

**STATE OF INDIANA  
BEFORE THE  
ACCOUNTANCY BOARD**

Notice is hereby given that the  
**Indiana Accountancy Board**  
will meet in person and virtually/electronically through Zoom on  
July 12, 2024 beginning at 9:00 A.M.

**MEETING MINUTES**

1. **CALL TO ORDER AND ESTABLISHMENT OF A QUORUM 9:00 A.M.**  
**Board Members Present:** Michelle Skeen, John Wright, Sarah Schenkel  
**Not Present:** Colleen Scheele  
**Staff Present:** Toby Snell, Ashlee Scott, Rachele Cannon, Donald Hannah
2. **ADOPTION OF THE AGENDA** Motion made by JW and seconded by SS  
Motion carries 3-0-0
3. **ADOPTION OF THE MEETING MINUTES** Motion made by JW and seconded  
by SS  
Motion carries 3-0-0
4. **REPORT FROM OFFICE OF THE ATTORNEY GENERAL**  
  
**Report given by** Ian Mathew  
  
**Court Reporter** Margie Addington
5. **ADMINISTRATIVE HEARINGS**
  - A. **In the Matter of the License of: Nathan Cohen**  
Cause No.: 2021IBA0007  
Re: Petition to Withdraw Probation  
Nathan Cohen appears without counsel  
Motion made by JW and seconded by SS to withdraw probation  
Motion carries 3-0-0
  - B. **In the Matter of the License of: Katherine Palm**      **VIRTUAL**  
Cause No.: 2021IBA0018  
Re: Petition to Withdraw Probation  
Katherine Palm does not appear  
Motion made by JW and seconded by SS to issue a notice of proposed  
dismissal  
Motion carries 3-0-0

**C. In the Matter of the License: Alexander Rejer**

Cause No.: 2021 IBA 0011

Re: Petition to Withdraw Probation

Alexander Rejer appears

Motion made by JW and seconded by SS to withdraw probation

Motion carries 3-0-0

**6. PERSONAL APPEARANCES**

A. Lucas Vervynckt-PR

Lucas Vervynckt appears

May 2023 he was pulled over for DUI and was placed on non-reporting probation until September 2024

Motion made by JW and seconded by SS to renew the license free and clear

Motion carries 3-0-0

B. Peter Magee-PR

Peter Magee appears virtually

California CPA license was revoked

Motion made by JW and seconded by SS to renew free and clear

Motion carries 3-0-0

C. Gregory Bright-PR

Gregory Bright does not appear

D. Mark Hildebrand-CE

Mark Hildebrand does not appear

E. Ashley Thomas-CE

Ashley Thomas appears

Did not complete her 120 hours of required CPE for the renewal period.

She will need to complete a total of 57 hours make up CPE with three hours of ethics. Civil penalty will be \$760.00

Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance

Motion carries 3-0-0

- F. Robert Felton-CE  
Rober Felton appears  
Did not complete his 120 hours of required CPE for the renewal period.  
He is missing a total of 16.5 hours total with 4 hours in ethics. The civil penalty will be a total of \$270.00.  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0
- G. Andrew Bales-CE  
Andrew Bales appears virtually  
Did not complete his 120 hours of required CPE for the renewal period.  
He is missing a total of 47 hours total with 8 hours of that being in A & A.  
The civil penalty will be a total of \$570.00.  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0
- H. Mark Blessing-CE  
Mark Blessing appears virtually  
Did not complete his 120 hours of required CPE for the renewal period.  
He is missing a total of 60 hours including 4 hours in ethics. The civil penalty will be a total of \$240.00  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0
- I. Patricia Johnson-CE  
Patricia Johnson appears virtually  
The Personal appearance will be continued to the next meeting  
Motion made by JW and seconded by SS to continue to the next scheduled meeting  
Motion carries 3-0-0
- J.  
Andrew Schindler-CE  
Andrew Schindler appears  
He did not complete the required CPE for the renewal period. He is missing a total of 53 hours and did not complete CPE in 2022 and 2023  
The civil penalty will be a total of \$530.00  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0

- K. Anthony Campbell-CE  
Anthony Campbell appears virtually  
Did not complete the required CPE for the renewal period.  
He is missing a total of 33 hours with 4 hours in ethics. The civil penalty will be a total of \$500.00.  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0
- L. Jacob Cronin-CE  
Jacob Cronin appears in person  
Did not complete the required CPE for the renewal period. He did submit a waiver request but will make up the hours needed.  
He is missing a total of 20 hours. No civil penalty will be issued.  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance.  
Motion carries 3-0-0
- M. Carolyn Estrada-CE  
Carolyn Estrada appears virtually  
Did not complete the required CPE for the renewal period. She is missing a total of 6.5 hours. The civil penalty will be a total \$100.00  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0
- N. Wendy Fowler-CE  
Wendy Fowler appears virtually  
The personal appearance will be continued to the next meeting  
Motion made by JW and seconded by SS to continue to the next scheduled meeting  
Motion carries 3-0-0
- O. Daniel Quinn-CE  
Daniel Quinn appears in person  
Did not complete the required CPE for the renewal period. He submitted a waiver for CPE. He is missing a total of 165 hours including in ethics.  
The civil penalty will be a total \$1000.00  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance and deny the waiver of CPE request.  
Motion carries 3-0-0

- P. James Niehaus-CE  
James Niehaus appears in person  
Did not complete the required CPE for the renewal period. He is missing a total of 99 hours. The civil penalty will be a total \$445.00  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0
- Q. Kenneth Wilkinson-CE  
Kenneth Wilkinson appears virtually  
states he answered incorrectly, and he did complete the required CPE.  
He will upload his certificates and we can review them at that time.
- R. Amy Clemmer-CE  
Amy Clemmer appears virtually  
Did not complete the required CPE for the renewal period.  
She is missing a total of 49 hours. The civil penalty will be a total of \$700.00.  
Motion made by JW and seconded by SS to renew the license and issue a notice of non-compliance  
Motion carries 3-0-0

## **7. APPLICATION REVIEW**

### **A. Transfer of Grades**

1. Matthias Guidi
2. Weiwei Meng
3. Grace Ernn May Soon
4. Niels Verleum

Motion made by JW and seconded by SS to approve #1, #3, and #4  
Need additional information for #2  
Motion carries 3-0-0

## **8. CPE HARDSHIP WAIVER REQUESTS**

- |                   |                                 |
|-------------------|---------------------------------|
| A. William Manuel | Additional documentation needed |
| B. Barbara Bitzer | Denied File complaint           |
| C. Jacob Cronin   | Approved                        |
| D. Hangpei Zhu    | Approved                        |
| E. Mel Anderson   | Approved                        |
| F. Dan Quinn      | Denied                          |

**G.** Connor Henne     Approved

Motion made by JW and seconded by SS to approve letters D, E, G  
Deny letter B  
Additional information Needed for letter A  
Motion carries 3-0-0  
Letters C and F were decided during the personal appearance

**9. DISCUSSION ITEMS**

**A.** Audit 2024 Volunteers

Motion made by JW and seconded by SS to approve the list of volunteers  
for the 2024 Audit  
Motion carries 3-0-0

**B.** Audit Civil Penalty Schedule

Adjusted the increment hours of noncompliance and the civil penalty fines.

**C.** Compliance Officer Report

Rachelle Cannon Mason gives her compliance report to the board

**10. ADJOURNMENT** 12:01 P.M.



**Michelle Skeen, Board Chair**