

SMALL UTILITY WORKSHOP 2024



AGENDA

Day 1 – October 30, 2024

Time	Topics	Speaker(s)	Format
1:30p - 2:00p	Utility Accounting <i>Gain understanding of terms and know the common mistakes we find in utility reporting</i>	<ul style="list-style-type: none"> Jenny Sisson IURC Senior Utility Analyst 	Virtual
2:00p - 2:30p	Capital Improvement Planning <i>Learn about the elements of a good plan</i>	<ul style="list-style-type: none"> Marcus Turner IURC Chief Technical Advisor 	Virtual
2:30p - 3:00p	System Mapping <i>Where do I begin?</i>	<ul style="list-style-type: none"> Marcus Turner IURC Chief Technical Advisor 	Virtual
3:00p - 3:30p	Main Extension Rule and System Development Charges <i>Learn more about two ways customers can invest in your utility</i>	<ul style="list-style-type: none"> Marcus Turner IURC Chief Technical Advisor Dana Lynn IURC Chief Technical Advisor 	Virtual

Day 2 – October 31, 2024

Time	Topics	Speaker(s)	Format
10:00a - 11:00a	IURC Annual Reports <i>Understanding how to complete the IURC Annual Report</i>	<ul style="list-style-type: none"> Michelle Funk IURC Principal Utility Analyst 	In person or Virtual
11:00a - 12:00p	Small Utility Rate Application (Small-U) and Case <i>Take the mystery out of how your rates are set</i>	<ul style="list-style-type: none"> Dana Lynn IURC Chief Technical Advisor 	In person or Virtual
1:00p - 4:00p	Let's Roll Up Our Sleeves and Get to Work <i>Work with your utility's annual report to start a small-u application</i>	<ul style="list-style-type: none"> Dana Lynn IURC Chief Technical Advisor Michelle Funk IURC Principal Utility Analyst 	IN PERSON ONLY

Day 3 – November 6, 2024

Time	Topics	Speaker(s)	Format
1:30p - 2:00p	Electronic Filing System <i>Learn how to file any document with the IURC</i>	<ul style="list-style-type: none"> Jenny Sisson IURC Senior Utility Analyst 	Virtual
2:00p - 2:30p	30-Day Filings <i>Learn how to ensure your tap fee and other non-recurring charges recover all costs</i>	<ul style="list-style-type: none"> Joel Fishkin IURC Chief Technical Advisor 	Virtual
2:30p - 3:00p	Alternative Regulatory Process <i>This program can assist your utility in times of inflation</i>	<ul style="list-style-type: none"> Joel Fishkin IURC Chief Technical Advisor 	Virtual
3:00p - 3:30p	Cybersecurity <i>Learn of resources to combat current threats</i>	<ul style="list-style-type: none"> J.D. Henry Supervisory Cybersecurity Advisor, Region 5 	Virtual