INDIANA DRINKING WATER AND WASTEWATER UTILITIES REGIONAL MEETINGS LEGISLATIVE REPORT FOR 2020

PREPARED BY: INDIANA FINANCE AUTHORITY

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EXECUTIVE SUMMARY

As required by IC 5-1.2-11.5-6 ("Act"), the Indiana Finance Authority ("IFA") submits to the Indiana General Assembly the data gathered from the State's 2020 regional water planning meetings. This report fulfills the reporting requirement set forth in Section 6(e) of the Act.

In 2020, eleven regional water planning meetings were held throughout the State of Indiana. An average of fifty unique attendees submitted responses to survey questions during each meeting, for a total of 551 responses. A minimum of 325 utilities and municipalities were represented (with some municipal attendees representing multiple drinking water, storm water, and wastewater utilities).

Responses gathered from the participating municipalities and utilities indicated the following priorities for current and future regional water planning:

- Intra-utility participation should be maintained and strengthened
- Where regions are still being established, utilities prefer county-oriented organization, followed by watershed
- Highest priority topics for future meetings include economic development, supply and demand, regulatory compliance, and water quality.

INTRODUCTION

In 2018, the Indiana Legislative Council convened the Water Infrastructure Task Force ("Task Force") to study drinking water and wastewater utility needs and best practices in Indiana. One recommendation of the Task Force was for the State to assist utilities with long term planning by establishing Water Infrastructure Study Areas for the purpose of studying supply and demand, drought preparedness, infrastructure needs, and opportunities for utility collaboration within a region.

As a result of these recommendations, the 2019 Indiana General Assembly enacted Senate Enrolled Act 4 ("SEA 4," now Section 6 of IC 5-1.2-11.5, the "Act"). The Act requires the IFA to conduct regional meetings throughout the State to enable drinking water and wastewater utilities to work together to address long term planning needs. The Act also requires drinking water and wastewater utilities to report their participation in the meetings to the IFA.

For 2020, the IFA conducted (or participated in) a series of regional water planning meetings held throughout the State of Indiana¹. Objectives established by the Task Force and the Act (such as establishing regional boundaries, identifying utility priorities, evaluating topics of regional interest, promoting cooperation and mutual assistance, and discussing prudent management of water resources) set the framework for meeting agendas. The IFA also collaborated with local utilities to set specific agenda topics tailored to the needs and interests of the attendees.

To meet the reporting requirements, the IFA implemented a browser-based survey for utilities to record their attendance and participation. A blank copy of the survey form is included in <u>Appendix A</u>. These responses are then tracked and publicly displayed on the IFA Regional Planning Meeting website,² allowing utilities and municipalities to confirm their participation prior to the release of the complete list in this bi-annual Report. The list of participating utilities

¹ Due to the outbreak of COVID-19, some meetings were held virtually.

² https://www.in.gov/ifa/regional-planning-meetings/

is included in <u>Appendix B</u>. As required by the Act, this Report is required to be submitted to the Indiana General Assembly on November 1 of every odd-numbered calendar year.

APPROACH

Where possible, the IFA attempted to hold meetings during previously established utility events (e.g., Alliance of Indiana Rural Water and Indiana Section of the American Water Works Association meetings and conferences, etc.). This approach served to reduce utility travel and reporting requirements, increase participation, and minimize duplicative efforts. When regional meetings were held in conjunction with these events, advance copies of agendas and schedules were made available to utilities to allow for targeted participation. Continuing Education Credits, or "CEUs," were also offered in conjunction with the regional meetings, often as part of a larger block of available CEUs. When the meetings were the only item on the agenda, IFA offered CEUs at no cost to utility participants.

During the regional meetings, utilities were asked to complete a real-time, online survey to record their responses and feedback. Surveys were made available via a web browser, and the IFA ensured that all participants had the availability to access and complete the survey. Survey questions included: contact information; which meeting was attended; type of organization being represented; regional boundary preferences; current regional water planning meetings participants and topics, and future regional water planning meeting participants and topics.

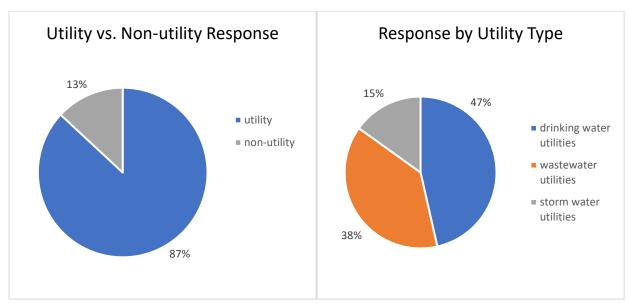
DISCUSSION OF RESULTS

For 2020, 551 unique responses were recorded from the eleven different regional meetings that were held. The first meeting was held in February 2020, and the last meeting of the calendar year was held in December; the IFA also held one additional regional water planning meeting in February of 2021 to allow utilities who had missed the earlier meetings to meet their reporting requirement for 2020.

Results: Demographics

The IFA asked meeting participants to identify themselves as either representing a utility (as required by the Act) or non-utility. Participants representing a utility could record their attendance for any combination of drinking-, storm-, or wastewater. Non-utility participants were also asked to identify the type of organization they were representing. Of the respondents who completed the survey, 87% represented at least one utility, with drinking water utilities being the most frequently represented.





Of those survey participants who were not utilities, more than half were engineering/consultants, with the remainder representing a variety of organizational entities.

Non-utility Responses

| Owwww.emailing.com/linear/separates/linear/separa

Figure 2: Non-utility Participation

Results: Regional Boundaries

The first question asked of respondents was their preference for how regional water planning group boundaries would be set; the predominant response was by county.

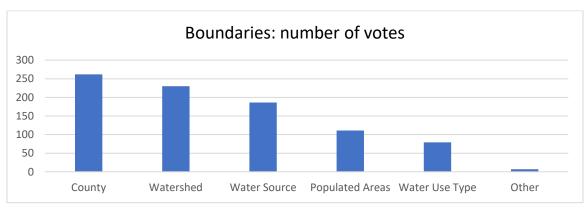


Figure 3: Regional Water Planning Boundary Preferences

Based on these preferences, an initial proposal for Indiana's Water Planning Regions is presented below as Figure 4:

FIGURE 4: Map of Proposed Water Planning Regions



Results: Current Regional Meetings

Survey participants were also asked to identify who they viewed as their current planning partners, and which planning topics are the most discussed. Currently, other utilities are the most reported planning partners, and the most-discussed topic for regional meetings has been economic development.

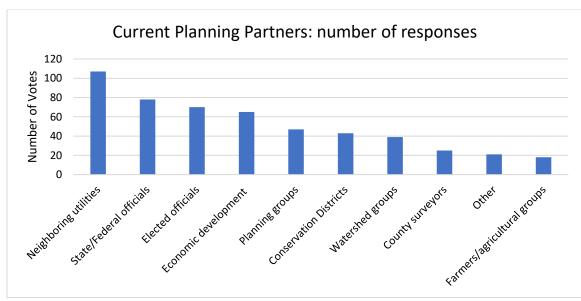
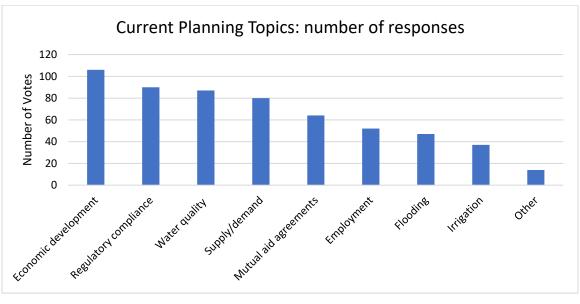


Figure 5: Current Regional Water Planning



Results: Future Regional Meetings

The survey also asked participants who future planning partners should be, and which topics are the most important to address for future meetings. While other utilities were still viewed as the most important planning partners, survey responses indicate that supply/demand was the most critical topic for future meetings (with three other topics-- water quality, economic development, and regulatory compliance-- viewed as nearly equal secondary topics).

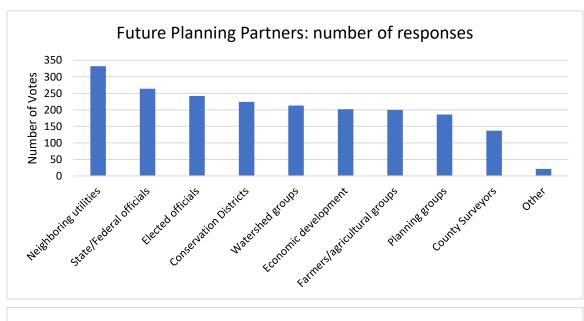
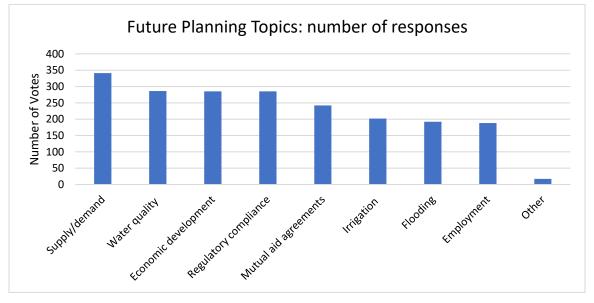


Figure 6: Future Regional Water Planning



ESTABLISHING NEW REGIONAL PLANNING GROUPS

At the start of 2020, only two utility groups (Central and Southeastern) had fully established into specific regions. As new regions continue to form, some utility groups may need to adjust topic priorities to address logistical concerns (e.g., when and where to meet, how to organize themselves, who will lead, etc.). The IFA can assist in these transition efforts (e.g., securing meeting locations, sending out invites, running registration, providing CEUs) until the regions are more fully established. The IFA expects to finalize the map of the regions in 2022. The IFA also expects utility participation will increase as each of the regions become fully established.

CONCLUSION

Regional water planning meetings for 2020 were attended by predominantly utility representatives, with drinking water utilities having the largest representation, followed by wastewater utilities.

Of the options presented for establishing regional boundaries, the most-preferred boundary type was county-based, followed by watershed. This stated preference aligns with the two regions that have already been formed by utility groups. Consequently, a map of the proposed state's water planning regions was included in this report.

Survey responses indicated that utilities would like to maintain and strengthen intra-utility relationships, and that the topics of economic development, supply & demand, regulatory compliance, and water quality are the most critical for upcoming regional water planning.

APPENDIX A: 2020 REGIONAL MEETING SURVEY

2020 IN Regional Meetings	
Contact Information	
Contact Info	
First Name*:	
Last Name*:	
Title:	
Email Address*:	
Phone Number*:	
Please add my email address to the IFA Regional Meeting contact list	
() Yes	
() No	
IFA Meeting Attendance	
Which IFA Regional Planning meeting are you attending?*	
[]	
Name of town/city/county represented*:	
What type of utility do you represent?*	
[] drinking water	
[] storm water	
[] waste water	
Utility Identification Number - PWSID:	
Utility Identification Number - NPDES:	

1) In your opinion, what is the best to divide up the state into regions for water planning	ng?
Check all that apply.	
[] County	
[] Populated Areas	
[] Water source	
[] Water use	
[] Watershed	
[] Other - Write In:	
Current Regional Planning	
2) If you currently participate in regional planning, who/what other groups currently participate in regional planning who/what other groups currently participate in the planning who/what is a participate in the planning who/what is a participate who	articipate with you?
Check all that apply	
[] County Surveyors	
[] Elected officials	
[] Economic development/Chamber of Commerce	
[] Farmers/agricultural groups	
[] Neighboring utilities	
[] Planning groups	
[] Soil and Water Conservation Districts	
[] State/Federal officials (IDEM, DNR, USGS, FEMA, etc.)	
[] Watershed groups	
[] Other - Write In:	
3) If you currently participate in regional meetings, what topics are discussed?	
Check all that apply.	
[] Economic development	
[] Employment (recruitment, retention, etc.)	
[] Flooding	

Regional Boundaries

[] Irrigation (agricultural & residential usage)
[] Mutual aid agreements
[] Regulatory compliance
[] Supply/demand (population growth, drought planning, etc.)
[] Water quality (PFAS, algal blooms, fluvial erosion, etc.)
[] Other - Write In:
Future Regional Planning
4) Who/what groups should be invited to participate in future regional planning that may not currently participate?
Check all that apply.
[] County Surveyors
[] Economic development/Chamber of Commerce
[] Elected officials
[] Farmers/agricultural groups
[] Neighboring utilities
[] Planning groups
[] Soil and Water Conservation Districts
[] State/Federal officials (IDEM, DNR, USGS, FEMA, etc.)
[] Watershed groups
[] Other - Write In:
5) What topics should be discussed at future regional planning meetings?
Check all that apply.
[] Economic development
[] Employment (recruitment, retention, etc.)
[] Flooding
[] Irrigation (agricultural & residential usage)
[] Mutual aid agreements
[] Regulatory compliance

[] Supply/demand (population growth, drought planning, etc.)
[] Water quality (PFAS, algal blooms, fluvial erosion, etc.)
[] Other - Write In:
Thank You!

APPENDIX B: LIST OF UTILITIES THAT PARTICIPATED IN IFA REGIONAL MEETINGS

2020 reporting timeframe is January 2020 - February 2021

Aberdeen Pate Water Company Borden Tri County Regional Water District

Adams County Regional Sewer District Brazil, City of Utilities

Adams Lake Regional Sewer District Bremen Water Department

Advance, Town of Utilities Bristol, Town of Utilities

Akron Water Department Brookston, Town of Utilities

Albany, Town of Utilities Brookville Lake Regional Waste District

Albion, Town of Utilities Brookville Utilities

Allen County Regional Water and Sewer District Brown County Water

Anderson Township RSD Brownsburg, Town of Utilities

Anderson, City of Utilities Brownstown Wastewater Utility

Andrews, Town of Utilities Burlington, Town of

And-Tro Water Authority Butler Water Department

Angola Utilities Campbellsburg, Town of Water

Arcadia, Town of Utilities

Ashley, Town of Utilities

Carlisle Water Department

Auburn, City of Utilities

Carmel, City of Utilities

....., ..., ..., ...

B&B Water Project Cedar Lake Water

Aurora, City of Utilities

Bainbridge Municipal Utilities

Bargersville, Town of Utilities

Chandler, Town of Utilities

Bass Lake Conservancy District

Charlestown River Ridge

Batesville Water & Gas Utility

Chesterfield Utilities

Battle Ground Conservancy District Chesterston, Town of Utilities

BBP Water Corporation Chrisney Water Department

Bedford, City of Utilities Citizens Energy Group

Berne, City of Utilities Clarksville Wastewater
Bicknell Utilities Clay City, Town of Utilities

Bloomington, City of Utilities Clayton, Town of Utilities

Boonville Utilities Clinton Township Water

Cayuga Water Department

Clinton, City of Utilities Ellis Water Company

Cloverdale, Town of Utilities Elwood Utilities

Colfax, Town of Utilities Evansville Utilities

Columbia City Utilities Fairways Regional Water District

Columbus City Utilities Fall Creek Regional Waste District

Connersville Utilities Farmersburg WWTP

Cordry-Sweetwater Conservancy District Fayette Township Utilities

Crawford County Water Company Inc. Ferdinand, Town of Utilities

Crawfordsville Utilities Fishers, City of Utilities

Cromwell Municipal Utilities Flora Water Works

Crothersville, Town of Utilities Florence Regional Sewage District

Crown Point, City of Utilities Floyds Knobs Water Company

Daleville, Town of Utilities Fort Branch Utilities

Dana, Town of Utilities Fort Wayne, City of Utilities

Danville Utilities Fortville, Town of Utilities

Decatur, City of Utilities Fountain City Utilities

Delaware County Regional WW District Fowler, Town of Utilities

DeMotte, Town of Utilities Fowlerton, Town of WWTP

Dillsboro Utilities Frankfort, Town of Utilities

Dubois Water Utilities Frankton, Town of Utilities

Earl Park, Town of Utilities Freelandville Regional Sewer District

East Chicago, City of Utilities Fremont, Town of Utilities

East Enterprise Sewage District Galveston Water Works

East Washington Rural Water Garrett Utilities

Eastern Bartholomew Water Corporation Gary Sanitary District

Eaton, Town of Utilities Gaston, Town of Utilities

Edgewood, Town of Utilities Geneva Water Works

Edinburgh, Town of Utilities Glenwood Municipal Utilities

Edwardsville Water Corporation Goodland Utilities

Elberfeld, Town of Utilities Goshen, City of Utilities

Elizabeth, Town of Utilities Grandview, Town of Utilities

Elkhart, City of Utilities Greencastle Utilities

Greendale, City of Utilities La Fontaine, Town of Utilities

Greenfield Utilities La Porte, City of Utilities

Greensburg Water Works La Crosse, Town of Utilities

Greenville Water Utility La Grange County Regional Utility District

Greenwood Utilities La Grange, Town of Utilities

Griffith, Town of Water Utility Lagro, Town of Water Department

Hamilton Lake Conservancy District Lake Bruce Conservancy WWTP

Hammond, City of Utilities Lake Santee Regional Waste & Water District

Hartford City WWTP Lakeville, Town of Utilities

Haubstadt, Town of Utilities Lanesville Utilities

Highland Water Works LaOtto RSD

Holton Community Water Corporation Lapel Utilities

Hoosier Youth Challenge Academy (Rush Co)

Lawrence, City of Utilities

Hudson, Town of Utilities Lawrenceburg Municipal Utilities

Huntertown Utilities Leavenworth Water

Huntingburg, City of Utilities Lebanon, City of Utilities

Huntington, City of Utilities Ligonier Utilities

Indiana American Water Linton Municipal Utilities

Ireland Utilities LMS Conservancy

Jackson County Water - Reddington Logansport Municipal Utilities

Jackson County Water Utility, Inc. Loogootee, City of Utilities

Jasonville Utilities Madison Utilities

Jasper Municipal Utilities Mapleturn Utilities (Morgan County)

Jennings Northwest Regional Utilities Marengo, Town of

Jennings Water Inc. Marion Utilities

Kent Water Markle Utilities

Kewanna Water Works Marshall Water Works

Kingsbury Utility Corporation Marysville Otisco Nabb Water
Kirklin, Town of Utilities Matthews, Town of WWTP

Kokomo, City of Utilities Maysville Regional Water & Sewer District

Koontz Lake Regional Sewer District McCordsville, Town of Utilities

L&M Regional Water District Michigan City Water Works

Michigantown Sewage Utility North Lawrence Water Authority

Middlebury, Town of Utilities North Manchester, Town of Utilities

Middletown WWTP North Vernon Water

Milford, Town of Utilities Northwest Jasper Regional Water District

Mishawaka Utilities Norwood Regional Water & Sewer District

Monon Utilities Nyona/South Mud Lakes Conservancy District

Monroe City Utilities Oakland, City of Utilities

Monroe, Town of Utilities Oolitic Water Works

Monroeville, Town of Utilities

Monrovia, Town of Utilities

Monticello, City of Utilities

Montpelier, City of Utilities

Orestes, Town of Utilities

Osgood, Town of Utilities

Ossian, Town of Utilities

Otterbein, Town of Utilities

Mooresville Wastewater Owensville, Town of Utilities

Morgan County Rural Water Corporation Oxford Utilities

Morgantown Utilities Palmyra, Town of Utilities

Mount Summit Water Patoka Lake Regional Water & Sewer District

Mount Vernon Utilities Pennville Water Department

Mulberry, Town of Utilities Peru Utilities

Napoleon Comm. Rural Water Corporation Pierceton, Town of Utilities

Nappanee Utilities Pike-Gibson Water

Nashville Utilities Plainfield, Town of Utilities

New Albany, City of Utilities Plymouth, City of Utilities

New Castle Utilities Portland Utilities

New Chicago Utilities Posey County Regional Sewer District

New Haven, City of Utilities Poseyville, Town of Utilities

New Market Water Princes Lakes Utilities

New Richmond Utilities Ramsey Water Co. Inc.

Newburgh Wastewater Facility

Reelsville Water Authority

Ninestar Connect Utilities (Hancock County)

Rensselaer, City of Utilities

Noblesville, City of Utilities Reo Water, Inc.

North Dearborn Water Corporation Richmond, City of Utilities

North Judson, Town of Utilities Ridgeville, Town of Utilities

Rising Sun Municipal Utilities Sullivan-Vigo Rural Water Corporation

Roann, Town of Utilities Swayzee Utilities

Roanoke Utilities Syracuse, Town of Utilities

Rochester, City of Utilities Tell City Utilities

Romney Regional Sewer District Terre Haute Wastewater Utility

Rossville, Town of Utilities Thorntown Utilities

Rural Membership Water Corporation Tipton Water

Santa Claus Utilities Topeka, Town of Utilities

Schererville, Town of Water Department Trafalgar, Town of Utilities

Seelyville Water Tri-County Conservancy District

Sellersburg Water Tri-Lakes Regional Sewer District

Shamrock Lakes WWTP Tri-Township Water Corporation

Shoals, Town of Utilities Turkey Creek RSD

Silver Creek Water Corporation Twin Lakes RSD

South Bend, City of Utilities Universal Water Co

South Harrison Water Valley Rural Utility Co.

South Henry Regional Waste District Valparaiso, City of Utilities

South Whitley, Town of Utilities Van Buren Utilities

Southern Monroe Water Authority Veedersburg, Town of Utilities

Southwestern Bartholomew Water Corporation Vermillion Rise Mega Park

Speedway Utilities Vernon, Town of Utilities

Spencer, Town of Utilities Versailles, Town of Utilities

Spencerville SWD Vincennes Water Utilities

Spurgeon Water Wakarusa, Town of Utilities

St. Anthony Water Utilities, Inc. Warren, Town of Utilities

St. Bernice Utilities Warsaw, City of Utilities

St. Joe, Town of Utilities Washington Township Water Authority

St. John, Town of Utilities Washington, City of Utilities

St. Joseph County RWSD Watson Water

St. Paul Water Wells County RSD

Stilesville, Town of Utilities West Central Conservancy District

Sullivan Utilities West Central Schools (Francesville, IN)

West Lafayette Utilities

West Lakes RSD

West Terre Haute Waste Water

Western Wayne RSD

Westport Utilities

Whiteland, Town of Utilities

Whitestown, Town of Utilities

Williamsport, Town of Utilities

Winchester WWTP

Wolcottville Utilities

Zionsville Wastewater Department