



STATE OF INDIANA
AN EQUAL OPPORTUNITY EMPLOYER

STATE BOARD OF ACCOUNTS
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AGENDA
STATE BOARD OF ACCOUNTS
COUNTY AUDITORS SPRING STATE CALLED CONFERENCE
RENAISSANCE HOTEL
11925 NORTH MERIDIAN STREET, CARMEL, INDIANA
MAY 22nd, 23rd, AND 24th, 2024

WEDNESDAY, MAY 22nd

- 8:00 AM Registration
- 9:00 AM Welcome, Introduction, Remarks, and Announcements
Paul Joyce, CPA, State Examiner
Tammy White, CPA, Deputy State Examiner
Beth Kelley, CPA, Deputy State Examiner
State Board of Accounts
Daniel Shackle, Commissioner
Department of Local Government Finance
David Bottorff, Executive Director
Association of Indiana Counties
Rachel Oesterreich, Starke County Auditor
President of Indiana County Auditors Association
- 10:00 AM Honorable Elise Nieshalla, State Comptroller
Office of the State Comptroller
- 10:15 AM BREAK
- 10:35 AM Certifications & Training Requirements
Staci Byrns, CFE, Gov't Technical Assistance & Compliance Director
State Board of Accounts
- 11:15 AM Records Management and Retention Schedules
Madison Young, Records Analyst III
Indiana Archives and Records Administration
- 12:00 PM LUNCH
- 1:00 PM Capital Assets
Staci Byrns, CFE, Gov't Technical Assistance & Compliance Director
State Board of Accounts
- 1:30 PM IN911
Jeff Schemmer, Executive Director
Statewide 911 Board

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MAY 22nd, 23rd, AND 24th, 2024
(Continued)

WEDNESDAY, MAY 22nd (Continued)

- 2:00 PM Innkeepers Tax Overview and Its Impact
 Jaime Bohler Smith, Visit Hendricks County
 Carrie Lambert, Indiana Tourism Association
- 2:40 PM BREAK
- 3:00 PM Accounting for Innkeepers Tax
 Ricci Hofherr, CPA, Gov't Technical Assistance & Compliance Director
 State Board of Accounts
- 3:30 PM Miscellaneous
 Staci Byrns, CFE, Gov't Technical Assistance & Compliance Director
 State Board of Account
- 4:00 PM ADJOURN

THURSDAY, MAY 23rd

- 8:00 AM Registration
- 9:00 AM Settlement Forms, Procedures, & State Review
 Fred Van Dorp, Accounting and Reporting Director
 Office of the State Comptroller
- 10:15 AM BREAK
- 10:35 AM Special Investigation – Internal Controls
 Tammy Perez, CPA, CFE, Supervisory Special Investigator
 Michelle Janosky, CPA, CFE, Supervisory Special Investigator
 State Board of Account
- 11:15 AM New Legislation
 Ricci Hofherr, CPA, Gov't Technical Assistance & Compliance Director
 State Board of Accounts
- 12:00 PM LUNCH
- 1:00 PM CNAV & Tax Abatements
 Scott Maitland, Chief of Staff
 Emily Crisler, General Counsel
 Department of Local Government Finance
- 2:00 PM Panel Discussion: Property Tax Deductions – *TBD*
- 3:00 PM BREAK / Association Business Meeting

