### State Day

### 2024 Indiana Black Expo Business Conference

### **Today's Workshop**

Preparation Meeting Opportunity: Doing Business Across the State

June 25, 2024 | 11:15 a.m. - 12:45 p.m.



### **Opening Remarks**

# Eli Sturgeon – Contract Compliance Manager, Indiana Department of Administration, Division of Supplier Diversity



### **DSD Mission**

DSD fulfills its mission by providing knowledge, guidance and service to clients while protecting the integrity of the program. The commitment pledges high quality customer service that is both efficient and professional, and that demonstrates respect for both clients and colleagues.

- Creating a fair, competitive and equitable business environment
- Providing networking opportunities to clients
- Working to increase utilization
- Monitoring and enforcing program compliance



### Things to keep in mind before we begin:

- 1. Please silence your phones.
- 2. The restrooms are located in the hall.

3. Scan to give IBE your feedback for a chance to win a Business growth grant for \$250.00.



Scan the QR below or on your agenda



### **Moderator**

Austin Van Wagner – Business Development and Outreach Manager, Indiana Department of Administration, Division of Supplier Diversity



### **Today's Panelists**

- Meechelle Riley Supplier Diversity Program Manager, Citizens Energy Group
- Chari E. Burke Chief Administrative Officer, Indiana Department of Natural Resources (DNR)
- Brandon Gatson Senior Supplier Diversity Analyst, NiSource Inc.
- Tierra S. Radford Supplier Diversity Specialist, IndyGo



### Preparation Meeting Opportunity: Doing Business Across the State Citizens Energy Group

June 25, 2024



# Our Company

- Founded in 1887 as a Public Trust
- Locally owned and operated broad-based utility service company for the benefit of our customers and communities, no stockholders
- Utility provider for natural gas, thermal energy, water, and wastewater services
- Service area includes 900,000 people and thousands of businesses in the Indianapolis area
- 1,400 employees









Enhance the well-being of our customers, communities, and employees by providing unparalleled service now and for generations to come. We fulfill the Promise of the Trust to provide essential utility services for our customers and communities, maintain the lowest possible rates with sound financial management, and create the greatest longterm benefit through a unique business structure. Safety Integrity Inclusion Collaboration Leadership Stewardship



### Community Service & Support

Annual Sharing the Dream

White River Cleanup

**Yvonne Perkins Legacy Fund** 

Low Income Heating Energy Assistance Program (EAP)

Warm Heart Warm Home Foundation

10 Thousand Trees Initiative







## **Doing Business with Citizens**



- Bids by invitation only
- Complete the "XBE Potential Supplier" form
- Internal review to determine next steps
- Suppliers invited to register in portal JAGGAER
- Understand supplier qualifications: safety, insurance, financials
- Execution of a master agreement
- Patiently wait

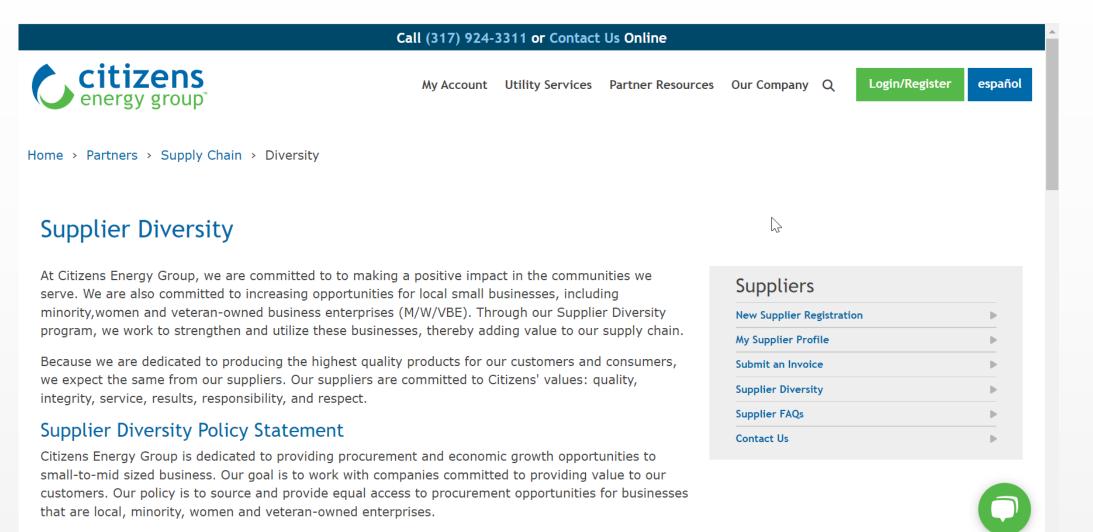


Citizens Energy Group: XBE Potential Supplier Form





### Website Resources



#### **Certification Definitions**



## Supplier Diversity Program



Strengthening a diverse business community contributes to the overall economic growth of our markets. Citizens supports the development and utilization of minority, women and veteran business enterprises as part of its procurement program.

Our intent is to support the economic development efforts within minority, women, and veteran owned business sectors to the extent that jobs may be provided, entrepreneurship may be advanced and useful goods and services may be provided at competitive prices.



## **Citizens Projects**

### **CAPITAL PROJECTS:**

- DigIndy Tunnel System
- Lead Service Line Replacement Program
- Sewer Rehabilitation Program
- Septic Tank Elimination Program (STEP)









## **Citizens Opportunities**

### **UPCOMING SOLICITATIONS:**

- Chemicals Qtr 3 2024
- Building security Qtr 4 2024
- Non-hazardous material disposal services Qtr 4 2024
- Aggregate materials Qtr 4 2024
- White River North Treatment plant expansion Qtr 4 2024
- Front-Line Leadership Training Program- Qtr 1 2025
- Computer Replacement 2026

# ADDITIONAL OPPORTUNITIES:Fuel cards



# **Diverse Business Opportunities**

#### **Citizens Diverse Supplier Opportunities**

- XBE Discovery Sessions
- Building the Future Together
- Meet & Greets

#### Approved Third-party Certifying Agencies













# Supplier Diversity Engagement















Citizens Energy Group: XBE Potential Supplier Form





### Meechelle Riley Supplier Diversity Program Manager

MRiley@citizensenergygroup.com 317.927.4708

citizensenergygroup.com

www.IN.gov/DNR

### **Preparation Meeting Opportunity: Doing Business Across the State** 2024 IBE Business Conference Workshop June 25, 2024



Chari E. Burke, Chief Administrative Officer Hannah Hughes, Assistant Director James Davis, Assistant Director



### **Our Mission**

The mission of the Indiana DNR is to **protect, enhance, preserve, and wisely use natural, cultural, and recreational resources** for the benefit of Indiana's citizens through professional leadership, management, and education.



# **Organizational Structure**

- Law Enforcement
- Legislative & Public Policy
- Legal
- Natural Resources Commission
- Natural Resources Foundation

#### **REGULATORY TEAM**

- Entomology & Plant Pathology
- Historic Preservation & Archaeology
- Management Information Systems
- Reclamation/Oil & Gas
- Water

#### LAND MANAGEMENT TEAM

- Fish & Wildlife
  - Nature Preserves
- Forestry
- Land Acquisition
  - Pres Benjamin Harrison
    Conservation Trust Fund
- State Parks
- State Park Inns
  - DNR Concessions

#### ADMINISTRATIVE TEAM

- Accounting, Internal Audit, Purchasing
- Communications
- Customer Service Center
- Engineering (PW)
- Finance and Payroll
- Fleet, Facilities, Asset Management
- Human Resources



## **DNR Supplier Certifications**

### Standard State of Indiana Requirements for Procurements and Public Works Projects

- Indiana State Comptroller Supplier Account
- Bidder Profile Registration
- Secretary of State Business Registration
- IDOA Supplier Diversity's Certified MBE, WBE, and IVOSB Database
- Indiana Public Works Certification Board Pre-qualification for Designers, Planners, Contractors, and Subcontractors
- Pass Indiana Department of Workforce Development and Indiana Department of Revenue Clearances
- May Be Various Industry-based or Purchase-, Project-, and Contract-specific Certifications (example: herbicide applicators performing invasive vegetation control on public waters must be certified by the Office of the Indiana State Chemist as a licensed Aquatic Pesticide Applicator)



## **Procurement/Project Opportunities**

- Specifications and Dollar Amounts Vary Greatly
- Typically initiated by DNR Field Properties or Division Leadership
- Solicitation/Bid Opportunities open to anyone, but not all are publicly advertised
  - Field/Divisions will recommend suppliers to include in solicitations
  - DNR staff are part of local communities and good supplier relationships are important
  - 24/7/365 Operations
  - Can distribute your company's information (e.g. one-pagers) to Field/Divisions



# **Division of Purchasing Contracts**

- Trash/Sludge Removal
- Recycling
- Water Testing
- WWTP Operations/Inspections
- Preventative Maintenance Services
  - HVAC, Generators, Kitchen Equipment, Elevators, etc.
- Security Alarm Monitoring
- Housekeeping/Office Cleaning
- Pest Control
- Invasive Species Treatment/Removal
- Pheasants/Walleye
- Taxidermy
- Portable Restroom/Toilet Rentals
- Large Equipment Rentals
- Mowing

- Land Appraisals
- Farm/Crop Land Leases
- Concessionaires
  - Shooting Ranges, Saddlebarns, Campstores, Boat Rental
- Aviation Services (helicopter/fixed wing)
- Public Access Ramps
- Printing of Various Publications
- Off-Season Boat/Snowmobile Storage
- Fireworks Displays
- Trail Cameras
- Traffic Counters
- Uniforms/Safety Footwear
- Interpretive Programming
- 5K Timers



# **Division of Purchasing Commodities**

- Tractors
- ATVs
- Trailers
- Vehicles
- Boats
- Lawn Mowers
- Weedeaters
- Chainsaws
- Mulch
- Flowers/Plants
- Landscaping
- Lumber

- Stone/Gravel
- Building Materials
- Lights
- Playground Equipment
- Appliances
- Toilets/Showers
- Sinks/Faucets
- Bath Tissue
- Hand Soap
- Cleaning Supplies
- Chemicals
- Herbicides

- Life Jackets
- Ammo/Firearms
- Fish Food/Antibiotics
- Crickets/Mice
- Tree Seeds
- Pheasants
- Pool Supplies
- Candy/Food
- Firewood
- Ice
- Soda
- Displays

- Exhibits
- Stickers
- Apparel
- Promotional Gear
- Beach Towels
- Toys/Games
- Hiking Supplies
- Camping Supplies
- Household Goods



## **DNR Public Works Projects**

### Including, but not limited to:

- Design of interiors, campgrounds, aquatic centers
- Installation of utility lines, panels, pumps, equipment, systems, meters, flooring, sidewalks, fencing, lighting, vault toilets, waterproofing, docks, siding, playgrounds
- Removal/Remediation of hazardous trees, asbestos, mold, lead, debris
- Repairs (non-routine PM) and Replacement of lift stations, windows, roofs, water heaters, HVAC, pools, generators, elevators, coolers, garage doors
- Improvements to air quality, accessibility (ADA)
- Remodel of office spaces, state-owned residences, Nature Centers, memorials, exhibits
- Cleaning of chimneys, water towers, fuel tanks, ducts, sewer lines, guttering
- Consulting, Surveying, Troubleshooting



## **Division of Engineering**

Most DNR construction projects are bid through IDOA Public Works.





## **Contact Information**

**Customer Service Center** 317-232-4200 or 877-463-6367

To reach any DNR division or employee

## www.IN.gov/dnr

Select "Contact Us" to email Divisions Select "Divisions" to see Field Properties

### **DNR Sites Finder Tool to Locate DNR Properties:**

https://www.in.gov/dnr/places-to-go/indiana-dnr-locations/



## **Contact Information**

### **DNR Purchasing**

ContactDNRPurchasing@dnr.in.gov

- Commodities Purchases
- Routine PM Services
- Contracts
- Grant Agreements
- Leases
- Equipment Rentals
- QPA & Individual Purchases

Chari E. Burke, Chief Administrative Officer Director, Divisions of Purchasing, Accounting, and Internal Audit <u>cburke@dnr.in.gov</u> 317-234-5227

Steve Piccione, Assistant Division Director Division of Purchasing <u>stepiccione@dnr.in.gov</u>



## **Contact Information**

### **DNR Engineering**

DNRPublicWorks@dnr.in.gov

### Public Works:

- Construction/Design
- *Structural/Equipment Repairs and Installation*
- Delegated Projects
- Alteration to Structures, Land

Greg Sorrels, Director Divisions of Fleet, Facilities, Asset Management & Engineering gsorrels@dnr.in.gov 317-232-4134

Hannah Hughes, Asst Director of Public Works

Division of Engineering hhughes1@dnr.in.gov 317-234-2513

https://www.in.gov/dnr/engineering/contact-us/

# **THANK YOU!** We look forward to doing business with you!



www.IN.gov/DNR DNR Customer Service Center 317-232-4200



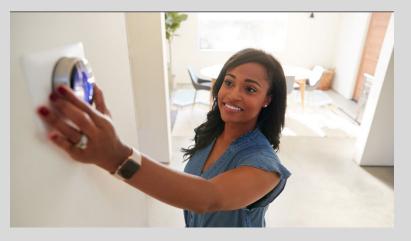




### We exist to deliver safe, reliable energy that drives value to our customers

#### **2024 IBE Business Conference**

Supplier Diversity





## **Source**

### we're planning our future Be a part of it

- One of the nation's leading fully regulated gas and electric utilities
- · Committed to delivering energy in a safe, reliable and affordable way
- Dedicated to investing in our employees

CULTURE People power success

Devoted to building and retaining a supplier network that reflects the **diversity** of the communities we serve

SAFETY At the heart of what we do

Safety is the foundation of our business





#### COMPANY OVERVIEW

**AN INNOVATIVE AND TRUSTED ENERGY PARTNER** 

~3.3M GAS CUSTOMERS

#### ~500K ELECTRIC CUSTOMERS

~7,500 EMPLOYEES

NEWSWEEK'S AMERICA'S MOST RESPONSIBLE COMPANIES DOW JONES SUSTAINABILITY INDEX MSCI AA ESG RATING FORBES' AMERICA'S BEST LARGE EMPLOYERS FORBES' AMERICA'S BEST EMPLOYERS FOR DIVERSITY FORBES' AMERICA'S BEST EMPLOYERS FOR WOMEN

### Columbia Gas® A NiSource Company

NIPSCO A NiSource Company

### UPCOMING RFP OPPORTUNITIES

- Enterprise IT Hardware Value-Added Resellers
- Services needed: IT Hardware
- Requirements: Provide references that support similar work
- Please note any existing partnership tiers or certifications
- Confirm Tier 2 capacity to partner with a larger consulting firm

### UPCOMING RFP OPPORTUNITIES

- Time & Attendance Tools
- Services needed: IT Software / SaaS; IT Consulting
- Requirements: Provide references that support similar work
- Please note any existing partnership tiers or certifications
- Confirm Tier 2 capacity to partner with a larger consulting firm

### UPCOMING RFP OPPORTUNITIES

- Enterprise IT Software Value-Added Resellers
- Services needed: IT Software / SaaS
- Requirements: Provide references that support similar work
- Please note any existing partnership tiers or certifications
- Confirm Tier 2 capacity to partner with a larger consulting firm

### POTENTIAL OPPORTUNITIES

- Restoration Services
- Traffic Control Services
- Vegetation Management

## **DIVERSE SUPPLIER CERTIFICATIONS**



- Minority Business Enterprise (MBE)
- Woman-Owned Business (WBE)
- Veteran-Owned Business (VBE)
- Disabled-Owned Business (DOBE)
- Lesbian, Gay, Bisexual, Transgender (LGBT)
- Historically Underutilized Business Zone (HUBZone)
- Small Business Enterprises

# METHOD OF ENGAGEMENT

- NiSource Supplier Diversity Team
  - supplierdiversity@nisource.com
  - https://www.nisource.com/company/doing-business-with-us/supplierdiversity

Tips

Register on the supplier registration portal

Email capability statement and include innovative ideas, success stories or case studies of previous utility experience Indy Go

- State of Indiana's largest public transportation provider
- More than 750 employees
- Provides nearly 10 million passenger trips a year
- 32 fixed bus routes



# IndyGo 2024 Project Pipeline

Quarter	Anticipated Project	Funding Source	Projected Goals	Quarter	Anticipated Project	Funding Source	Projected Goals
Forecast for Q2 2024	1501 Garage Bay Demolition/ Renovation	Local	TBD	Upcoming in 2024	CTC – Public Restrooms	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%
	CTC - Security Camera Replacement	Federal/Local	TBD		Rural Street Construction	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%
Forecast for Q4 2024	Blue Line Bus Rapid Transit Construction	Federal	DBE% TBD	To Be Determined	On-Board Survey Mini Refresh	Local & Federal	MBE 15%, WBE 8%, VBE 3%, DOBE 1%
Upcoming in 2024	East Washington Street	TBD	TBD				
	Mobility Hub Construction				On-call Grant Writing Support	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%
	Annual Bus Facilities Pavement Maintenance	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%		Facility Security Assessment	TBD	TBD
	Exterior Maintenance of 1501 W Washington Buildings	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%		Station Area Plan(s)	Federal	TBD
	Structural Wall Repairs	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%		Rural Street Utility relocations in advance of construction	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%
	Fuel Island and Wash Rack Drain Repair	Local	MBE 15%, WBE 8%, VBE 3%, DOBE 1%			-	

DISCLAIMER: The table below contains information based on estimates, assumptions, and other data, which is subject to change. Any proposed project/service may vary materially or be removed from the list. This table is provided for planning, contracting, and teaming purposes only.

Last updated 05/06/24

Іпаусю

# **Certification Requirements**

Established Disadvantaged Business Enterprise (DBE) and

Minority/Women/Veteran/Disabled-Owned Business Enterprise (M/W/V/DOBE) goals for most of our projects.

- Goals not quotas.
- Businesses are <u>not required to be certified</u> as DBEs or M/W/V/DOBEs in order to do business with IndyGo.



# **Diverse Business Opportunities**

IndyGo



Log In Registe

To bid on upcoming public projects, all businesses must register through IndyGo's eprocurement site, Bonfire.



dianapolis Publ		1	IndyGo		
Open Public Opp	ortunities	Past Public Opportunities Public Contra	cts		
					Search
status 🔺 Ref. #	÷	Project	Close Date	Days Left	4 Action
OPEN EQ 24-05	i-509	IndyGo On-Call Vehicle Destruction Services	Jun 10th 2024, 3:00 PM EDT	7	View Opportunity
OPEN 24-04-504	4	IPTC Document Imaging and Retention Project	Jun 21st 2024, 4:00 PM EDT	18	View Opportunity
OPEN IFB 24-04	1-506	IndyGo (1501-W) Garage Renovations Construction Project	Jun 26th 2024, 3:00 PM EDT	23	View Opportunity

Once you are registered, you will receive notifications when new opportunities are posted.



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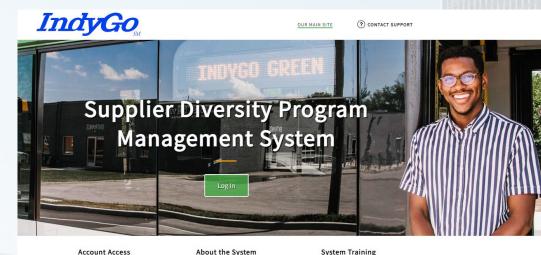
Scan the QR code below to find the link to register.

IndyGo

# Website Resources

IndyGo

IndyGo.net



Account Access passwords

About the System



### **Supplier Diversity Contract Compliance System**







# Tierra S. Radford

# Supplier Diversity Specialist

 Work Email: <u>tierra.radford@indygo.net</u>

 Supplier Diversity Email: Supplierdiversity@indygo.net





# Induces THANK YOU



# **Questions & Feedback Survey**

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Scan to give IBE your feedback for a chance to win a Business growth grant for \$250.00





# Contact Us

Telephone: (317) 232-3061 Fax: (317) 233-6921

E-mail: <u>mwbe@idoa.in.gov</u>

Website: <a href="http://www.in.gov/idoa/mwbe">www.in.gov/idoa/mwbe</a>

Facebook: IDOA Division of Supplier Diversity Instagram: @indiana\_dsd LinkedIn: IDOA Division of Supplier Diversity

Address: Division of Supplier Diversity 402 W. Washington Street, Room W462 Indianapolis, IN 46204

