Labor Interdepartmental Memos Indiana Academy for Public Service Training Gulling-Investigations Civil Rights Commission COPE [Comprehensive Offender Program Effort] Correction: Miscellaneous: Corrections Correction: Michigan City Trial Correction: Inmates Correction: Inmate Deaths Correction: Food Services Department of Correction Ed Marske Project Correction: Corrections: Construction Department of Correction: Press Releases Correction: Women's Prison, Indiana Correction: Sue Griffin Correction: State Bill 158 ABE [Abraham, James] Criminal Justice [Lake Co.] Crime Prevention Program Criminal Justice Planning Agency Law Enforcement Emergency Network, Indiana Criminal Justice Data Division Advisory Comm. Police, State Correction: Training + Staff Development Natural Resources, Department of National Governors' Conference

#### Box 2

National Securities Co. Pride, Energy Public Welfare Sue [Governor's Photo] Staff Notes Memos from R.L. Debard Proclamations + Executive Orders 1973-75 Corrections, Grants Excel Program COPE Coalition on Justice Articles Correction, Department of Press Release Program Descriptions Parole-Clemency-Pardons

# James T. Smith Miscellaneous-Correction 1976

# 1. MISCELLANEOUS-CORRECTION 1976

# Box 2 (continued)

Students as Citizens: A Study 1974 Self Dev. Progr. for Ex-Offenders Prison Industries Indiana Correction Information System Corrections

# Box 3

Correction: Bail Bond
Correction: Warden Lash
American Arbitration Assn
American Legion
Old Appointments
Bull Island
BMV Certifications
Federal Legislation
Fire Marshal
Fuel Emergency
Financial Improvement Systems
Emergency Medial Services [EMS]

# James T. Smith Miscellaneous-Correction 1976

# 1. MSICELLANEOUS-CORRECTION 1976

Box 4

Correction: Indiana Youth Authority: a Study 1974 Correction: Medical Corrections 1975-76 Correction: Ex Offender Programs Corrections: Medical Corrections 1973-75 Inmate Claims PACE Interstate Compact Women's Work Release Center Personnel Matters Corrections, Board of Correspondence Criminal Code Interim Study Commission Correction, Department of Clemency-Parole Board Corrections Commissioner: Falkner, Gordon Correctional Code Commission Clemencies (Pardons Granted) 1973-80 Clemency Press Releases Executive Agreements Pardons Interstate Agreement on Detainers

Box 5

Industries and Farms [Sample Place 1776-1976] Statistical Studies Study Release Security United Nations Standards Dr. Lovko Report on Reformatory Pardon's Denied (2 folders) Dundas, Edward **Ombudsmen** Girls School, Indiana Women's Prison, Indiana Camps Work Release Penal Code Death Penalty Youth Authority Youth Council: Operation Peace of Mind 1975 A.D.A.P.T.A.

# J. T. Smith Miscellaneous Departmental Files

## 1. MISCELLANEOUS DEPARTMENTAL FILES

#### Box 1

Action Adoption Affirmative Action Plan Alcoholic Beverage Commission Alcoholism Appeals Commission Battleground IN Birch Bayh Bayh Bill (Juvenile Just. ✔ Delinquency Prevent Act) Bereman Case Boring, Val Capital Improvement Program Child Abuse Children in Trouble Compensation, Victims Correction Code, Amendments E. M. S. (Emergency Medical Services Commission) Data Processing Committee EMS Council of Juvenile Court, Judges Council of State Governments Crime Prevention program, New Criminal History Information Criminal Law Study Commission (2 folders) Drug Abuse Highway Commission Ethics Commission Indiana Judges Association Intergovernmental Personnel Act Insurance, Department of Lawyers' Commission Marijuana Legislation Midwest Governors' Conference Mental Health, Department of Motor Vehicles, Bureau of N. G. C. (National Governor's Conference) N. G. C: Crime Reduction 1976 N. G. C: Judicial Planning N. G. C: February, 1977

# Box 2

National Governors Conference
Natural Resources
Personnel
Privacy - Secrecy Comm.
Public Employment Program
Rail Road
Security Task Force-Miscellaneous

# J. T. Smith Miscellaneous Departmental Files

# 1. MISCELLANEOUS DEPARTMENTAL FILES

Box 2 (Continued)

Sheriffs' Association
Tippecanoe County Prosecutor
Task Force-State Employee Compensation
Task Force on Security
Veterans Administration
Victim Advocate Groups
Youth Council, Indiana (2 folders)
Miscellaneous
Miscellaneous Legal or Criminal
Mis. Legislative

# J. T. Smith County Jails Correspondence Alphabetically Arranged 1974-1980

1. COUNTY JAILS CORRESPONDENCE ALPHABETICALLY ARRANGED 1974-80

Box 1

A-B Prisoners in County Jails C-F Prisoners in County Jails G-H Prisoners in County Jails I-M Prisoners in County Jails N-S Prisoners in County Jails T-W Prisoners in County Jails

# J. T. Smith Annual Reports 1976-80

# 1. ANNUAL REPORTS 1976-80

# Box 1

Corrections Voir Dive: the jury selection process trial tactics	1976
Annual Reports 1976-77	
Boys School, Indiana Compact Services Diagnostic Center Education Division Girls' School Parole Board, Indiana Parole Division: Adult Community Services Prison, Indiana State Probation Division Records Management Division Recreation Division Research and Statistics Training Staff Development Women's Prison Work Release	1976-77 1976-77 1976-77 1976-77 1976-77 1976-77 1976-77 1976-77 1976-77 1976-77
Youth Authority: Community Services Youth Authority: Region II Juvenile Facility	1976-77 1976 <b>-</b> 77
Annual Reports 1977-78	
Adult Subcontracted Services Boys School Classification * Treatment Education Report Field Services Division Financial Data Girls' School Health Care Services Parole Division: Adult Community Services Parole Board Probation, Division of Prison, State Recreation Report Research and Statistics Training and Staff Development Work Release Youth Authority	1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78 1977-78
Annual Reports 1978-79	
Parole Board, Indiana	1978-79
Annual Reports 1979-80	
Parole Board, Indiana Youth Council: Youth Education Programs	1979-80 1979-80

# Governor Otis Bowen 1974-1979 Susan M. Maquire Administrative Officer

- 1. Project 21 Governor's Conference on occupational Education
- 2. Childrens Correspondence
- 3. Special Olympics

Box 1

Childrens Correspondence (2 folders) Project 21 materials 1974 slights

## Box 2

Special Olympics Special Olympics II White House Conference on handicapped individuals: Grant proposal 1976 White House Conference II White House Conference on handicapped Midsummer festival Committee Retrain Nurses program Mayor's Task Force on handicapped Learning in the city Inaugural Ball 1977 Hilton Contract MGC - General State Dinner Thank you letters Items for next meeting Decorations Invitations/attendance Printing Expenses 1976 Planning Meetings 1976 Reservations/attendance 1975 + 1976 Gifts - Governors Media Coverage 1976 Entertainment 1976 Business meetings 1976 Lobby Groups - Indiana Industry Insurance - Taxes Security Arrangments Office Supplies 1976 Conner Prairie Farm Newspaper Clippings 1975 Entertainment 1975 Business meetings 1975 Gifts - Thank yous 1975 Programs - Badges - 1975 Financial Statements (post conferences) Invitations - 1975 National Governors Conference, 1975

# Susan M. Maquire Administrative Office 1974-1979

- 1. Childrens Correspondence (2 Folders)
- 2. Project 21-Governor's Conference on occupational Education
- 3. Special Olympics
- 4. National Governor's Conference 1975

Box 1

Childrens Correspondence (2 folders) Project 21, 1974

Box 2

National Governor's Conference 1975 Invitations 1975 Financial Statements (post conferences) Program - Badges 1975 Gifts - Thank yous 1975 Business Meetings 1975 Entertainment 1975 News paper Clippings 1975 Conner Prairie Farm Supplies, Office 1976 Security Arrangements Insurance - Taxes Lobby Groups - Indiana History Business Meetings 1976 Entertainment 1976 Media Coverage 1976 Gifts - Governors Reservations/attendance 1975-1976 Planning Meetings 1976 Expenses 1976 Printing Invitations/attendance Decorations Items for next meeting Thank you Letters State Dinner MGC - General Hilton Contract Inaugural Ball 1977 Learning in city Mayor's Task Force on Handicapped Retrain nurses program Midsummer Festival Committee White House Conference on Handicapped White House Conference II Grant Proposal 1976 White House Conference on Handicapped individuals Special Olympics

# Governor Bowen Project 21 Susan Maquire 1974

# 1. SUSAN MAQUIRE 1974 (PROJECT 21)

Project 21: Reservations

Box 1

National Advisory Council on Adult Education:Publication
Account Book:1974-1976 project 21
Report of membership in National organization (5 folders)
Training policies of various states:Publications, brochures
Florida
Iowa
Kentucky
Louisiana
Massachusetts
Michigan-Missouri
New Yourk
Ohio
Rhode Island

## Box 2

Texas Utah Washington Correspondnece Re: Training policies of various states Project 21: Check Book Project 21: Committee Project 21: Correspondence Project 21: Exhibits Project 21: Follow up Project 21: Management development Institute Project 21: Handbook-bills Project 21: Program Project 21: Project 21: Publicity Project 21: Reservations Project 21: Registration forms sent Project 21: Slides \* Extra Reel Procity Committee: Handbook Project 21: Publicity

# William T. Ray Subject files

## 1. SUBJECT FILES

Box 1

Bi-State Commission Commission for Downtown COSCAA GIPC Indiana Association of Cities + Towns Indiana Association of Counties "Sunset" Mass Transportation Northeast-Midwest Economic Advancement Ohio-Kentucky-Indiana Regional Council of Governments Public Employees Credit Union Reg. 1A-NW, Indiana Regional Planning Comm. Reg. 3B-NE, Indiana Coordinating Council Reg. 4 Develop Comm. Reg. 8 Indiana Heartland Coordinating Comm. Reg. 12 Development Comm. Reg. 15 Patoka Lake Reg. Planning Comm. Reg. 14 River Hills Reg. Planning Comm. Dates Federal-State-Local Relations

## Box 2

Local Government
Recommendations
Thank yous
Transportation
U. S. Department of Energy
Federal Regional council I
H. U. D.
U. S. Department of labor
U. S. DOL-Employ Training
U. S. Senators-Indiana
U. S., SBA
DOT-UMTA
U. S.-EDA

# William T. Ray Departmental Files 1977-1980

# 1. DEPARTMENTAL FILES 1977-1980

# Box 1

Administration
Aging & Aged
Arts Commission
Attorney General
Auctioneers Commission
Task Force Minority Contracts
OMBE
Department of Commerce
Community Services
Employment Security
General Assembly
Governor's Office
Industrial Board
Labor, Division of
Library, State

## Box 2

Indiana Office of Occupational Development
Manpower Development Council
CETA Rewrite 1978
CETA
Task Force on Migrant Affairs
Port Commission
State Planning Services Agency
Plumbing Commission
Public Transportation Advisory
Rural Policy Commission
Veterans Affairs

## Wm. T. Ray Correspondence Arranged Chronologically

## 1. CORRESPONDENCE ARRANGED CHRONOLOGICALLY

Box 1

January-December 1973

# Governor Bowen W. T. Ray Association, Subject 1976-1977 Correspondence A-L + U. S. Government Departs

1. ASSOCIATIONS, SUBJECT 1976-1977 CORRESPONDENCE

4 boxes

Box 1

Indiana Mass. Transportation improvement project U. S. Community Services Administration Environmental Protection Agency U. S. Office of Foreign Disaster Assistance U. S. Department of Housing + Urban Development HUD 701 U. S. Commission on Intergovernmental Relations U. S. Department of Labor - Employment + Train President Small Business Administration U. S. Department of Transportation-UMTA ARA-Southern Mayors' Association Bi-State Commission COSCAA Commission for Downtown Council of State Governments GIPC Indiana Association of Cities + Towns Indiana Association of Counties

#### Box 2

Indiana Association of Regional Councils Association of Indiana County Commissioners Indiana Regional Council of Governments Indiana Republican Mayors' Association Midwest Governor's Conference 1976 Midwestern Governor's Conference National Governor's Conference Northwest Indiana Association of Small Cities + Towns Public Sector Labor Relations Region 1 A:Northwest Indiana Regional Planning Commission Region 1 B:Kankakee-Iroquois Regional Planning commission Region 2 - Michiana Area Council of Government Region 4 - Region 4 Development Commission Region 5 - Quabache Regional Development Commission Region 6 - Development Commission Region 7 - West Central Indiana Economic Development Distribute Region 8 - Indiana Heartland Coordinating Council Region 9 - Development Commission Region 10 - Development Commission Region 11 - Development Commission Region 13 B Southern Indiana + Kentucky Regional Council Region 14 - River Hills Regional Planning Commission Region 15 - Lake Patoka Regional Planning Commission Division of Public Service - SPEA United Way Urban Affairs Council of Indianapolis Appointments

WMT Ray
Governor Bowen

## Executive Assistant Subject Correspondence L-Z Jan 1976 - Nov 1977

#### 1. SUBJECT CORRESPONDENCE L-Z

Box 3

Local Public Works Employment Act Local Government Liaison Memos to Governor's Minority Information National Transportation Study Political Problems Personal Program of projects - 1976 Proposed Legislation 1976 Proposed Legislation 1977 Questionnaires and Questions RR Transportation

#### Box 4

Affirmative Action
Aging + Aged, Commission on
Arts Commission
Attornery General
Auctioneers Commission
Personnel
Recommendations
Republican Information
Speech Materials
Speeches
Staff Memos
Thank yous
Title V Regional Economic Development Division
Tax Package
Transportation

yall toyler

## Governor Bowen <u>WT Ray</u> Executive Assistant Departmental Correspondence Jan. 1976-Nov. 1977

#### 1. DEPARTMENTAL CORRESPONDENCE JAN. 1976-NOV. 1977

Box T

Boiler ♥ Pressure Vessel Board Commerce Department Economic Development Division Evansville, Community Action Program of (Local initiation) Egg Board Governor's Office Miscellaneous Highway Commission Industrial Board Labor, Department of Labor, Indiana Division of (3rd semi-annual Evaluation, vols 1,2) Labor, U. S. Department of Labor, OSHA, Division of Little Calumet River Basin Commission Library, Indiana State Planning, Advisory Committee of State Planning, Executive Council State,

#### Box 2

State Planning Services Agency
Lieutenant Governor
Costal Zone Management
C. E. T. A.
Manpower Development, State Office of
Manpower Development Council, State
Manpower Governor's Prime Sponsors
Manpower: Title I
Manpower: Special projects-Title I

Manpower: Special projects-fitte in Manpower: III: Migrant program Manpower: Title IV

Manpower: Title IV Manpower: Facts

Manpower: Governor's Task Force for Migrant Affairs

Board of Mines + Mining Plumbing Commission Port Commission

#### Box 3

Public Transportation Advisory Commission
Safety Review, Board of
Small Business Set-Adise program, Advisory Commission of
Veteran Affairs, Directorship Applications
Veteran Affairs
Vocational Education Board
Vocational + Technical Education: Occupation Information Coordinating Commission
Washington Office
Welfare Department

## Governor Bowen <u>WT Ray</u> Executive Assistant Departmental Correspondence Jan. 1976-Nov. 1977

1. DEPARTMENTAL CORRESPONDENCE JAN. 1976-NOV. 1977

Box 3 (continued)

Union, Indiana State Credit National Advisory Council on Economic Opportunity Civil Rights Commission (Pat Conners Employment)

Box 4

Civil Rights Commission 1973-1974 (2 folders)

#### Ray Rizzo's Files 1972-1976 General Files

#### 1. GENERAL FILES

Box 1

Affirmative Action Plan
Campaign communicators
Correspondence 1975 (all)
Correspondence 1974 (all)
Community Education Journal
Defective Legislation 1973
Education 1972-1976
Educational Accountability
Education, Consortium For Urban
Elkhart County Home
Hospital, Central State
Health, Department of Mental [Division of Addiction Services]

Box 2 1973-1975

Privacy Commission, Right to (cassette)
Privacy Commission
Privacy, Seminar on 1974
Purdue University
Indiana University
I. U. P. U. I. Master Plan
Public Welfare

### Governor Bowen Ray Rizzo, Executive Assistant 1973-1975

## RAY RIZZO, EXECUTIVE ASSISTANT

Box 1

Education Commission of State Materials

#### Ray Rizzo's Files 1973-1976

#### 1. RAY RIZZO'S FILES

Title XX of Social Security Act 1973-1975
Héalth, Indiana State Board of: 1975 Guidelines for
designation, Health Service Areas.
Health Service Area Designation Plan 1975
Campaign 1975-:Republican municipal campaign seminar
1975-1976 Republican Precinct manual
President Ford 1976 Foutgook

### Ray Rizzo, Executive Assistant Miscellaneous 1975

#### 1. MISCELLANEOUS

Space Utilization Study. State of Indiana Government Offices

Privacy Manual

Final Reports of the Task Force on Position Classification + Salary Administration 3 Volumes

IEERB Board Mental Health Welfare

2 boxes

#### Box 1

Mental Health-Tone System
MR/DD Letters + Petitions
State Board of Health
Education Employment Relations Board, Indiana
Arthur J. Little information
Grant in Aid
Welfare

#### Box 2

Child Support Enforce
Welfare: Food Stamps
Welfare: Medicaid
Welfare: Residential Care
Welfare: Personnel
Public Law 92
Purchase of Social Services
Welfare H. R. I.
Welfare-Legal
Welfare, Department of

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Departmental Files A-Z

#### 1. RIZZO'S DEPARTMENTAL FILES A-Z

Box 1

Administration, Department of Aging ♥ Aged, Commission on Aeronautics Commission Alcoholic Beverage Commission Adjutant General Animal Health, Board of Architects, Board of Registration of Attorney General Auctioneering License Law Barber, Beauty, Boards etc. Boiler ♦ Pressure Vessel Board Budget Agency Civil Defense, Department of Civil Rights Commission Commerce, Department of (internal Trade) Correction, Department of Deaf School Enterprise, Minority Business 1975 Embalmers & Funeral Directors, State Board Employment Security Division Energy ♥ Utility Regulation Advisory Commission, Governor's Fire Marshal, State Highway Commission Insurance Labor Division Library & Historical Board Lieutenant Governor Mental Health Mental Health: Central State Hospital (Annual report) Mental Health Center, Wabash Valley Peonage Northern Indiana Childrens Hospital Motor Vehicles, Bureau of Natural Resources, Department of

## Governor's Office 1973-1978 Executive Assistant Rizzo's Departmental Files A-Z

#### RIZZO'S DEPARTMENTAL FILES A-Z

#### Box 2

Plumbing Commission 1975 Port Commission 1975 Psychology Board Public Employees' Retirement Public Counselor Postsecondary Proprietary Education, Commission for P. I. General Education Public Service Commission Revenue, Department of State Police Scholarship Commission (Official Opinion) State Student Assistance Commission State Tax & Financing Policy Commission Tax Commissioners, Board of Television & Radio Service Examiners, Board of 1975 Spanish Heritage Commission Toll Road Commission Traffice Safety & Vehicle Inspection

#### Universities:

Ball State University
Indiana University
Universities, General
I. S. University at Evansville
Independent Colleges
I. V. Tech College
I. S. University Terre Haute
I. U. Associates Committee
I. U. P. U. I.
Purdue University

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Departmental Files A-Z

#### 1. RIZZO'S DEPARTMENTAL FILES A-Z

Box 3

Vincennes University Vocational Education, State Advisory Council for Voluntary Action Commission, Governor's State V. T. E, I. S. B. Veterans' Affairs, Department of Veterinary, State Board of Medical Examiners Vocational ❤ Technical Education Vocational Education Welfare Women, Status of Commission Welfare Reform Welfare (Medicaid) Welfare (care Complaints) Welfare (E. P. S. D. T.) Welfare-Vietnamese Refugees Welfare-Ratable Reduction Welfare-Conklin Study-1973

#### Box 4

Department of Mental Health, 1974
Department of Mental Health, 1974-1976
Mental Health: Report to Governor, 11/19/1974
Mental Health
Mental Health, Rizzo's Files
Mental Health, Steering Commission
Wabash Valley Mental Health Center
Community Services Division on other Development
Northern Indiana Childrens Hospital

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Subject Files, A-G

#### 1. RIZZO'S SUBJECT FILES A-G

6 boxes

Box 1

Action, Committee Inc. AFSCME, Council 62, Indiana Age of Majority Airports (Jetports) Alcohol Safety Action Program (Indpls.) Applications (personnel) Applications: State-Merit ✔ Patronage form Banking Beth's Speeches Bicentennial Blind ♥ Deaf School, Indiana Black Lung Blitz, James Boards ♥ Commissions Bottle Bill Biographical Data: Governor's Building Code Authority (porposed Legislation 1974) Busing Campaign Practices Etc. Campaign Information: General 1974, 1974, 1976, 1978 Candidates 1976 Capital Commentary Capital Punishment CARTE (Devey Lou) Chamber of Commerce Central State Hospital Child Care Child ♥ Indiana, Intragency Panel on Child Abuse Cities ♥ Towns, Indiana Association Civil Service Commission, U. s. Community Affairs 1974 Collective Bargaining Congressional Offices D. C. (Indiana) Consumer Affairs Courts Crime Criminal Code (Penal Code) C-Selm Democratic Platform-1978 Disasters Drug Product Selection Drugs

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Subject Files A-G

#### 1. RIZZO'S SUBJECT FILES E-G

Box 2

Educational Finance Education Newsletters Misc. Election 1974-Precinct Records Ecology Election Laws Education Compact, Midwestern Employees Assn., Indiana State Employees Appeals Commission, State **Energy Crisis** Energy ♥ Military Regulation Advisory Commission Environmental Protection Agency Exception, Inc. Ethics Legislation Executive Orders Family Physicians, Indiana Academy of Family Planning Farmers Federal Trade Commission Federal Aid Feds Firearms Firemen Fiscal Analysis Reports Franklin College Freedom of Information Act "How to" Freeport 1975 Gary X General Assembly 1975 General Assembly 1974 General Assembly General Assembly Summaries 1973 Governmental Reorganization Committee infor. 1976 General Assembly (procedure) GIRDER G. A.: SCR 22 Correspondence (2 folders)

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Subject Files A-G

#### 1. RIZZO'S SUBJECT FILES A-G

Box 3

Governors Association, Republican General Assembly 1976 Great Lakes States Organization Handicapped (White House Conference on the 1977) Hale's Case Hardy, Michael Hatch Adt Head Start Health Insurance, National Health Professions Education Asst. Health Care, Task Force Health Care Health Planning, Comprehensive H. E. W. (general) Higher Education-Federal Higher Education Highways Highland School Historic Preservation Historical Bureau Homemakers Home → Health Care Services Hospitals (Accreditation) Hospital Cost Containment Housing Development Housing Coalition, Indiana 1975 HUD Project HUD Experimental Housing Project S-Bend Human Relations Commission Human Services Institute Indiana Committee for Humanities Indiana Academy of Science ← Technology Indianapolis Bus Company Indianapolis Sewer Project Institutional Teachers (Department of Mental Health) Inheritance Tax 1974 Legislation) Intergovernmental Relations Judges Justice Department

#### Box 4

Klanenberg, John
Lake County Children's Home
ISTA
Internal Revenue Servie Inc.
Invitations
Judicial Study Commission
Kewanna High School
Laporte Co. Theraphy Center dis.
Learning Disabilities, Children with
Greater Indianapolis Progress Committee

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Subject files A-G

#### 1. RIZZO'S SUBJECT FILES A-G

Box 4 (continued)

Legislative Council General Information Legislative Procedure Legislation 1975 Legislation 1976 National Legislative Conference Legislatures, Other L. E. A. A. (provide accuracy + privacy to criminal records etc.) Legislative Council-General Legal Education, Continuing Labor Relations Lobbvists Libraries Lifelong Learning Project (report to Congress) Lite Breeze-Water Pollution Lilly's, Eli, MAC Regulations Local Government Finance Management, Indiana Pulbic MAC, Lilly's E. P. A. Marion Co. Trans. Plan Mal Practice Legislation

#### Box 5

Med. Malpractice HEA 1460 Manpower Planning, Office of Marijuana Murphy, Charles Michael (Alias Smith) Memos Mining, Strip Miscellaneous 1974 Midwestern Governors' Conference Monroe Co. Schools Motorcycles Multiply Handicapped Newsletters Congressmen News Media News Releases No-Fault Insurance North Lawrence Schools Nurses Association Nursing Home Ass., Indiana Nursing Home Statement Obscenity Open Door Law-SEA 83-1977 Optimist International OSHA Penn Central Pensions: Police & Firemen's Pensions Study Phosphates Physicians, Licensing of Task Force on Position: Classification ♥ Salary

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Subject Files, A-G

#### 1. RIZZO'S SUBJECT FILES, A-G

Box 5 (continued)

Primary Winners 1974 Prisons Probate Proclamations (funny) Project Head Start Project 21 Public ♥ Enviromental Affairs of School P. L. 95 1 thru 12 u. S 95 Congress Public Appearance Reports Public Defender Council PL 254 - Public Employee Bargaining Public Service Training, Indiana Academy for Rape 1974 Rail Reorganization REMC Reapportionment Reassessment 1976 Recommendations Religion Retarded Children Retarded Citizens, Indiana Ass. For Retired Federal Employees NARFE Retirement Study Revenue Sharing Rights of Children Right to Life Committee Rural Development School Collective Bargaining Board Science Technology, Indiana Council on Science And Society, Indiana Academy of Science Security Sellers, Semett Sensey, Dr. Snyder, Leon Senior Citizens 1974 Social Justice Poetry Social Security Social Services

#### Governor's Office 1973-1978 Executive Assistant Rizzo's Subject Files, A-G

#### 1. RIZZO'S SUBJECT FILES, A-G

Box 6

State Government News (Council of State Governor) Special Education Cooperative, Northwest Indiana State Fairgrounds Memorial Study Committee Steel, U. S. Corporation Sunset Law Sunday Liquor Schmidt, Dorothy M. H Tax, Indiana Local Option Income Tax Package, 1973 Tax Program Property Tax Information Tax Tax Sales Teachers' Fund, Retired Teachers' Negotiation Board Teachers Teachers-Indiana Federation of Telecommunications Teletalk Theatres Trauma Society, American Tort Claim, (Soc. Immunity) T. V. Documents Traffic Safety Transportation Transportation, Department of Township Trustee's, All Tsimouris, Antonios, D. Uniform Laws Urban League Veterans Administration Violence Vocational Education, Governor's Conference of Washington Liaison Water Pollution Women Whitcomb Workshop: I. U.

### Bryan Bosworth (replaces Røzzo) Education Comm. of the States 1977-79

#### 1. EDUCATION COMMITTEE OF THE STATES 1977-79

#### Box 1

Education Committee of States (2 folders) Education comm. of States: Policy issues + alternatives 1977 Education Comm. of States: Policy recomm. correction education project 1977

E. C. S. Nominating Comm. Meeting 1977

E. C. S. State Postsecondary Education, Profiles Handbook

E. C. S. 1979 Spring steering committee, agenda E. C. S. 1978

E. C. S. Correspondence-out over Govs. signature

E. C. S. Correspondence out over Ray's signature

E. C. S. 1977
E. C. S. Annual meeting 1978 in INDY.

E. C. S. Priorities Comm.

E. C. S. State Policy + Private Higher Education + Task Force

B. Busworth

#### Student Trustees Files 1974-79

#### 1. STUDENT TRUSTEES FILES 1974-79

Box 1

Student Trustees 1974-79
Student Trustees
Student Trustees
Ball State University
Ball State University 1979
State University, Indiana
State University, Indiana
State University, Indiana
Indiana University (3 folders)
Purdue University (3 folders)
Vincennes University

## 1. LEGISLATIVE FILES

Box 1

B. B	1001 1002 1003 1004 1006 1008 1015 1016 1017 1030 1057 1060 1061 1069 1072 1074 1075 1081 1101 1104 1106 1109 1110 11103 1143 1143 1146 1167 1168 1183 1188 1192 1200 1205 1209 1216 1222 1236 1245 1272
H. B. H. B. H. B.	1222 1236 1245 1272 1277 1291 1296 1297 1300 1301
H. B. H. B.	1302 1312

## 1. LEGISLATIVE FILES

## Box 1 (continued)

H. B. H. B.	1320 1337
	1339
	1340
	1347
H. B.	1350
H. B.	1364
H. B.	1367
Н. В.	1372
H. B.	1386
H. B.	1393
H. B.	1400
H. B.	1407
H. B.	1414
Н. В.	1418
H. B.	1423
Н. В.	1424
Н. В.	1428
H. B.	1431
H. B.	1434
н. в.	1435
H. B.	1438
н. в.	1447
н. в.	1448
H. B.	1449
н. В.	1452

## 1. LEGISLATIVE FILES

Βo	Х	-2

H. B.	1459 1460 1461 1466 1469 1472 1486 1487 1490 1493 1498 1511 1516 1518 1516 1556 1561 1560 1561 1562 1566 1574 1585 1589 1591 1613 1620 1635 1642 1654 1656 1672 1681
H. B.	1642
H. B.	1654
H. B.	1656

## 1. LEGISLATIVE FILES

B	o	х	2

H. B.	758 768 776 776 8315 8315 8315 8315 8324 8345 8347 8374 8393 900 901 9025
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#### 1. LEGISLATIVE FILES

S. B. S. B.

I. LEGISLATIVE FILES			
Box 3			
H. B.	1933 1939 1940 1959 1977 1989 1996 1997 2005 2026 2028 2035 2044 2045 2049 2050 2070 2071 2075 2078 2081 2085 2099 2107 2117 2118 2119 2121 2134 2142	S. B. S. B. S. B.	328 361 393
Vetoed Bills (same box)  H. B.	1849		
Н. В. Н. В. Н. В. Н. В.	1010 1019 1071 1225		
Н. В. Н. В. Н. В.	1310 1483 1617		
Н. В. Н. В. Н. В.	1699 1712 1762		
Н. В. Н. В. Н. В.	1924 1968 2102		
Senate Bills (same box)			

162 303

### 1. LEGISLATIVE FILES

## Box 3 (continued) Senate Bills

3 (continued)	Senate	Bills
SEJR S. B. S		8 12 19 22 31 35 39 42 47 49 50 51 52 53 56 59 60 62 67 68 79 81 82 84
4		
S. B.		86 87 88 97 104 110 117 118 149 153 156 160 165 168 169 174 197 198 212 214 215 218 231 232 233 234

Box

#### 1. LEGISLATIVE FILES

## Box 4 (continued)

S. B. S. S	237 238 242 243 246 247 252 254 260 263 264 265 269 271 279 281 286 287 292 293 300 302 305 307 308 309 319 323 329 330 341 343 345 352 356 357 359 360	S. B.
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