

## NOTICE OF PUBLIC HEARING

Notice is hereby given that the Indiana Finance Authority (the “Authority”) will hold a public hearing on January 16, 2025, at 10:00 a.m. Indianapolis time, in the office of the Authority located at One North Capitol Avenue, Suite 900, Indianapolis, Indiana, regarding a proposal by Goodwill of Central & Southern Indiana, Inc., an Indiana nonprofit corporation (the “Borrower”) and an exempt organization under Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the “Code”), for a proposed issuance of one or more tax-exempt series of its Economic Development Revenue Bonds, Series 2025 (Goodwill of Central & Southern Indiana, Inc. Project) (the “Bonds”) in an aggregate principal amount not to exceed Twenty-Four Million Dollars (\$24,000,000). Once constructed, the following projects will be owned and operated by the Borrower and the proceeds of the Bonds will be loaned to the Borrower for the purposes of (a) the construction of a new Goodwill store located at 3103 S. Walnut Street, Bloomington, Indiana, in an amount not to exceed \$3,360,000 (b) the construction of a new Goodwill store located at 900 Market Street, Charlestown, Indiana, in an amount not to exceed \$2,800,000 (c) the construction of a new Goodwill store located at 11615 Fox Road, Indianapolis, Indiana, in an amount not to exceed \$3,440,000 (d) the construction of a new Goodwill store located at West 750 North and North 600 West in McCordsville, Indiana, in an amount not to exceed \$3,360,000 (e) the construction of a new Goodwill store located at 5900 W. 96<sup>th</sup> Street in Zionsville, Indiana, in an amount not to exceed \$3,360,000 (f) the construction of a new Goodwill store located at North Anchor Position @ Appaloosa Crossing, Zionsville, Indiana, in an amount not to exceed \$3,360,000 and (g) the Goodwill corporate remodel of the headquarters of Goodwill located at 1635 W. Michigan Road, Indianapolis, Indiana, in an amount not to exceed \$3,600,000 (collectively, the “Project”) and paying certain ancillary costs associated with the issuance of the Bonds, debt service reserves (if desirable), construction period interest (if any), and costs of issuance. The Bonds will be issued as qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended (the “Code”) and will be used to finance economic development projects.

The Bonds will be issued by the Authority pursuant to Indiana Code 5-1.2, as supplemented and amended, and a resolution proposed for adoption by the members of the Authority. The Bonds will not be in any respect general obligations of the Authority, the State of Indiana, or any political subdivision thereof, but will be special and limited obligations of the Authority, as the principal of and premium, if any, and interest on the Bonds will be payable solely from the property pledged thereto, including without limitation the revenues and receipts received from the repayment of the loan by the Borrower. The Bonds will not be payable in any manner from revenues raised by taxation. The Bonds shall not constitute a debt, liability or general or moral obligations of the Authority, the State of Indiana, or any political subdivision thereof, or a pledge of the faith and credit or taxing power of any of them and shall be payable only as aforesaid.

The public hearing is being held pursuant to Indiana Code Section 5-1.2-9-14 and Section 147(f) of the Code. The public is invited to attend, and comment on any of the matters herein noted, and all taxpayers, residents or interested parties who appear or participate will be given a reasonable opportunity to express their views, both orally and in writing, on the proposed plan of financing for the Project and other matters relating to the Bonds. Written comments may also be submitted to the Authority through the Public Hearing Officer at One North Capitol Avenue, Suite 900, Indianapolis, Indiana 46204 until 4:30 p.m. EST, January 15, 2025.

Notice dated January 6, 2025.

Indiana Finance Authority

By: Cynthia S. Herron,  
Public Hearing Officer