

Certifications & Training



Indiana State Board of Accounts
2024 Treasurers Annual Conference

1



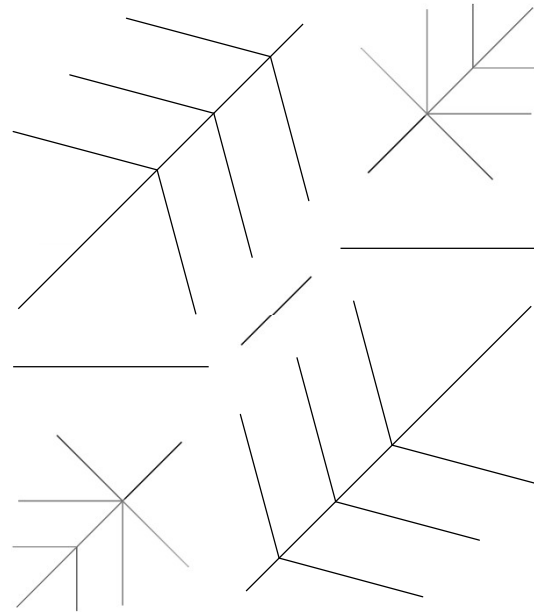
Agenda

- Conference Attendance
- Conference Certifications
- Treasurer Training Requirements
- Yearly Certifications

2



Conference Attendance



3



IC 5-11-14-1 states:

"...(f) Whenever a conference is called by the state board of accounts under this section, an elected official, at the direction of the state examiner, may require the attendance of:

- (1) each of the elected official's appointed and acting chief deputies or chief assistants; and
- (2) if the number of deputies or assistants employed:
 - (A) does not exceed three (3), one (1) of the elected official's appointed and acting deputies or assistants; or
 - (B) exceeds three (3), two (2) of the elected official's duly appointed and acting deputies or assistants...."

"...(h) The state board of accounts shall certify the number of days of attendance and the mileage for each conference to each official attending any conference under this section..."

"...(k) The state board of accounts shall keep attendance of elected officials at each conference called by the state board of accounts and publish the attendance on the state board of accounts' website.

(l) Elected officials must attend the applicable annual conference called by the state board of accounts a minimum of once every two (2) years."

4



Conference Registration

- Attendance required of the elected official and may be required for the acting chief deputies or chief assistance at the direction of the elected official.
- SBOA certifies attendance for elected officials
- **Effective 1-1-2024**
 - **SBOA shall keep attendance of elected officials at each conference and publish attendance to the SBOA website**
 - **Elected officials must attend the applicable annual conference called by the SBOA a minimum of once every two years**


5



Conference Sign-In

- EVERYONE MUST scan the QR Code for each day if you NEED a certification letter for attendance
- Only need to scan the QR Code once a day

6




Conference Sign-Out

- Only need to sign-out if you are leaving conference early
- Different sign-out sheet for each day of conference
- If you do not leave conference early, then DON'T sign-out

2024 Annual Treasurers Conference
Doubletree Hotel, Evansville, IN, August 7, 2024


SIGN-OUT TIME	COUNTY NAME	NAME	SIGNATURE


7












Conference Attendance Website

- SBOA website:
<https://www.in.gov/sboa/state-called-conference-attendance/>
- Left Hand side of the screen at the bottom under "State Called Conference Attendance"


An official website of the Indiana State Government



Indiana State Board of Accounts

-  **SBOA**
-  About Us
▼
-  Political Subdivisions
▼
-  Private Examiner Audits
▼
-  Resource Library
-  Universities
-  State Agencies
-  Unauditable Entities
-  State Called Conference Attendance

8



Conference Attendance - Website (Continued)

SBCA / State Called Conference Attendance

State Called Conference Attendance

IC 5-11-14-1(k) states: "The state board of accounts shall keep attendance of elected officials at each conference called by the state board of accounts and publish the attendance on the state board of accounts' website."

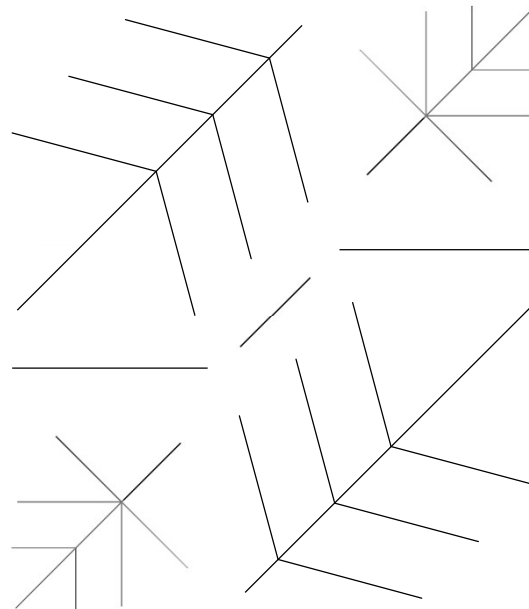
2024 Attendance

- [Newly Elected Official Workshop - Clerk-Treasurer/Controller](#)
- [Recorders Conference](#)
- [Township Trustee State-Called Meetings](#)
- [Auditors Spring Conference](#)
- [Clerks Conference](#)

9



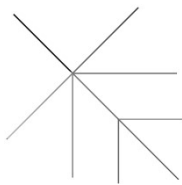
Conference Certifications



10



Certification Letters

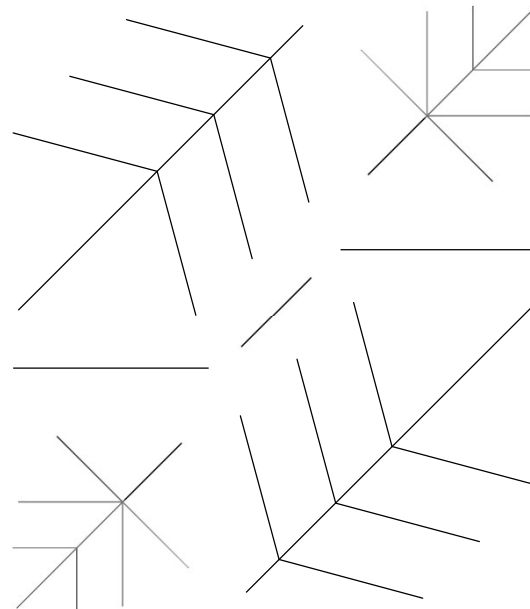


- For each day of the conference, you will receive a certification letter.
- Each letter is sent via separate emails.
 - Example: 2-day conference, then 2 certification letters (one for every day), two separate emails

11



Treasurer Training Requirements



12



IC 36-2-10-2.5 states:

"(a) As used in this section, "training courses" refers to training courses related to the office of county treasurer that are compiled or developed by the Association of Indiana Counties and approved by the state board of accounts.

(b) An individual elected to the office of county treasurer shall complete at least:

- (1) fifteen (15) hours of training courses within one (1) year; and
- (2) forty (40) hours of training courses within three (3) years;

after the individual is elected to the office of county treasurer.

(c) An individual first elected to the office of county treasurer shall complete five (5) hours of newly elected official training courses before the individual first takes the office of county treasurer. A training course that the individual completes under this subsection shall be counted toward the requirements under subsection (b)."

13



IC 36-2-10-2.5 continued:

"(d) An individual shall fulfill the training requirements established by subsection (b) for each term to which the individual is elected as county treasurer.

(e) The failure of an individual to complete the training required by this section does not prevent the individual from taking an office to which the individual was elected.

(f) This subsection applies only to an individual appointed to fill a vacancy in the office of county treasurer. An individual described in this subsection may, but is not required to, take any training courses required by subsection (b). If an individual described in this subsection takes a training course required by subsection (b) for an elected county treasurer, the county shall pay for the training course as if the individual had been an elected county treasurer.

(g) An individual elected to the office of county treasurer shall certify completion of the requirements described in subsection (b) every year and file the certification with the state board of accounts in the same manner as the report required in IC 5-11-1-4(a)."

14



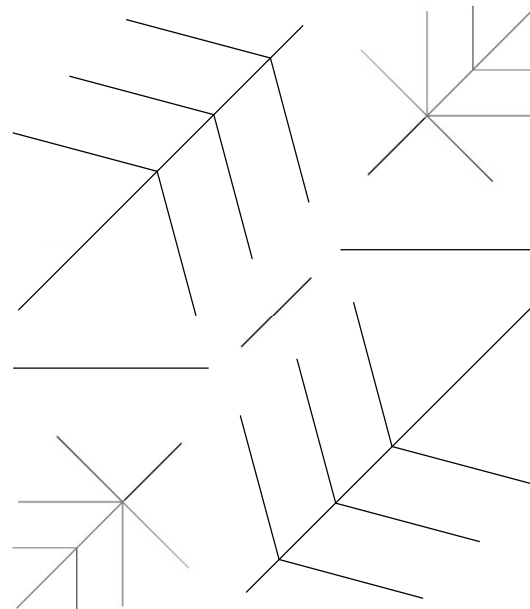
Elected County Treasurer Training Requirements

- Training courses are compiled and developed by AIC and approved by SBOA
 - Training courses includes SBOA called conference.
- Elected County Recorder shall complete at least:
 - 15 hours of training courses within 1 year
 - 5 hours of newly elected official training (prior to taking office)
 - 40 hours of training courses within 3 years
- Must fulfill training requirements for each elected term of office.
- Certify completion of training requirements yearly and file with SBOA on Gateway


15



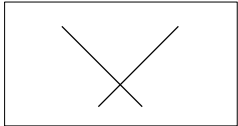
Yearly Training Certifications



16



Yearly Training Certification



ELECTED OFFICIAL CERTIFICATION OF TRAINING COURSES

I, _____, the duly elected _____

Print Name Title

for _____, certify that I received the required training

Political Subdivision

described in IC _____.

Indiana Code

Enter number of training course hours:

First year of term: _____

Second year of term: _____

Third year of term: _____

Fourth year of term: _____


Date Signature

Statutory References:

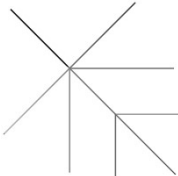
County Auditor	IC 36-2-9-2.5
County Treasurer	IC 36-2-10-2.5
County Recorder	IC 36-2-11-2.5
County Clerk	IC 33-32-2-9
City Clerk Treasurer / Controller	IC 36-4-10-8
Town Clerk Treasurer	IC 36-5-6-10
Township Trustee	IC 36-6-4-20

This certification should be filed annually with the State Board of Accounts by uploading it here:
[Link to Gateway Application](#)

17




Yearly Training Certification



- Only required for the elected official
- What is included on the form?
 - Name - First and Last
 - Title - County Treasurer
 - Political Subdivision - County Name
 - IC Reference - IC 36-2-10-2.5
 - Date & Sign

18



Yearly Training Certification

Adding new application to Gateway...YAY!


Dashboard Report Search Download Tools Learn More

An Open Door into Local Government Finance

Gateway collects and provides access to information about how taxes and other public dollars are budgeted and spent by Indiana's local units of government.



- [Local Officials: Login Here >](#)
- [Conflict of Interest Upload Tool >](#)
- [Interlocal Agreement Upload Tool >](#)
- [Food and Beverage Tax Form Upload Tool >](#)

Taxpayer Portal

Access all of the Gateway tools relating to individual taxpayers, such as assessed value and tax bill lookups, the referendum impact calculator and more.

19

Questions?




State Board of Accounts

Government Technical Assistance & Compliance
Directors for Counties

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20