

INDIANA OFFICE OF ENERGY DEVELOPMENT



Home Energy Rebate Programs
Public Engagement Meeting – Evansville, IN
June 13, 2024

Welcome Hoosiers!

Meeting Agenda:

- Introductions
- High-level Program Overview
- Program Schedule and Timeline
- Indiana Programs Overview and Goals
- Justice40 Initiative
- Program Participation and Indiana Plan Development
- Anticipated Program Lifecycle
- Next Steps

Additional Information:

- Feedback session will be provided at the conclusion of the presentation.
- A survey is available at the end of the presentation, and we would encourage you to participate to provide valuable feedback.
- Survey results will be evaluated to inform the continued planning development of program details to prepare for the program launch.

Indiana Office of Energy Development (OED)

Providing Energy Solutions for the Benefit of All Hoosiers



Mission of Indiana OED:

- Committed to fostering affordable, stable, and reliable energy solutions.
- Supports the development of a comprehensive and balanced energy policy, enhancing a diverse portfolio of energy resources.

Key Priorities:

- **Policy Guidance:** Provides insights and advice to executive agencies, the legislature, and the public on Indiana's energy policies.
- **Grant Administration:** Manages federal funding from the State Energy Program and other U.S. Department of Energy initiatives, targeting state energy priorities and local energy needs.
- **Public Education:** Aims to inform and educate stakeholders and the public about energy production, transmission, distribution, and consumption processes.

Our Partners



Power Your Home and Save Money with Home Energy Rebates

An Overview of the Home Energy Rebates Program

Introduction

- Initiated by federal legislation signed into law on August 16, 2022.
- Part of a larger commitment to energy initiatives, with nearly \$400 billion in funding.

Funding and Focus

- Specifically, \$8.8 billion is allocated for the Home Energy Rebates.
- The rebates are designed to support American households directly by providing energy efficiency savings.
- Minimum of 40% of rebate funds dedicated for low-income households, with at least 10% for low-income multi-family households.



Home Energy Rebate Timeline*

Indiana applies for
Early Administrative
Funding



September
2023

DOE Cohort 2
Initiative
Participation



Q1 2024

Narrative
Checklists and
Application
Package



Q1 2024

Implementation
Blueprint
Development



Q1-Q2
2024

**Current
Status**



Submit
Implementation
Blueprint Plans



Q3 2024

DOE Application Review



Q3 2024

DOE Approves
Full Application
and Releases
Funding



Q3 2024

Program Launch
Begins



Q4 2024

*Estimates based on current projections



Indiana Home Energy Rebate Program

Empowering Hoosiers to Enhance Home Energy Efficiency

Program Overview

- Indiana has been allocated approximately \$182 million from federal funds under the U.S. Department of Energy.
- The initiative aims to assist Indiana residents in reducing energy costs through energy efficiency improvements.

The funding supports two distinct programs:

- **Home Efficiency Rebate Program (HOMES):** Involves retrofitting homes to enhance energy efficiency.
- **Home Appliance Rebate Program (HEAR):** Encourages the adoption of appliances that consume less energy and are more cost-effective over time.



Home Efficiency Rebate Program (HOMES)

Program Target Group

- Program intended to benefit all Hoosiers.
- Applicable to both single-family and multi-family residential units.

Eligible Upgrades

- **Whole-Home Retrofits:** Includes air sealing, insulation, and retrofits for the installation of heat pump HVAC system, heat pump water heaters and other energy efficiency improvements.

Rebate Details

- Designed to make energy-efficient improvements to the envelope of the home more accessible to those who benefit most.



Home Appliance Rebate Program (HEAR)

Program Target Group

- Tailored specifically for low- and moderate-income households (earning less than 150% of Area Median Income).
- Applicable to both single-family and multi-family residential units.

Eligible Appliance and Equipment Upgrades

- **High-Efficiency Equipment:** Includes heat pump water heaters, space heating and cooling heat pumps, stoves, and clothes dryers.
- **Electrical Upgrades:** Eligibility extends to crucial electrical system enhancements such as service load centers/panels, and electrical wiring.

Rebate Details

- Designed to make energy-efficient appliances and upgrades more accessible to those who benefit most.

Indiana Home Energy Rebate Program

Impact



Maximize Number of Households Served



Support for Low- and Moderate-Income Households



Cost Savings and Affordability



Enhance Quality of Life

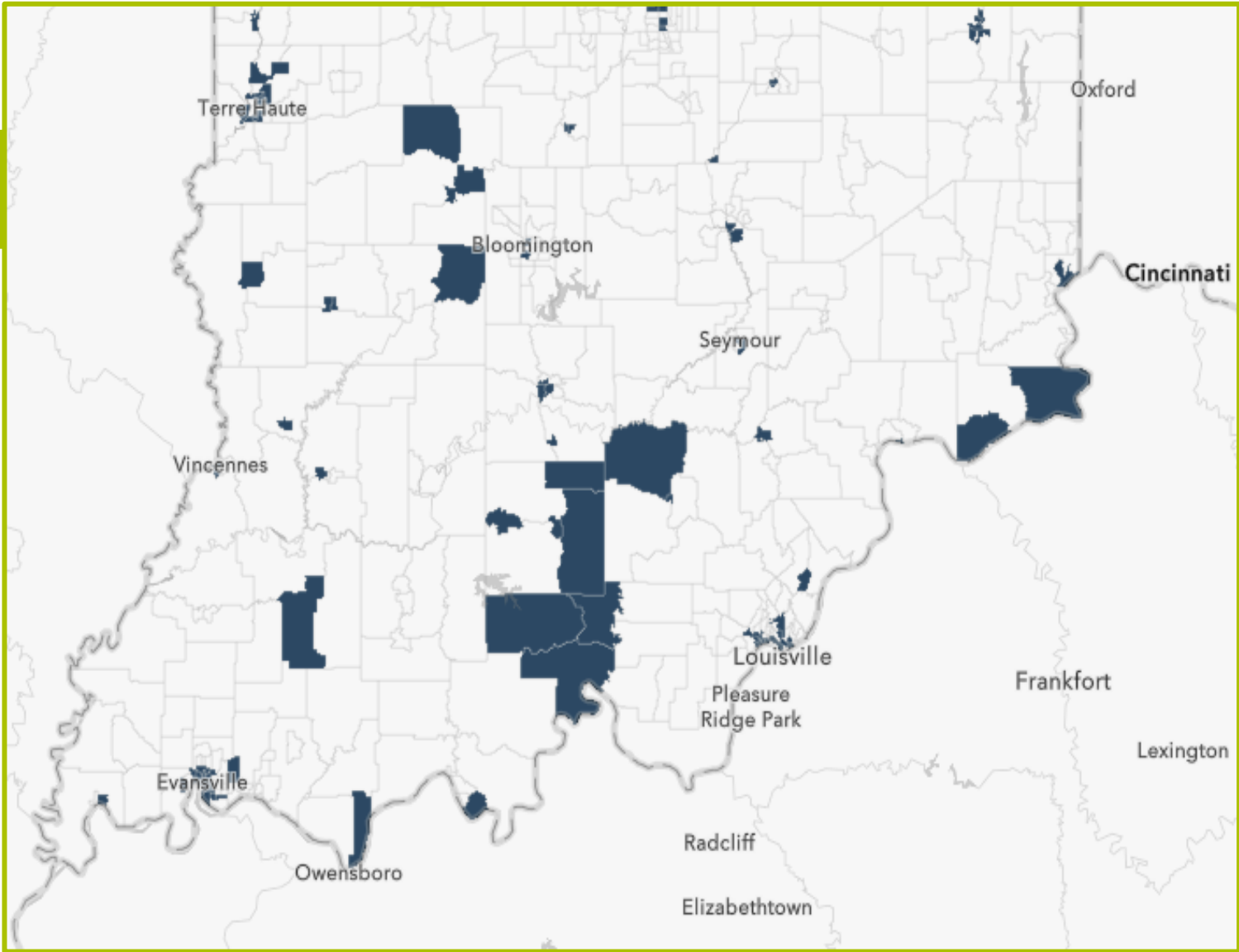


Workforce Development

Goals and Benefits of the Programs for the State of Indiana

Justice40 Initiative

Bridging the Gap in Clean Energy Access and Benefits



Purpose:

Aims to ensure that 40% of the overall benefits of relevant federal investments flow to disadvantaged communities (DACs).

Priorities:

The initiative focuses on decreasing the energy and environmental burdens on DACs while increasing their access to clean energy and decision-making processes.

Income Verification & Documentation Requirements

Documents may include:

- IRS 1040 Form
- Employer W-2 for each member of the Household
- Proof of Residence

Categorical Eligibility – Documentation of Participation in Programs Below

Home Energy Assistance Program (HEAP)	Medicaid	Food Assistance Program (SNAP)	Head Start	Lifeline for Affordable Communications
National School Lunch Program (NSLP)	Housing Improvement Program (HIP)	Housing Opportunities for Persons with AIDS	Supplemental Security Income (SSI)	Home Weatherization Assistance Program (aka WAP)
	Women, Infants & Children (WIC)	Asset Limited Income Constrained Employed (ALICE)	Public Housing Authorities	

State Implementation Blueprint – Required Plans

Education & Outreach Plan

- Strategy to inform eligible households
- Must include timeline and programmatic elements

Consumer Protection Plan

- Ensure all Hoosiers receive appropriate benefits, service, & quality contractor experience

Utility Data Access Plan

- Methodology for obtaining required data
- Procedures to ensure data protection adheres to DOE standards

Community Benefits Plan

- Strategy to provide program to J40 communities
- Covers workforce support and engagement

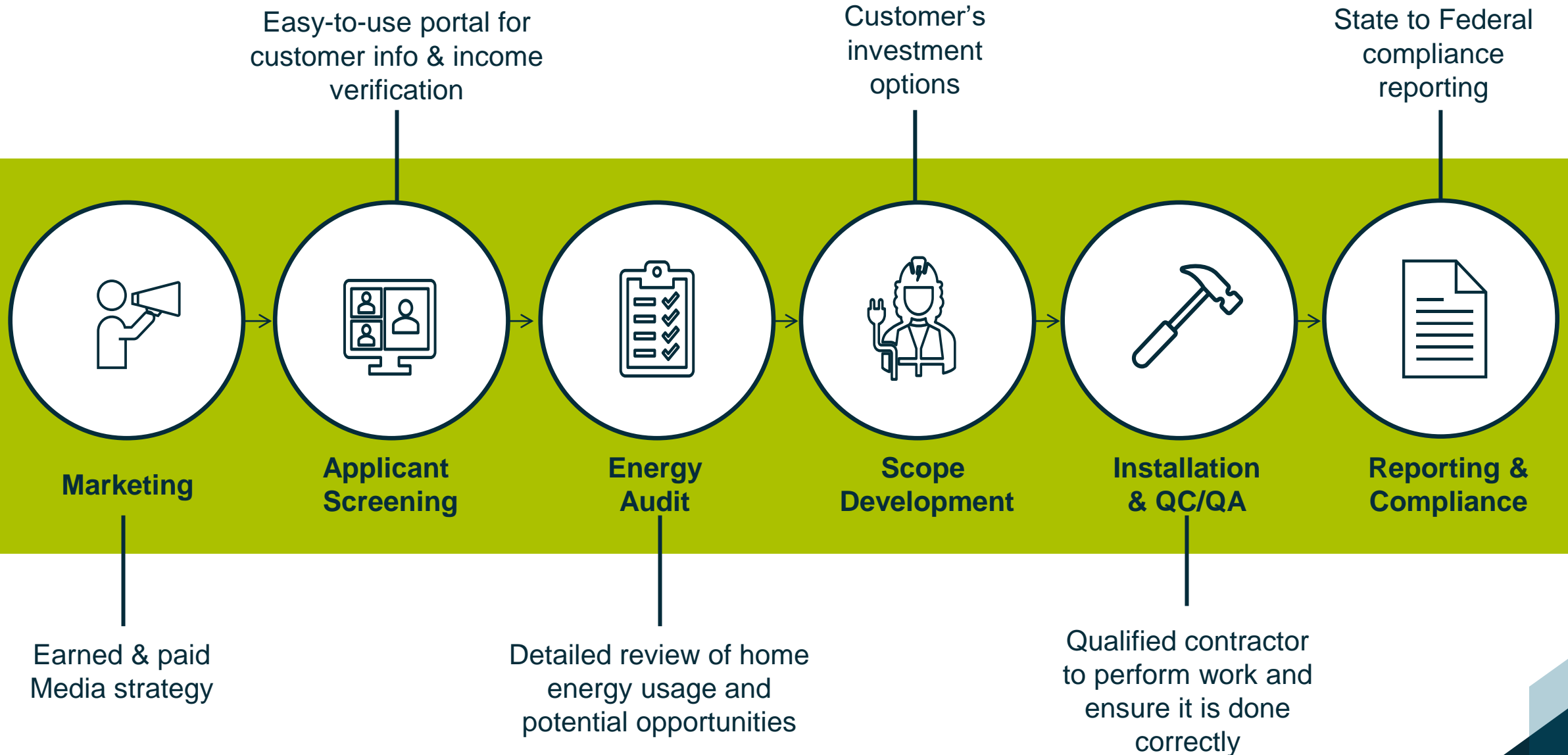
Privacy & Security Risk Assessment Plan

- Ensuring sensitive and personal data is transferred and stored safely and securely

Market Transformation Plan

- Covers anticipated long-term impacts and goals of program

Simple, Streamlined Approach to Program Delivery



We Value Your Input

Please Participate in Our Quick Survey

**We are dedicated to building an excellent program experience from start to completion.
Your feedback is crucial to this process.**

Simply scan the QR code with your mobile device to access our survey or click on the link below.
The survey will take approximately 5 minutes of your time.

Your feedback is crucial to refining our processes and ensuring a seamless experience for everyone.



<https://www.surveymonkey.com/r/OEDMeetingSurvey>



For future updates, please look for updates on the Indiana OED Website:
<https://www.in.gov/oed/grants-and-funding-opportunities/homeowner-incentives/>

Feedback Session

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Indiana Home Energy Rebate Program: Next Steps

Upcoming Stakeholder Engagement Sessions

- **Tuesday, June 25, 2024** | 6:30p – 8:30p EST (5:30p – 7:30p CST) | Fort Wayne
 - Ivy Tech Coliseum Campus (3800 N. Anthony Blvd., Rm. CC1640, Fort Wayne, IN 46805)

A final statewide virtual meeting is scheduled for the following date and time:

- **Thursday, June 27, 2024** | 6:30p – 8:00p EST (5:30p – 7:00p CST)
 - Registration to now open!

Future Updates and Staying Engaged



Home Energy Rebates

Home > OED > Grants and Funding Opportunities > Home Energy Rebates

Home Energy Rebate Programs

Funded by federal legislation and administered through the U.S. Department of Energy, the State of Indiana will receive approximately \$182 million to assist Hoosiers in reducing the cost of energy by improving the energy efficiency of their homes through qualified energy efficiency upgrades, retrofits, and high-efficiency appliances.

Program Overview

Process & Timeline

Public Meetings & Presentations

Resources

Contact Us

Home Energy Rebate Programs

The Home Energy Rebate programs consist of the two separate and distinct energy efficiency-related programs: the Home Efficiency Rebates (HOMES) and the Home Appliance Rebates (HEAR). OED will administer these programs jointly to maximize impact to Hoosiers.

Both programs are expected to become available to Hoosiers in late 2024.

The timing is subject to change based upon the progress of developing the full program applications and receiving approval from the U.S. Department of Energy.

About the Home Efficiency Rebate Program

The Home Efficiency Rebate program, also known as the HOMES program, focuses on energy efficiency upgrades and retrofits to residential buildings, both single-family and multi-family dwellings.

Thank you for joining us today.

