

NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the "Authority") will hold a public hearing on November 21, 2024 at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposed issuance of one or more series of its (i) Taxable Economic Development Revenue Bonds, Series 2024A (Cloverleaf Living 2 Project) (the "Cloverleaf 2 Bonds") in an aggregate principal amount not to exceed Five Hundred Thousand Dollars (\$500,000) and (ii) Taxable Economic Development Revenue Bonds, Series 2024B (Cloverleaf Living 3 Project) (the "Cloverleaf 3 Bonds," and together with the Cloverleaf 2 Bonds, collectively, the "Bonds") in an aggregate principal amount not to exceed Two Hundred Fifty Thousand Dollars (\$250,000). The proceeds of the Cloverleaf 2 Bonds will be loaned to Cloverleaf Living 2 LLC, an Indiana limited liability company ("Cloverleaf Living 2") for the purpose of rehabilitating 194 low-income housing units (the "Cloverleaf 2 Project"). The proceeds of the Cloverleaf 3 Bonds will be loaned to Cloverleaf Living 3 LLC, an Indiana limited liability company ("Cloverleaf Living 3," and together with Cloverleaf Living 2, the "Borrower") for the purpose of rehabilitating 94 low-income housing units (the "Cloverleaf 3 Project" and together with the Cloverleaf Living 2 Project, collectively, the "Projects").

All of the economic development projects to be financed, refinanced or reimbursed with proceeds of the Bonds are or shall be located at 835 Cloverleaf Terrace, Indianapolis, Indiana, 46241, and shall be owned and operated by the Borrower.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them, and shall be payable only as aforesaid.

The public hearing is being held pursuant to Indiana Code Section 5-1.2-9-14. The public is invited to attend and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing for the Project and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, November 20, 2024.

Notice dated November 8, 2024.

Indiana Finance Authority

By: /s/ Cynthia S. Herron
Cynthia S. Herron,
Public Hearing Officer