



# STATE OF INDIANA

ERIC J. HOLCOMB, GOVERNOR

## Indiana Department of Insurance

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**Name of Agency or Office:** Indiana Department of Insurance

**Name of Recipient:** Steve Embree

**Title of Recipient:** Deputy Commissioner, Agency Services

**Brief Description of Item Solicited, Accepted, or Received and approximate value of item:**

The Securities and Insurance Licensing Association (SILA) has offered to pay travel, lodging, and meals for Recipient to attend the 2024 SILA National Licensing and Education Conference. The conference will be held on October 20-23 in San Deigo, CA. This conference is an opportunity for Recipient to learn, participate, and engage resources focused solely on licensing and education, and brings state regulators together to discuss and receive information on forthcoming process changes and technology updates that will impact current state processes and protocols for licensing and reporting of licensee education completion. The approximate value of Donor's gift is \$900.

**Date of Receipt:** October 20-23, 2024

**Name of Donor:** Securities and Insurance Licensing Association (SILA)

**Donor's Address:** P.O. Box 498, Zionsville, IN 46077-0498

**Nature of Business Relationship with Agency:**

SILA is a nonprofit member association made up of company and firm representatives, vendor representatives, and state regulators. SILA is part of the National Association of Insurance Commissioners (NAIC), and the Department is an active member in both organizations. SILA has a regulatory focus on insurance licensing procedures, uniformity, education, and system innovation. The Department is one of the state departments of insurance involved in SILA's monthly regulatory subgroup meetings.

**State Why Acceptance is in the Public Interest:**

Recipient represents the IDOI as a regulator member of SILA. The Conference hosts regulator-only meetings which will include updates and common issues amongst states. Further, regulators will interact with industry attendees and have the opportunity to discuss areas of concern. Each state will provide a summary of 2024 changes. IDOI staff have previously attended events hosted by SILA with a gift waiver.

Additionally, the Conference includes the opportunity to engage with the NAIC, of which the Department is a member, and includes the opportunity to engage with Indiana system and education vendors such as Vertafore (Sircon), Pearson Vue, and the National Insurance Producer Registry (NIPR).

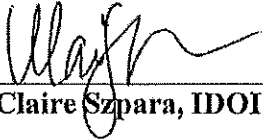
Recipient will be presenting on Indiana's 2024 highlights and pending changes. It is in the public interest to develop and maintain good relationships with Indiana's vendor representatives (Vertafore, Sircon, and Pearson Vue) in order to keep the lines of communication open to the benefit of all. Recipient's attendance will allow Recipient the opportunity to connect with insurance regulators from other states and other insurance industry folks.

FILED  
SEP 17 2024  
INDIANA STATE  
ETHICS COMMISSION

ACCREDITED BY THE NATIONAL ASSOCIATION OF INSURANCE COMMISSIONERS

AGENCY SERVICES 317-232-2389    COMPANY COMPLIANCE 317-232-3495    CONSUMER SERVICES 317-232-2395/1-800-622-4461    FINANCIAL SERVICES 317-232-2390    MEDICAL MALPRACTICE 317-232-2402    COMPANY RECORDS 317-232-5692    STATE HEALTH INSURANCE PROGRAM 1-800-452-4800

Recipient's attendance at the 2024 SILA National Licensing and Education Conference helps to achieve all of these important objectives and is in the public interest.

  
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Claire Szpara, IDOI Ethics Officer

9.17.2024  
Date